

April 21, 2026

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**Symbol: LTF**

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), read with ‘Master circular for compliance with the provisions of the Listing Regulations by listed entities’ dated January 30, 2026 issued by Securities and Exchange Board of India (“**SEBI**”), SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the General Information Document dated March 13, 2026 and Key Information Document dated April 16, 2026, we wish to inform you that the Company has allotted 50,000 (Fifty Thousand) senior, secured, rated, listed, redeemable, non-convertible debentures having face value of Rs. 1,00,000 (Rupees One Lakh Only) each, aggregating to Rs. 500,00,00,000 (Rupees Five Hundred Crores Only) through private placement basis, to the identified investor on April 21, 2026.

The required details in relation to the issue are annexed below.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Limited**

**Apurva Rathod**  
**Company Secretary and Compliance Officer**

Encl: as above

**L&T Finance Limited**

**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

**T** +91 22 6212 5000 / 5555  
**F** +91 22 6621 7509  
**E** igrc@ltfs.com

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**Annexure**

<b>Particulars</b>	<b>Terms of Debentures</b>				
Issuer	L&T Finance Limited				
Instrument/Type of securities issued	Senior, secured, rated, listed, redeemable, non-convertible debentures (“NCDs”) or (“Debentures”)				
Type of Issuance	Private placement				
Total number of securities Offered	15,000 (Fifteen Thousand) senior, secured, rated, listed, redeemable, NCDs having face value of Rs. 1,00,000 (Rupees One Lakh Only) each, having a base issue size of Rs. 150,00,00,000 (Rupees One Hundred and Fifty Crores Only) with an option to retain oversubscription upto 35,000 (Thirty Five Thousand) senior, secured, rated, listed, redeemable, NCDs face value of Rs. 1,00,000 (Rupees One Lakh Only) each having a Green Shoe Option of upto Rs. 350,00,00,000/- (Rupees Three Hundred And Fifty Crores Only) collectively aggregating upto Rs. 500,00,00,000 (Rupees Five Hundred Crores Only).				
Allotment	50,000 (Fifty Thousand) senior, secured, rated, listed, redeemable, NCDs having face value of Rs. 1,00,000 (Rupees One Lakh Only) each, aggregating to Rs. 500,00,00,000 (Rupees Five Hundred Crores Only)				
Listing	The Debentures are proposed to be listed on the Negotiated Trade Reporting Platform (“NTRP”) under New Debt Market of the National Stock Exchange of India Limited				
Original Tenor	1893 days				
Residual Tenor	Not Applicable				
Date of Allotment	April 21, 2026				
Date of Maturity/ Redemption	June 27, 2031				
Coupon Rate	7.7942% p. a., first coupon payable on June 27, 2026 and annually thereafter				
Schedule of payment of Coupon	<b>Cash Flows</b>	<b>Coupon Payment Date*</b>	<b>No. of Days in Coupon Period</b>	<b>Coupon Payout Date*</b>	<b>Amount (in Rupees)</b>
	Coupon	Saturday, June 27, 2026	67	Monday, June 29, 2026	1,430.7162
	Coupon	Sunday, June 27, 2027	365	Monday, June 28, 2027	7,794.2000
	Coupon	Tuesday, June 27, 2028	366	Tuesday, June 27, 2028	7,794.2000
	Coupon	Wednesday, June 27, 2029	365	Wednesday, June 27, 2029	7,794.2000
	Coupon	Thursday, June 27, 2030	365	Thursday, June 27, 2030	7,794.2000
	Coupon	Friday, June 27, 2031	365	Friday, June 27, 2031	7,794.2000
	*The above table is in accordance with the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 and as amended/ updated/ revised from time to time (“SEBI Master Circular”).				

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Particulars	Terms of Debentures				
	Note: Interest payments would be rounded off to the nearest rupee. (In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)				
Schedule of payment of Principal	<b>Cash Flows</b>	<b>Principal due for Payment</b>	<b>No. of Days from Issue Date</b>	<b>Principal Payout Date*</b>	<b>Amount (in Rupees)</b>
	Principal	Friday, June 27, 2031	1,893	Friday, June 27, 2031	1,00,000.0000
	*The above table is in accordance with the SEBI Master Circular. Note: Redemption payments would be rounded off to the nearest rupee. (In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)				
Charge / Security, if any created over the assets	The debentures shall be secured by an exclusive and first ranking charge by way of hypothecation over identified fixed deposits of the Issuer and/or an exclusive and first ranking charge by way of hypothecation on identified standard receivables (“Hypothecated Assets”) of the Issuer, to the extent that the principal amount of such Hypothecated Assets (or amount in case of fixed deposits) is equivalent to 1 time of the principal amount and coupon outstanding.				
Special right / interest / privileges attached to the instrument and changes thereof	Nil				
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	In case of default in payment of Coupon Rate and/or principal redemption on the due dates, additional interest of @ 2% p.a. over the Coupon Rate shall be payable by the Company for the defaulting period.				
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable				
Details of redemption of debentures	NCDs will be redeemed at redemption price of Rs. 1,00,000 (Rupees One Lakh Only) per NCD on the Date of Maturity.				

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