



11th March 2026

BSE Limited
Phiroze JeeJeeBhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor, Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

SCRIP CODE: 523367

SCRIP CODE: DCMSHRIRAM

Sub: Intimation for Allotment of Non-Convertible Debentures on Private Placement Basis

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**'), we inform you that the Company has allotted 4,400 unrated, unlisted, secured, redeemable, rupee denominated Non-Convertible Debentures of nominal value of Rs. 10,00,000/- (Indian Rupees Ten Lakhs only) each, on this day, i.e., 11th March 2026, aggregating to Rs. 440,00,00,000/- (Indian Rupees Four Hundred and Forty Crores only), on private placement basis.

The details as required under SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 are enclosed herewith as Annexure.

Thanking you,

**Yours faithfully,
For DCM Shriram Limited**

**(Deepak Gupta)
Company Secretary & Compliance Officer**

Encl: a/a

DCM SHRIRAM LTD.

Corporate Office: 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi - 110037, India Tel: +91 11 42100200
Registered Office: Plot No. 82, Sector 32, Institutional Area, Gurugram - 122 001, Haryana, India Tel: +91 124 4513700
e-mail: response@dcmshriram.com website: www.dcmshriram.com
CIN: L74899HR1989PLC137147

Annexure

Details as required under SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Non – Convertible Debentures
2.	Type of issuance	Private Placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	4,400 unrated, unlisted, secured, redeemable, rupee denominated Non – Convertible Debentures
4.	Size of the issue	Rs. 440,00,00,000/- (Rupees Four Hundred and Forty Crores only) having nominal value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6.	Tenure of the instrument - date of allotment and date of maturity	Date of Allotment – 11 th March 2026; Date of Maturity – 15 th May 2036
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Floating rate of interest linked to MIBOR OIS rate as per terms of Debenture Trust Deed. Repayment shall be on half yearly basis i.e., November 15 and May 15 of each year, commencing from 15 th November 2028.
8.	Charge/security, if any, created over the assets	I. A first ranking Security by way of hypothecation on all the movable fixed assets (excluding Current Assets) of the Company in relation to the Bharuch Unit; II. A first ranking Security by way of mortgage over immovable properties of the Company pertaining to Bharuch Unit.
9.	Special right/interest/privileges attached to the instrument and changes thereof	There are no special rights/interest/ privileges attached to the instrument.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

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11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption as per the terms of debenture trust deed with last date being 15 th May 2036. Indicative Manner of Redemption – Out of profits.

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