



June 10, 2026

To

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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**Subject: Allotment of Fixed Rate Senior Secured Notes Under Global Medium Term Note Programme**

Dear Sir/Madam,

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, pursuant to the powers delegated by the Board of Directors of IIFL Finance Limited (the “**Company**”) and in accordance with the terms and conditions specified in **Part A** of the **Annexure**, the Finance Committee at its meeting held on Wednesday, June 10, 2026 has approved the allotment of USD 500,000,000, 7.60% p.a. Fixed Rate, Senior, Secured Notes due 2029 (“**Notes**”) issued under Regulation S and/or Rule 144A of the U.S. Securities Act 1933 as part of the USD 1,000,000,000 Global Medium Term Note Programme updated by the Company by way of offering circular dated May 25, 2026 (“**Offering Circular**”).

The Notes will be listed on India International Exchange (IFSC) Limited and NSE IFSC Limited.

Thanking you.

Yours faithfully,  
For **IIFL Finance Limited**

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**Samrat Sanyal**  
**Company Secretary & Compliance Officer**  
**ACS – 13863**  
**Email ID: csteam@iifl.com**  
**Place: Mumbai**  
**Encl: as above**

CC:  
**India International Exchange (IFSC) Limited**  
The Signature, Building No. 13B, GIFT SEZ,  
GIFT City, Gandhinagar, Gujarat – 382355

**IIFL Finance Limited**  
**CIN No.: L67100MH1995PLC093797**  
Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069  
Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010  
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604  
Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

**Annexure**
**Part A – Key Terms**

<b>Name of the Issuer</b>	IIFL Finance Limited
<b>Type of Instrument</b>	Fixed Rate Senior Secured Notes
<b>Type of Issuance</b>	Global Medium Term Note Programme
<b>Total Number of Securities / Notes</b>	1 (one) Rule 144A Restricted Global Certificate and 1 (one) Reg S Unrestricted Global Certificate
<b>Ratings of the Instrument</b>	Fitch Ratings, Inc. and S&P Global Ratings have each assigned B+ Rating to the Notes
<b>Size of the issue</b>	USD 500,000,000
<b>Use of Proceeds</b>	In accordance with the Company's Social Financing Framework, for onward lending and for supporting growth of the Company's business in accordance with the ECB Regulations ( <i>as defined in the Offering Circular</i> ).
<b>Specified Denominations of the Secured Notes</b>	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
<b>Allotment Date</b>	10 June 2026
<b>Redemption Date / Maturity Date</b>	10 September 2029
<b>Tenor</b>	3.25 years
<b>Listing</b>	Yes, India International Exchange (IFSC) Limited and NSE IFSC Limited
<b>Coupon/interest offered, schedule of payment of coupon/interest and principal</b>	7.60% per annum payable semi annually on September 10 and March 10 in each year, commencing on March 10, 2027 up to and including the Date of Maturity (September 10, 2029).  Redemption at par, to be paid on the Date of Maturity (September 10, 2029).
<b>Charge/security, if any, created over the assets</b>	First ranking pari passu charge, over all rights, titles, interest, benefits, claims and demands, whatsoever of the Issuer in, to and in respect of, all present and future, receivables/assets, including Issuer's accounts, operating cash flows, current assets, book debts, loans and advances and receivables, to the extent of complying with the Security Coverage Ratio ( <i>as defined in the Offering Circular</i> ) but excluding the Excluded Assets ( <i>as defined in the Offering Circular</i> ).
<b>Special rights or interest or privileges attached to the instrument and changes thereof</b>	N.A.
<b>Redemption</b>	Redemption at par
<b>ISIN</b>	US44964HAB06 (Rule 144A) USY3R78RMD40 (Regulation S)
<b>CUSIP</b>	44964HAB0 (Rule 144A) Y3R78RMD4 (Regulation S)

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**Part B- Other Information**

<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	N.A.
<b>Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal</b>	N.A.
<b>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</b>	N.A.

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