

SAI ENTERPRISES PRIVATE LIMITED

Regd Off: G-25, Ground Floor, Rasvilas Salcon, D-1, Saket District Centre, Saket, New Delhi -110017
CIN: U74899DL1991PTC044819, Email: groupsai@hotmail.com, Ph.: 011-40234681

April 29, 2026

BSE Limited

Corporate Relationship Department,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Scrip Code - 531931

Subject: Revised Disclosure regarding release of Pledge on Equity Shares under Regulation 31(1) & 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”) as amended from time to time.

Ref: Original Disclosure dated April 24, 2026

Dear Sirs,

With reference to our earlier submission dated April 24, 2026 made under Regulation 31(1) & 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Master Circular dated February 16, 2023 issued by SEBI (Ref No.: SEBI/HO/CFD/PoD-1/P/CIR/2023/31), regarding the release of pledge on 335300 (Three Lac Thirty-Five Thousand Three Hundred) Equity Shares of M/s. Sai Capital Limited (Company Code: 531931) (“Target Company”) held by our Company.

The revision is necessitated due to certain information being inadvertently omitted in the earlier submission dated April 24, 2026 as detailed below:

A. Certain details, including reason for release of pledge, were not included and have now been duly provided in the revised disclosure.

The revised disclosure is attached in the prescribed format & marked as *Annexure-A*.

This is for your information and record.

Kindly acknowledge receipt.

Thanking you,

Yours Faithfully,

For Sai Enterprises Private Limited

Dr. Niraj Kumar Singh

Director

DIN: 00233396

CC: The Company Secretary & Compliance Officer
Sai Capital Limited
G-25, Ground Floor, Rasvilas Salcon
D-1, Saket District Centre, Saket,
New Delhi - 110017

| DISCLOSURES UNDER REGULATION 31(1)/31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 | |
|---|--------------------------------------|
| Name of the Target Company(TC) | M/s. Sai Capital Limited |
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited (BSE) |
| Date of reporting | April 29, 2026 |
| Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked | M/s. Sai Enterprises Private Limited |
| Remarks (Optional) | Revised Dsiclosure |
| Details of the creation of encumbrance: | |

| Name of the Promoter(s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
|---|--|--------------------------|---|--------------------------|---|--|--|--|--------|--------------------|---|---|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for Encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Mr. Niraj Kumar Singh | 138600 | 4.81% | Nil | Nil | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| Mrs. Juhi Singh | 17100 | 0.59% | Nil | Nil | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| Sai Enterprises Private Limited | 361100 | 12.54% | 335300 | 11.65% | Release | April 22, 2026 | Release of Pledge | The release is consequent to the satisfaction and discharge of the | 335300 | 11.65% | Worldwide Holdings Limited | Nil | Nil |

| | | | | | | | | Company's obligations towards the Loan | | | | | |
|---|--------|--------|--------|--------|------|------|------|--|------|------|------|--------|--------|
| Sai Agencies Private Limited | 916800 | 31.84% | 796244 | 27.66% | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | 796244 | 27.66% |
| Sai Businesss and Consultancy Systems Private Limited | 362600 | 12.59% | Nil | Nil | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| Mr. Sanjiv Asthana | 326500 | 11.34% | Nil | Nil | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For & on behalf of
Sai Enterprises Private Limited

Dr. Niraj Kumar Singh
Director
DIN: 00233396

Place: Delhi
Date: 29.04.2026