



Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1ST Floor, Kavuri Hills, Hyderabad- 81STS.
Phone: +91-40-23403725, 23413267, 40033501

Corp.Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P
Phone: +91-891-2587175, 2749215, **www.seil.co.in**, **E-mail :** info@seil.co.in

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

April 20, 2026

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748/960441

Scrip Code: STEELXIND

Subject: Intimation of allotment of 31,74,60,300 Convertible Equity Warrants (“Warrants”) of Re.1/- each on a preferential basis to Non-Promoters of the Company.

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time (“SEBI Listing Regulations”) and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and approval accorded by the Shareholders of Steel Exchange India Limited (“the Company”) at their Extra-Ordinary General Meeting held on 30th March, 2026, and In-Principle approval granted by the National Stock Exchange of India Limited and BSE Limited on 17th April, 2026, and upon receipt of Rs. 74,99,99,958.75/- (Rupees Seventy-Four Crores Ninety-nine Lakhs Ninety-nine Thousand Nine Hundred and Fifty-eight and Seventy-five paise Only) i.e. the 25% of the total amount payable towards subscription of the warrants, the Board of Directors of the Company vide their Resolution passed through Circulation today i.e. Monday, 20th April, 2026, has considered and approved the allotment of 31,74,60,300 Warrants convertible into equivalent number of Equity Shares of the Company having face value of Rs. 1/- per Equity Share within a period of 18 months from the date of allotment i.e 20th April, 2026, at an Issue Price of Rs. 9.45/- (including premium of Rs. 8.45/- each) to the following non-promoter allottees:

S.No.	Name of the Allottee	Category	No. of Warrants allotted
1	M/s India Coke and Power Private Limited	Non-promoter	15,87,30,150
2	M/s IMR Steel Private Limited	Non-promoter	15,87,30,150

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



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Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, in compliance with the applicable provisions of SEBI ICDR Regulations. The conversion of warrants into equivalent number of equity shares of the Company can be exercised by the warrant holder(s) at any time during the period of eighteen months from the date of allotment of Warrants i.e. 20th April, 2026, in one or more tranches, upon payment of the remaining 75% of the amount payable against each such warrant before the last date of conversion of warrants.

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For **Steel Exchange India Limited**

Raveendra Babu M
Company Secretary & Compliance Officer
M.No: A34409

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