

**CARYSIL**

GERMAN ENGINEERED

# Building the Future of Kitchen & Bathroom in India

*Where German precision meets India's ambition.*



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Carysil Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



# HONOURING HIS LEGACY OF INNOVATION & INTEGRITY

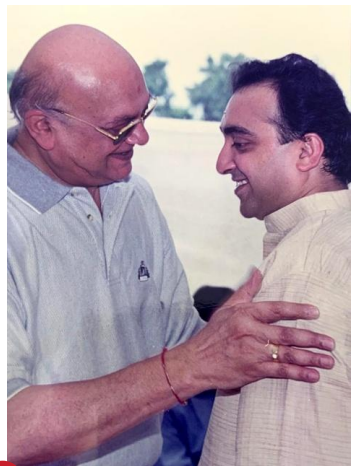
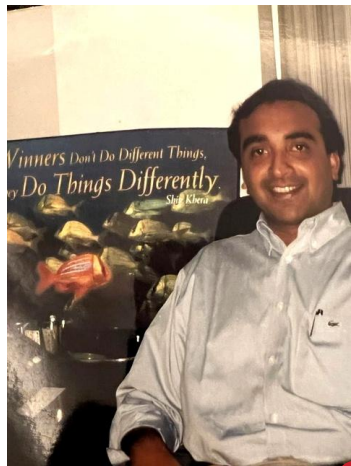
**LATE SHRI ASHWINBHAI M. PAREKH**

*Founder & Chairman Emeritus, Carysil Limited*

# Humble Beginnings to Global Ambition

CARYSIL

*Entrepreneurship is not a milestone, but a mindset*



**1999**

## **Humble Beginnings**

One with Conviction  
Started small. Thought Big.

**2014**

## **Led with Courage**

Turning challenges into  
platforms for growth.

**2020**

## **Growing with Purpose**

For meaningful value  
creation

# Carysil at a Glance

Asia's #1 manufacturer with German Tech — 35+ years of excellence

CARYSIL

**#1**

Granite Sink manufacturers in Asia  
with German Technology

**35+**

Years of  
Excellence

**55+**

Countries  
Exporting To

**4,500+**

Dealers  
Network

**100+**

Distributors  
Globally

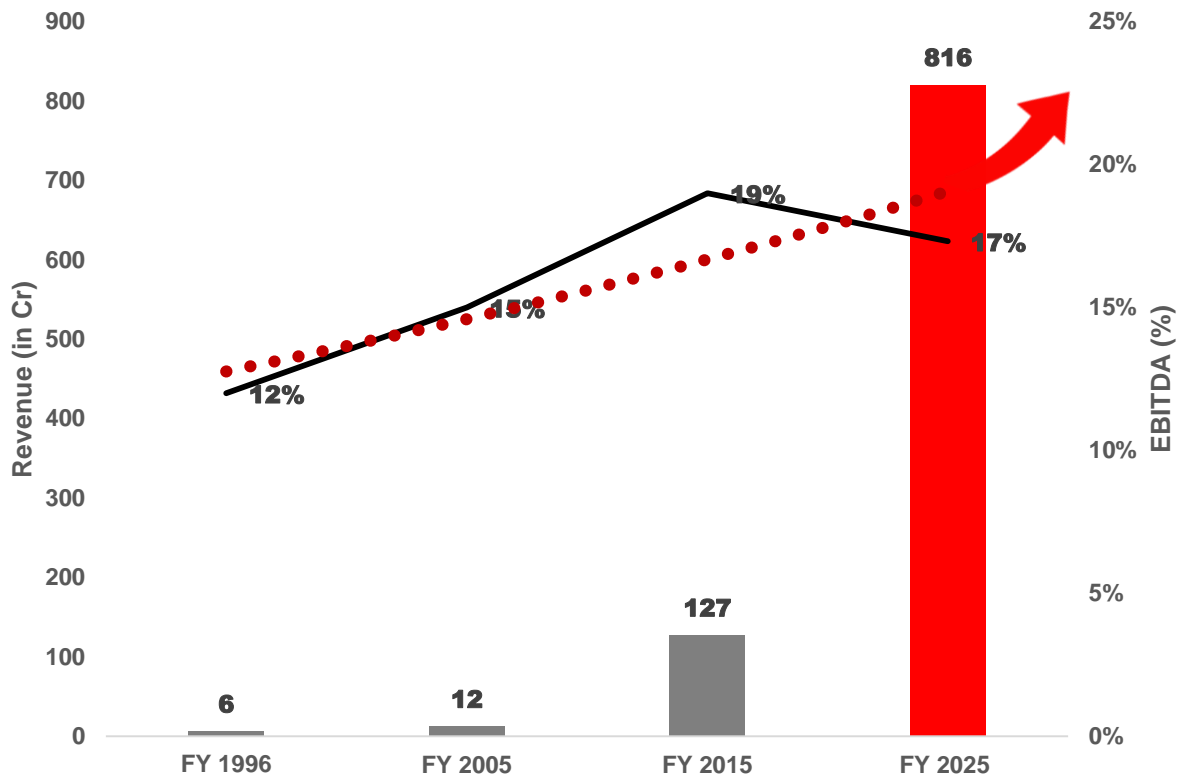
**2,000+**

Employees  
Worldwide

# 3 Decades of Growth Journey

FY1995 → FY2005 → FY2015 → FY2025 — consistent compounding

CARYSIL



## DECADE-WISE GROWTH

FY2005

**2x**

vs FY1996

FY2015

**10x**

vs FY2005

FY2025

**6.5x**

vs FY2015

“

**To build India's largest kitchen and bathroom hub — offering advanced technology and innovative products as a one-stop solution that delights customers with colour, style, and functionality.**

— Chirag Parekh, Chairman & Managing Director

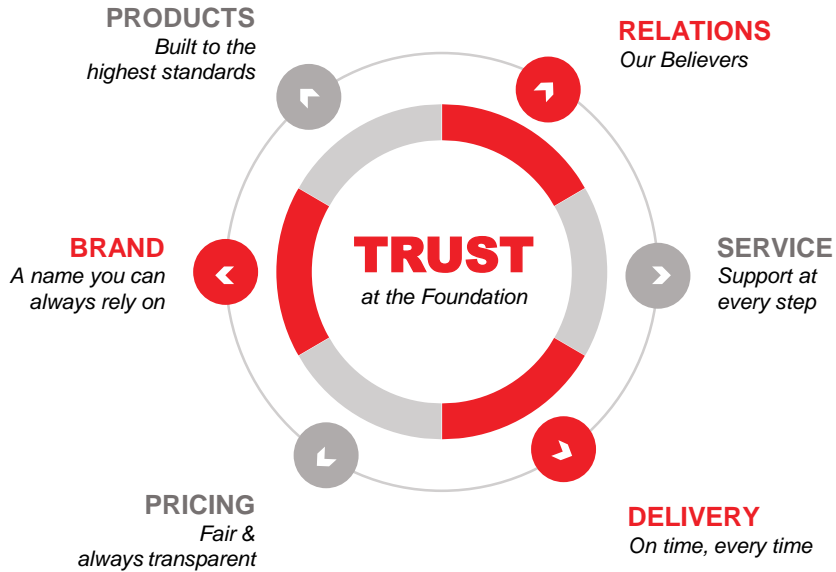
**Technology-Driven**

**German DNA**

**Commitment to Quality**

# TRUST as our Cornerstone

Great businesses are built on Trust, Consistency and execution



CARYSIL

**“When trust becomes  
the foundation,  
scale becomes sustainable.”**



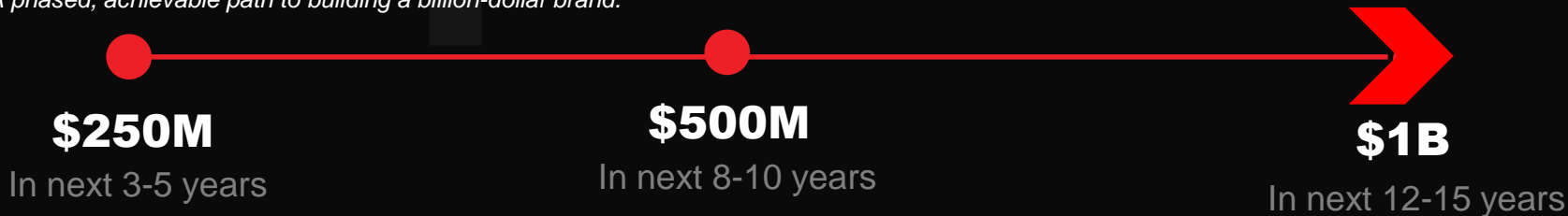
# SCALING TO GLOBAL LEADERSHIP

---

# \$1B Company

## ROADMAP TO

*A phased, achievable path to building a billion-dollar brand.*



# CARYSIL 2.0 | Strategic Pillars Driving Growth

CARYSIL

*Building a platform that can lead the category, earn customer loyalty, and create lasting value for all stakeholders*

**Trust-First  
Brand  
Lowest Cost  
Producer**

**One-Stop  
Category  
Platform**

**Margin  
expansion  
through  
Technology-  
Led Scale**

**Profitable  
Channel  
Expansion  
Cross-selling  
opportunities**

**Premium &  
Private  
Label Mix  
Efficient  
supply-chain  
to support**

**High-  
Performance  
Culture**

SUSTAINED GROWTH →

# SEGMENT-WISE EXPANSION

---

*Capacity · Revenue · Growth Indicators — per product line*

# Capacity Expansion | **Planned Capex: ₹300 Cr** (in next 3-5 years)

CARYSIL

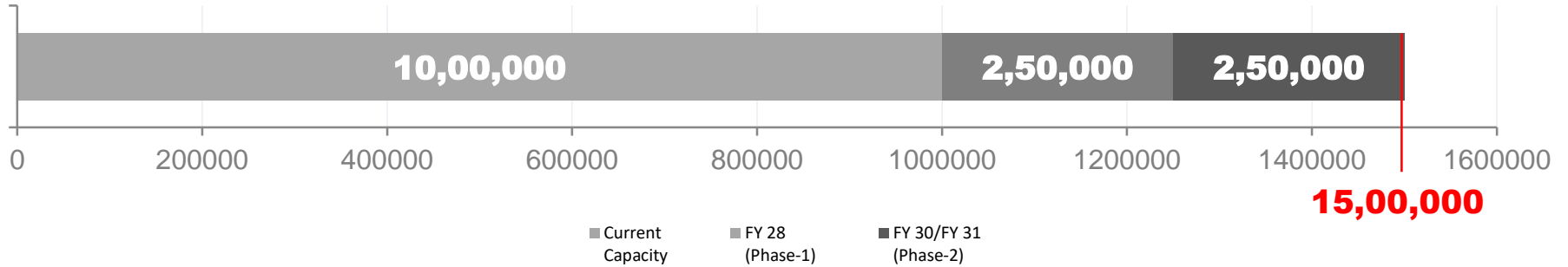
*Manufacturing facility at Bhavnagar*



# Stainless Steel Sinks | Capacity Expansion

Carysil Nox, Bhavnagar

CARYSIL



Committed Capex  
**₹50 Cr**

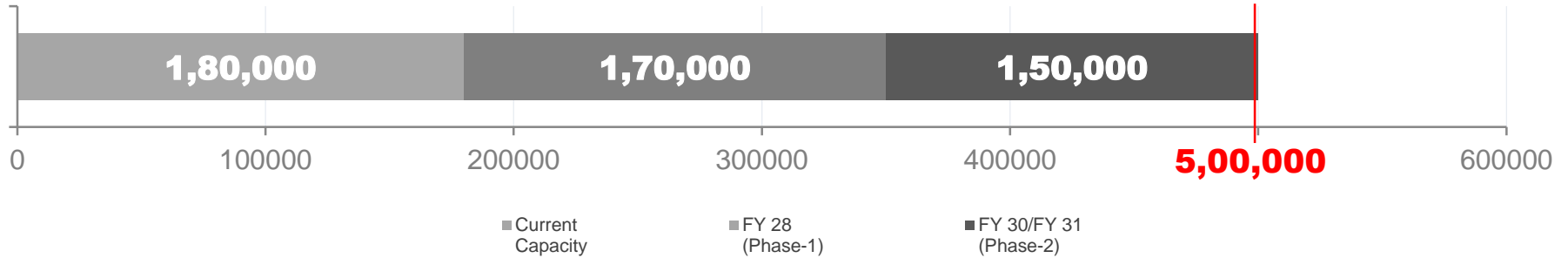
Capacity growth by FY30  
**50%**

- Core growth engine. Highest Volume Anchor
- Premiumization-led Scale Expansion
- Technology & automation driving quality and margin resilience

# Stainless Steel Sinks | Capacity Expansion

Carysil Nox, Bhavnagar

CARYSIL



Committed Capex  
**₹30 Cr**

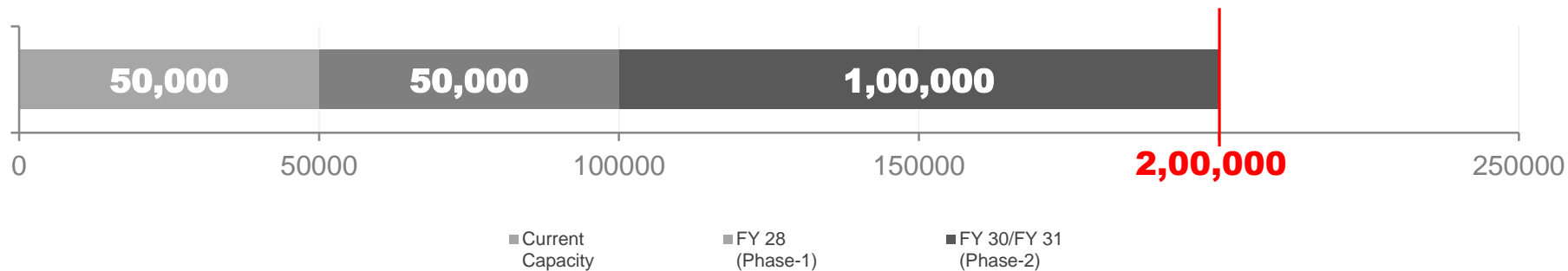
Capacity growth by FY30  
**178%**

- Fast-scaling segment
- Premium precision manufacturing growth vector
- Advanced fabrication technologies as competitive moat

# Kitchen Appliances | Capacity Expansion

Carysil Nox, Bhavnagar

**CARYSIL**



Committed Capex  
**₹30 Cr**

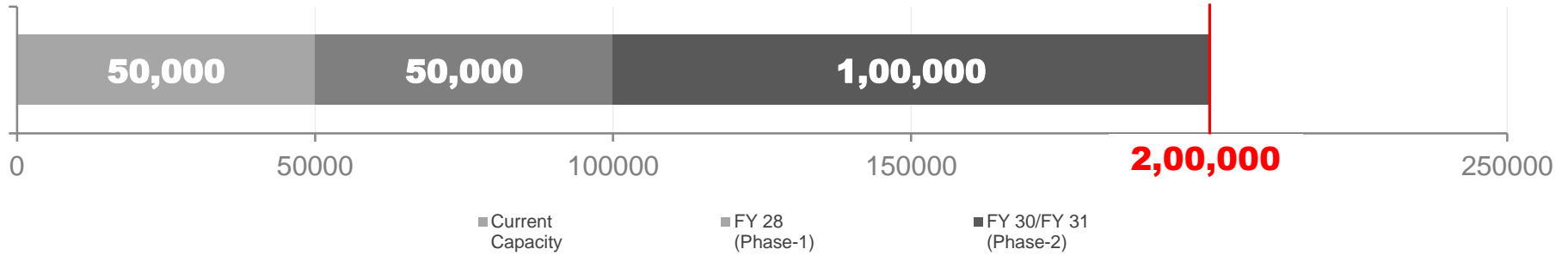
Capacity growth by FY30  
**300%**

- Fastest growing segment
- Design-led innovation focused on premium consumer demand

# Faucets & Food Waste | Capacity Expansion

CARYSIL

New plant for expansion underway



Committed Capex  
**₹10 Cr**

Capacity growth by FY30  
**300%**

- Fastest growing segment
- Premium Complements with High Upsell Potential
- Premium finish and coating technology driving differentiation

# Scaling with Technology & Innovation at the Core

*Disrupting the in-kitchen market globally with product innovation and technology*

## Kitchen Appliances



# Scaling with Technology & Innovation at the Core

*Disrupting the in-kitchen market globally with product innovation and technology*

CARYSIL

## Faucets & Food Waste

*Every Indian deserves clean drinking water in their taps*



# Scaling with Technology & Innovation at the Core

Disrupting the in-kitchen market globally with product innovation and technology

## Granite Sinks

### ARCH SINKS

NEW



### KORN SINKS

NEW



### Integrated Kitchen and Bath Suites

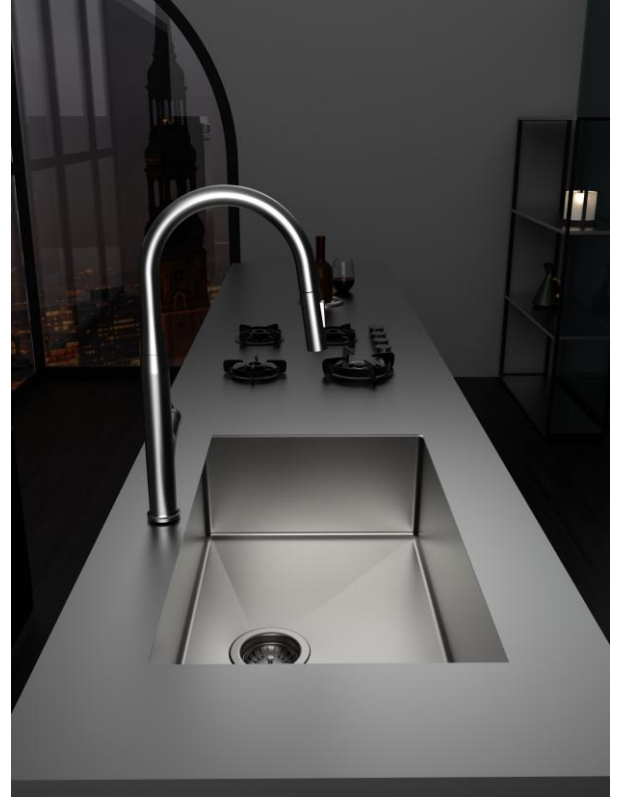


# Scaling with Technology & Innovation at the Core

*Disrupting the in-kitchen market globally with product innovation and technology*

## Integrated Stainless Steel Worktops

---



# CARYSIL 2.0

---

**Building the Future of  
In-Kitchen in India**

**CARYSIL**

GERMAN ENGINEERED

**Thank You**

*For Your Time & Continued Trust in Carysil*

---

