PILL: SEC: APR: 26-27/34

July 22, 2026

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 526381

NSE Symbol: PATINTLOG

Dear Sir / Madam,

Sub: Completion of extinguishment of 54,00,000 (Fifty Four Lakhs) fully paid-up Equity Shares of ₹ 10/- (Rupee One) each under Buy-back offer of Patel Integrated Logistics Limited ("Company").

Ref: Regulation 11 and 24(iv) of the SEBI Buy-back Regulations

Pursuant to the Public Announcement dated Wednesday, June 24, 2026, and published on Thursday, June 25, 2026 **("Public Announcement")** and the Letter of Offer dated Thursday, July 2, 2026, **("Letter of Offer"),** the tendering period for the Buy-back Offer opened on Monday, July 6, 2026 and closed on Friday, July 10, 2026.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended **("SEBI Buy-back Regulations")**, this is to inform you that the Company has extinguished 54,00,000 fully paid-up Equity Shares of ₹10/- each. A certificate signed by Bigshare Services Private Limited (Registrar to the Buyback), Mr.Dinesh Kumar Deora, DM & Associates Company Secretaries LLP (Secretarial Auditor of the Company) and the Company as **Annexure B**, confirming that the extinguishment of 54,00,000 Equity Shares is in compliance with SEBI Buy-back Regulations along with copy of the letter dated July 21, 2026, of Central Depository Services (India) Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of SEBI Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Sr. No	Particulars	No. of Equity Shares	Equity Share Capital (in ₹)
1	Paid up equity share capital **(prior to the Buy-back)**	6,95,85,746 Equity Shares of ₹ 10/- each	69,58,57,460
2	Less: Total Equity Shares **(Demat)** extinguished	54,00,000 Equity Shares of ₹ 10/- each	5,40,00,000
3	Less: Total Equity Shares **(Physical)** Extinguished	Not Applicable	Nil
4	Paid-up share capital **(post Buyback)**	6,41,85,746 Equity Shares of ₹ 10/- each	64,18,57,460

Further, we would like to inform that the above extinguishment has been done as per the provisions of the Buyback Regulations.

The number of Equity Shares bought back, and the post Buy-back shareholding pattern were disclosed in the Post Buy-back Public Announcement dated July 20, 2026, published and submitted for your records on July 21, 2026, and have been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

We request you to please take the same on record.

Thanking you,
Yours Faithfully,

For Patel Integrated Logistics Limited

Avinash Paul Raj
Digitally signed by Avinash Paul Raj
Date: 2026.07.22 18:38:54 +05'30'

Avinash Paul Raj
Company Secretary & Compliance Officer
Encl.: As stated above

Central Depository Services (India) Limited

EMPOWERING INVESTORS
A SEBI Initiative

CDSL/OPS/IPO-CA/2026-27/CA-761280.001 July 21, 2026

The Company Secretary,
Patel Integrated Logistics Limited
Patel House,5th Flr,plot No 48
Gazdarbandh, North Avenue Road
Santacruz West Mumbai, Mahahrashtra
India - 400054

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited.** The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
761280.001	Debit ISIN INE529D01014	Patel Integrated Logistics Limited - Equity Shares	20-Jul-2026	1	5400000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Vice President-Operations

c.c Bigshare Services Private Limited

Avinash Paul Raj
Digitally signed by Avinash Paul Raj
Date: 2026.07.22 18:13:30 +05'30'

Digitally signed by VINIFER TEHMTON KODIA
Date: 2026.07.21 10:47:43 +05:30

Annexure B

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY PATEL INTEGRATED LOGISTICS LIMITED (THE "COMP ANY")

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended **("SEBI Buy-back Regulations")**.

Pursuant to the Public Announcement dated Wednesday, June 24, 2026, which was published on Thursday, June 25, 2026, Letter of Offer dated Thursday, July 2, 2026, the tendering period for Buy-back opened on Monday, July 6, 2026, and closed on Friday, July 10, 2026 (both days inclusive) for the Buy-back of up to 54,00,000 fully paid-up Equity Shares of the face value of ₹ 10/- each (Equity Shares") at a price of ₹ 20/- per Equity Share. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on July 20, 2026.

A. SHARES IN DEMATERIALISED FORM

Name of the Depository	Date of Extinguishment	DP Name and DP ID No.	Company's Client ID No.	No. of Equity Shares
Central Depository Services (India) Limited	July 20, 2026	Choice Equity Broking Private Limited DP ID - 12066900	13747876	54,00,000
Total - A				**54,00,000**

B. SHARES IN PHYSICAL FORM

Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares		No. of Equity Shares Extinguished
		From	To	
Not Applicable				
Total – B				**Nil**

C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED

TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED (A+ B)	**54,00,000**

We certify that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the SEBI Buy-back Regulations.

For and on behalf of the Board of Directors of Patel Integrated Logistics Limited

Director of the Company	**Director of the Company**
Mahesh Fogla Digitally signed by Mahesh Fogla Date: 2026.07.22 17:21:26 +05'30'	Vikas Porwal Digitally signed by Vikas Porwal Date: 2026.07.22 16:35:27 +05'30'
Name: Mahesh Fogla **Executive Director** **DIN: 05157688**	**Name: Vikas Porwal** **Executive Director** **DIN: 10382199**

Secretarial Auditor of the Company	**Bigshare Services Private Limited** **(Registrar to the Buy-back)**
DINESH KUMAR DEORA Digitally signed by DINESH KUMAR DEORA DN: c=IN, postalCode=400097, st=MAHARASHTRA, street=B-202 ABT APARTMENT ,RANI SATI MARG ,MUMBAI,MALAD EAST ,400097, l=MUMBAI, o=Personal, serialNumber=c454da69510acaa98d5db194eab493680a3e6598c157d6bc84156e7987e71a09, pseudonym=779952387aaf457cade86d94cb267661, 2.5.4.20=5a4a19de207f5bfa5b38889a570e8a31ec3fc66fc7a1fa5cc6333c653574cfe0, email=DINESH.DEORA@YAHOO.COM, cn=DINESH KUMAR DEORA Date: 2026.07.22 18:18:28 +05'30'	BABU RAPHEAL CHANNAYIL Digitally signed by BABU RAPHEAL CHANNAYIL Date: 2026.07.22 17:49:39 +05'30'
Signatory **Name: Dinesh Deora** **Membership number: FCS 5683** **C.P. No. 4119** **UDIN:** F005683H000916406	**Authorized Signatory** **Name: Babu Rapheal** **Designation: Deputy General Manager**

Date: July 22, 2026

Enclosed: Confirmation from Central Depository Services (India) Limited for extinguishment of Equity Shares in dematerialized format.

CC: Saffron Capital Advisors Private Limited, 605, 6th Floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East), Mumbai – 400059

Annexure C

The Shareholding Pattern of the Company Pre Buy-Back (As on the Record Date, i.e., Tuesday, June 30, 2026) And Post Buy-Back, Is Provided Below:

<table>
<tr><th rowspan="2">Category Of Shareholder</th><th colspan="2">Pre - Buy-Back*</th><th colspan="2">Post - Buy-Back#</th></tr>
<tr><th>No. Of Equity Shares</th><th>% To The Existing Equity Share Capital</th><th>No. Of Equity Shares</th><th>% To The Post Buy-Back Equity Share Capital</th></tr>
<tr><td>Promoter & Promoter Group</td><td>2,51,55,310</td><td>36.15</td><td>2,24,68,156</td><td>35.00</td></tr>
<tr><td>Foreign Investors (Including Non-Resident Indians / Fiis/ Foreign Nationals/ Foreign Corporate Bodies</td><td>9,13,544</td><td>1.31</td><td rowspan="3">4,17,17,590</td><td rowspan="3">65.00</td></tr>
<tr><td>Financial Institutions/ Banks/ Mutual Funds/ Insurance/ Government Companies</td><td>-</td><td>-</td></tr>
<tr><td>Others (Individuals, Bodies Corporate, Employees, Etc.)</td><td>4,35,16,892</td><td>62.54</td></tr>
<tr><td>Total</td><td>6,95,85,746</td><td>100.00</td><td>6,41,85,746</td><td>100.00</td></tr>
</table>

Avinash Paul Raj

Digitally signed by Avinash Paul Raj
Date: 2026.07.22 18:14:47 +05'30'

Registered Office : Patel House 48, Gazdar Bandh, North Avenue Road, Santacruz (West), Mumbai, Maharashtra, India – 400 054.
Tel: (+91) 22 26050021 **Fax:** (+91) 22 26052554 **Website:** www.patel-india.com **CIN:** L71110MH1962PLC012396