

April 23, 2026

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai – 400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai - 400051
Symbol: DALMIASUG

Re. Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

Dear Sir(s)/Madam,

This is to inform you that Dalmia Bharat Sugar and Industries Limited (“**the Company**”) had, on March 26, 2026, received an assessment order under Section 143(3) read with Sections 144C (3) and 144B of the Income Tax Act, 1961 for Assessment Year 2023-24.

After examining the Order and based on the advice from tax / legal experts, the Company has, on April 22, 2026, filed an e-appeal before the National Faceless Appeal Centre, the Commissioner of Income Tax against the disallowances and/or additions made in the aforesaid order. The Company shall update the Stock Exchanges of material developments, if any, in the aforesaid matter.

The disclosure in terms of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached and marked as **Annexure 1**.

Please take the same on record.

Thanking You,

For **Dalmia Bharat Sugar and Industries Limited**

Rachna Gorla
Company Secretary and Compliance Officer
FCS 6741
Encl.: As Above

ANNEXURE

Disclosure pursuant to Regulation 30 read with clause 8, Para B, Part A, Scheduled III of SEBI Listing Regulations

Sr. No.	Particulars	Details
1.	Name(s) of the opposing party	National Faceless Assessment Center, Income Tax Department
2.	Court/ tribunal/ agency where litigation is filed	Commissioner of Income-tax (Appeals)
3.	Brief details of dispute/ litigation	DBSIL has filed an e-appeal against the assessment order for AY 2023-24 for the disallowances and/or additions made under section(s) <i>inter-alia</i> 80 IA and 80JJA of Income Tax Act, 1961 and other additions made amounting to Rs. 42.54 Crore. DBSIL expects to get relief in CIT (A).
4.	Expected Financial implication, if any, due to compensation, penalty etc.	-
5.	Quantum of Claims, if any	-