



**SHAH METACORP  
LIMITED**

(Formerly known as Gyscoal Alloys Limited)

Date: May 30, 2026

To, <b>Bombay Stock Exchange Limited</b> 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: 533275	Company Symbol: SHAH

Dear Sir/Madam,

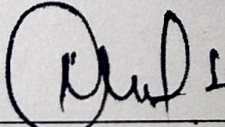
**SUB: STATEMENT OF DEVIATION OR VARIATION IN THE USE OF PROCEEDS OF  
FUND RAISED THROUGH PREFERENTIAL ALLOTMENT.**

With Reference to the above Subject and Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Read with SEBI Circular No. CIR/CFD/CMD1/162/2019 Dated December 24, 2019, we hereby inform that Company has made preferential allotment of 2,40,00,000 convertible warrants on 26.06.2025 and 2,00,00,000 convertible warrants on 28.06.2025 to Ms. Mona Shah, promoter and Director of the Company and that are still pending for conversion as on date.

Further there is no fund raised during the quarter ended 31st March, 2026. There is no fund pending for utilisation.

Please take the Same on your Records.

For Shah Metacorp Limited

  
Narendra Sharma  
Chief Financial Officer  
(PAN: CCUPK1967N)

