



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81STS.
Phone: +91-40-23403725, 23413267, 40033501

Corp.Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P
Phone: +91-891-2587175, 2749215, www.seil.co.in, **E-mail** : info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

April 16, 2026

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748/960441

Scrip Code: STEELXIND

SUBJECT: ANNOUNCEMENT TO NOTICE OF 1ST EXTRA ORDINARY GENERAL MEETING FOR FINANCIAL YEAR 2025-2026 OF THE SHAREHOLDERS OF M/S STEEL EXCHANGE INDIA LIMITED, HELD ON MONDAY, 30TH MARCH 2026, AT 11.30 AM (IST).

REFERENCE: QUERY RECEIVED FROM NSE FOR IN-PRINCIPLE APPROVAL OF 36,14,60,300 CONVERTIBLE SHARE WARRANTS, Ref: NSE/LIST/53893 DATED APRIL 16, 2026.

Dear Sir/Ma'am,

Steel Exchange India Limited (“the Company”) had, on March 06, 2026, dispatched the Notice of the Extra-Ordinary General Meeting (“EGM”) dated March 04, 2026 (“EGM Notice”) to the shareholders of the Company through electronic mode. The said EGM is held on Monday, March 30, 2026, at 11:30 A.M. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”).

With reference to the above cited subject, the Company is issuing this Announcement to the EGM Notice (“Announcement”) pursuant to the query/ comments received from National Stock Exchange India Limited (NSE) dated April 16, 2026, in respect of the following point in the Explanatory Statement annexed to the EGM Notice:

Item No 1. To issue Convertible Equity Warrants to Promoter Group of the Company and Non-Promoter Entities on preferential basis

In this regard, the Members are requested to take note of the following amendment:

- 1. Amendment to Point (vi) on page 19: Removed Mutual Funds in Last para of Point (vi) Purpose/Objects of the Preferential Issue and aggregate amount proposed to be raised.**

SI No.	Existing	Replaced
1	<p>vi) Purpose/Objects of the Preferential Issue and aggregate amount proposed to be raised</p> <p>Till such time the issue proceeds are fully utilized, the Company shall keep</p>	<p>vi) Purpose/Objects of the Preferential Issue and aggregate amount proposed to be raised</p> <p>Till such time the issue proceeds are fully utilized, the Company shall keep</p>

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81STS.
Phone: +91-40-23403725, 23413267, 40033501

Corp.Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P
Phone: +91-891-2587175, 2749215, **www.seil.co.in**, **E-mail :** info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

	the same in bank deposits and/or mutual funds and/or other shorts terms funds deposits in scheduled commercial banks or any other investment as permitted under applicable laws and as may be decided by the Board of Directors of the Company.	the same in bank deposits and/or other shorts terms funds deposits in scheduled commercial banks or any other investment as permitted under applicable laws and as may be decided by the Board of Directors of the Company.
--	--	---

Members are requested to kindly take note of the amendments to the notice of EGM as specified in the Announcement.

This Announcement is being made available on the website of the Company at www.seil.co.in and will also be made available on websites of the stock exchanges i.e., NSE at www.nseindia.com and BSE at www.bseindia.com.

For **Steel Exchange India Limited**

Raveendra Babu M
Company Secretary & Compliance Officer
M.No: A34409

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111