



LAHOTI OVERSEAS LIMITED

REGD. OFFICE :

307, ARUN CHAMBERS, TARDEO ROAD,
MUMBAI - 400 034. INDIA

TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150

Internet: <http://www.lahotioverseas.com>

E-Mail : umesh@lahotioverseas.com

Corporate Identity No. L74999MH1995PLC087643

February 26, 2026

To,
Corporate Relationship Department
BSE Limited,
1st Floor, New Trading Ring, Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code - 531842

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 - ICRA Ratings

With reference to, the subject mentioned above, we have to inform you that, ICRA Limited has upgraded the credit rating as under:

Particulars	Revised Ratings	Previous Ratings	Remarks
Short-term - Interchangeable limits - Others	[ICRA]A3+	[ICRA]BBB (Stable)/ [ICRA]A3+	Reaffirmed
Long-term/Short- term - Fund-based - Cash credit	[ICRA]BBB (Stable)/ [ICRA]A3+	[ICRA]BBB (Stable)/ [ICRA]A3+	Reaffirmed/Assigned for enhanced amount

Request you to kindly take the same on record.

Yours faithfully,
For Lahoti Overseas Limited

Umesh Lahoti
Managing Director
DIN: 00361216
Encl: As Above

ICRA/Lahoti Overseas Ltd./25022026/1

Date: February 25, 2026

Mr. Umesh Lahoti
Managing Director
Lahoti Overseas Ltd.
307, Arun Chambers,
Mumbai - 400 034

Dear Sir,

Re: ICRA's Credit Rating for below mentioned Instruments of Lahoti Overseas Ltd.

As per the Rating Agreement/Statement of Work executed with ICRA Limited, ICRA's Rating Committee has taken the following rating actions for the mentioned instruments of your company.

Instrument	Rated Amount (Rs. Crore)	Rating Action ^[1]
Short-term - Interchangeable limits - Others	(10.00)	[ICRA]A3+ ;Reaffirmed
Long-term/Short-term - Fund-based - Cash credit	124.20	[ICRA]BBB(Stable) /[ICRA]A3+; Reaffirmed/Assigned for enhanced amount
Total	124.20	

The aforesaid rating(s) will become due for surveillance within one year from the date of rating communication letter. However, ICRA reserves the right to review and/or, revise the above rating(s) at any time based on new information becoming available, or the required information not being available, or other circumstances that ICRA believes could have an impact on the rating(s). Therefore, request the lenders and investors to visit ICRA website at www.icra.in for latest rating(s) of the company.

The rating(s) are specific to the terms and conditions of the instruments as indicated to us by you, and any change in the terms or size of the same would require a review of the rating(s) by us. In case there is any change in the terms and conditions or the size of the rated instrument, the same must be brought to our notice before the instrument is used by you. In the event such changes occur after the rating(s) have been assigned by us and their use has been confirmed by you, the rating(s) would be subject to our review, following which there could be a change in the rating(s) previously assigned. Notwithstanding the foregoing, any change in the over-all limit of the instrument from that specified in this letter, would constitute an enhancement that would not be covered by or under the said Rating Agreement.

The rating(s) assigned must be understood solely as an opinion and should not be treated, or cause to be treated, as recommendation to buy, sell, or hold the rated instrument availed/issued by your company.

^[1]Complete definitions of the ratings assigned are available at www.icra.in.



You are also requested to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing and keep us informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-scheduling or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s), or occurrence of any significant development that could impact the ability of the company to raise funds such as restriction imposed by any authority from raising funds through issuance of debt securities through electronic bidding system. Further, you are requested to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority(ies) is exceeded.

We look forward to your communication and assure you of our best services.

SUJOY SAHA

2026.02.25

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Sujoy Saha

Vice President and Sector Head

sujoy.saha@icraindia.com

Annexure

Details of Bank Limits Rated by ICRA	Instrument Name	Amount (Rs. Crore)	Rating	Rating Assigned On
DBS Bank Limited	Fund Based Limits	22.00	[ICRA]BBB(Stable)/[ICRA]A3+	February 20, 2026
YES Bank Limited	Fund Based Limits	20.00	[ICRA]BBB(Stable)/[ICRA]A3+	February 20, 2026
HDFC Bank Limited	Fund Based Limits	40.00	[ICRA]BBB(Stable)/[ICRA]A3+	February 20, 2026
Federal Bank Limited	Fund Based Limits	20.00	[ICRA]BBB(Stable)/[ICRA]A3+	February 20, 2026
Shinhan Bank	Fund Based Limits	7.20	[ICRA]BBB(Stable)/[ICRA]A3+	February 20, 2026
ICICI Bank Limited	Fund Based Limits	15.00	[ICRA]BBB(Stable)/[ICRA]A3+	February 20, 2026
DBS Bank Limited	Non Fund-Based Facilities	-10.00	[ICRA]A3+	February 20, 2026
Total		124.20		