SHAH METACORP LIMITED

Date: September 16, 2026

To, **Bombay Stock Exchange Limited** 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scripcode:**533275**	To, **National Stock Exchange of India Ltd.,** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol**: SHAH**

Dear Sir/Madam,

Subject: Submission of outcome of Board Meeting in compliance with the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

With reference to the above-mentioned subject, we wish to inform that, a meeting of the Board of Directors of the company at their today's Meeting i.e. Wednesday, September 16, 2026 has besides other matters, inter alia considered and approved the allotment of balancing 65,00,000 (Sixty-Five Lakhs) fully paid-up Equity Shares of face value of Re. 1/- each at an issue price of Rs. 4.71/- per share (including a premium of Rs. 3.71/- per share) to Ms. Mona Viral Shah, Promoter and Director of the Company, upon the exercise of rights attached to convertible warrants previously issued on a preferential basis, out of the 2,40,00,000 warrants allotted on June 26, 2025.

The Company has received the conversion request letter from Ms. Mona Viral Shah along with the balance 75% consideration at the rate of Rs. 3.5325/- per warrant aggregating to ₹ 2,29,61,250/- (Rupees Two Crore Twenty-Nine Lakhs Sixty-One Thousand Two Hundred and Fifty only) in the designated separate bank account of the Company.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹1,01,98,74,228/- comprising of 1,01,98,74,228 fully paid-up equity shares to ₹ 1,02,63,74,228/- comprising of 1,02,63,74,228 fully paid-up equity shares.

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari passu with the existing Equity Shares of the Company in all respects.

The requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **"Annexure-A"**.

The meeting of the Board commenced at 06:15 p.m. and concluded at 06:35 p.m.

The above information is available on the website of the Company www.shahmetacorp.com.

You are requested to take the same on your record.

Thanking You,

Yours faithfully,

For Shah Metacorp Limited

Patel Hiral Vinodbhai Digitally signed by Patel Hiral Vinodbhai Date: 2026.09.16 18:50:59 +05'30'

Hiral Patel
Company Secretary
M. No. A56573

SHAH METACORP LIMITED

Annexure-A

Disclosure of information pursuant to regulation 30 of SEBI LODR Regulations read with SEBI's circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

	Particulars	Details
	Particulars	**Details**
	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares upon conversion of Warrants into equivalent number of Equity Shares of Re. 1/- each.
	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment in accordance with Chapter V of the SEBI ICDR Regulations 2018 and other applicable law
	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 65,00,000 Fully Paid-up Equity Shares at an issue price of ₹.4.71/-each (including premium ₹3.71 each), upon conversion for equal number of Warrants allotted at an issue price of ₹ 4.71/- each upon receipt of balance amount at the rate of ₹ 3.5325/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 2,29,61,250/-. Note: Rights exercised out of the balance of 2,40,00,000 Conversible Warrants was allotted to Ms. Mona Shah on June 26, 2025.
Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
a.	Name of Investors	Ms. Mona Viral Shah
b.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Balance Allotment of 65,00,000 (Sixty Five Lakhs) equity shares pursuant to exercise of right attached to outstanding convertible warrants of 2,40,00,000 issued on June 26, 2025 to Ms. Mona Viral Shah-Promoter and Director at an issue price of Rs. 4.71 per share [Rs. 1/- face value + Rs. 3.71/- premium per share].

		Further, after receipt of balance amount at the rate of Rs. 3.5325/- per warrant (being 75% of the issue price per warrant) against outstanding warrants, company has allotted 65,00,000 Equity Shares to Ms. Mona Shah.
c.	No. of Investors	01 (One)
d.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	As the total consideration of the Rs. 2,29,61,250/- for 65,00,000 Convertible Warrants is received, the Equity Shares are allotted pursuant to exercise of the conversion of Convertible Warrants.
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Name of Allottee and category.	**Date of allotment of warrants**	**Total No. of warrants allotted**	**Total number of pending convertible warrants Prior to conversion on 16.09.2026**	**Number of Equity Shares allotted upon conversion of Warrant on 16.09.2026**	**Number of Warrants Outstanding for Conversion**
Mona Viral Shah, Promoter, Director	26-06-2025	2,40,00,000	65,00,000	65,00,000	0
	28-06-2025	2,00,00,000	0	0	0
	Total	**4,40,00,000**	**65,00,000**	**65,00,000**	**0**