



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>ST</sup>S.  
Phone: +91-40-23403725, 23413267, 40033501

Corp.Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P  
Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

**April 17, 2026**

To  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumbai – 400001

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748/960441**

**Scrip Code: STEELXIND**

**SUBJECT:** ANNOUNCEMENT TO NOTICE OF 1ST EXTRA ORDINARY GENERAL MEETING FOR FINANCIAL YEAR 2025-2026 OF THE SHAREHOLDERS OF M/S STEEL EXCHANGE INDIA LIMITED, HELD ON MONDAY, 30TH MARCH 2026, AT 11.30 AM (IST).

**REFERENCE:** QUERY RECEIVED FROM NSE FOR IN-PRINCIPLE APPROVAL OF 36,14,60,300 CONVERTIBLE SHARE WARRANTS, Ref: NSE/LIST/53893 DATED APRIL 17, 2026.

Dear Sir/Ma'am,

Steel Exchange India Limited ("the Company") had, on March 06, 2026, dispatched the Notice of the Extra-Ordinary General Meeting ("EGM") dated March 04, 2026 ("EGM Notice") to the shareholders of the Company through electronic mode. The said EGM is held on Monday, March 30, 2026, at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

With reference to the above cited subject, the Company is issuing this Announcement to the EGM Notice ("Announcement") pursuant to the query/ comments received from National Stock Exchange India Limited (NSE) dated April 17, 2026, in respect of the following point in the Explanatory Statement annexed to the EGM Notice:

***Item No 1. To issue Convertible Equity Warrants to Promoter Group of the Company and Non-Promoter Entities on preferential basis***

In this regard, the Members are requested to take note of the following amendment:

- 1. Revised Valuation Report Attached :** Revision has been made to correct an inadvertent error on page no. 41 of the earlier Valuation report, wherein it was incorrectly stated as "value per share after 10% discount for being unlisted." The same has now been removed in the revised valuation report and the Revised Valuation Report can be assessed through this link i.e., [https://seil.co.in/uploads/9466-SEIL\\_Valuation\\_Report\\_1125.pdf](https://seil.co.in/uploads/9466-SEIL_Valuation_Report_1125.pdf)

**Members are requested to kindly take note of the amendments to the notice of EGM as specified in the Announcement.**

**WORKS**

**Integrated Steel Plant:** Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



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This Announcement is being made available on the website of the Company at [www.seil.co.in](http://www.seil.co.in) and will also be made available on websites of the stock exchanges i.e., NSE at [www.nseindia.com](http://www.nseindia.com) and BSE at [www.bseindia.com](http://www.bseindia.com).

For **Steel Exchange India Limited**

**Raveendra Babu M**  
**Company Secretary & Compliance Officer**  
**M.No: A34409**

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## WORKS

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