



# VIZAG PROFILES PRIVATE LIMITED

(CIN: U27105TG1997PTC028395)

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>st</sup> Floor, Kavuri Hills, Hyd-81, TS.

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P.

Phone : +91-40-23403725, 23413267

GSTIN : 37AABCV2154Q1ZV

**February 26, 2026**

To  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumbai – 400001

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748**

**Scrip Code: STEELXIND**

Dear Sir/Ma'am,

**Sub:** Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosures required under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge receipt.

Thanking You,

For **Vizag Profiles Private Limited**

**Suresh Bavineni**  
Director  
DIN: 00181832



**For and on behalf of Vizag Profiles Private Limited**

**Suresh Bavineni**  
**Director**  
**DIN: 00181832**

**Place: Vizag**  
**Date: 26-02-2026**

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## ANNEXURE - II

## Format for disclosure of reasons for encumbrance

<b>Name of listed company</b>	Steel Exchange India Limited
<b>Name of the recognised stock exchanges where the shares of the company are listed</b>	BSE Limited National Stock Exchange of India Limited
<b>Name of the promoter(s) / PACs whose shares have been encumbered</b>	Vizag Profiles Private Limited
<b>Total promoter shareholding in the listed company</b>	No. of shares: 63,35,95,550 % of total share capital: 50.80
<b>Encumbered shares as a % of promoter shareholding</b>	18.94
<b>Whether encumbered share is 50% or more of promoter shareholding</b>	No
<b>Whether encumbered share is 20% or more of total share capital</b>	No

## DETAILS OF ALL THE EXISTING EVENTS/ AGREEMENTS PERTAINING TO ENCUMBRANCE

		<b>Encumbrance 1</b> (Date of creation of encumbrance:26-02-2026)
<b>Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)</b>		Pledge
<b>No. and % of shares encumbered</b>		12,00,00,000 and 9.62%
<b>Specific details about the encumbrance</b>	<b>Name of the entity in whose favour shares encumbered (X)</b>	Catalyst Trusteeship Limited (Debenture Trustee)
	<b>Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.</b>	YES
	<b>Names of all other entities in the agreement</b>	Listed company and its group companies (if any) 1. Vizag Profiles Private Limited (Borrower)  Other entities (if any) 1. Catalyst Trusteeship Limited (Debenture Trustee)
	<b>Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating</b>	No/ Yes If yes, 1. <b>Name of the issuer:</b> Vizag Profiles Private Limited 2. <b>Details of the debt instrument:</b> 1,000 (One thousand) unrated, unlisted, secured, redeemable, non-convertible debentures of a nominal value of INR 10,00,000 (Indian Rupees Ten Lakh only) each,

		aggregating up to INR 100,00,00,000 (Indian Rupees One Hundred Crores only) 3. <b>Whether the debt instrument is listed on stock exchanges?</b> NA 4. <b>Credit Rating of the debt instrument:</b> NO 5. <b>ISIN of the instrument:</b> - Not available
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	N.A.
	Amount involved (against which shares have been encumbered) (B)	N.A.
	Ratio of A / B	N.A.
End money use of	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)	N.A.

**Note :** Shares which were earlier pledged / encumbered against the Loan facility which has been repaid in full, does not form part of this Annexure.

For and on behalf of Vizag Profiles Private Limited

Suresh Bavineni  
Director  
DIN: 00181832

Place: Vizag  
Date: 26.02.2026

**Annexure A**

Sr. No.	Name
1	Catalyst Trusteeship Limited (Debenture Trustee) on behalf of NEO SPECIAL CREDIT OPPORTUNITIES FUND II ("NSCOF II"), NEO CREDIT OPPORTUNITIES FUND I ("NCOF I") and NEO PRIME FUND(NPF)

**Annexure B**

Sr. No.	Name
1	Catalyst Trusteeship Limited (Debenture Trustee) on behalf of Incred Special Opportunities Fund-I Category-II