

April 17, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
BSE Scrip Code: 538772

Subject: Intimation under Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir/ Ma'am,

In compliance with Regulation 30 of SEBI Listing Regulations, we hereby inform you that Board of Niyogin Fintech Limited ("NFL" or "Company") at its meeting held on April 17, 2026 has *inter alia* considered and approved dilution/ reduction of the shareholding of the Company (on a percentage basis without reduction in no. of shares held) pursuant to proposed fund-raise by Iserveu Technology Private Limited ("Iserveu"), a material subsidiary of the Company, upto 10% and/or for cessation/ extinguishment / change / modification of control of the Company over Iserveu, in full or in part, at one time or over time, through any means, for such consideration and on such terms and conditions as may be agreed by the Board of respective companies, in the best interest of the Company subject to approval of the shareholders under Regulation 24 (5) of the SEBI Listing Regulations. This is to *inter alia* induct potential investors into Iserveu.

The requisite disclosure as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure "A".

The Board has also considered and approved draft Postal Ballot Notice for seeking consent of the Shareholders by way of Special Resolution, in accordance with Section 110 of the Companies Act, 2013 and Companies (Management and Administration) Rules, 2014 for the aforesaid dilution/ reduction of shareholding and/or change in control of Iserveu.

The Board meeting commenced at 06.45 p.m. (IST) concluded at 07.35 p.m. (IST).

The said information is also being made available on the website of the Company at www.niyogin.com

Kindly take the above on your record.

Thanking you,

Yours faithfully,
For Niyogin Fintech Limited

Neha Daruka
Company Secretary

Niyogin Fintech Limited

(CIN L65910TN1988PLC131102)

Regd. office: M.I.G 944, Ground Floor, TNHB Colony, 1st Main road, Velachery, Chennai, Tamil Nadu – 600042
Corporate office: Neelkanth Corporate IT Park, 311/312, 3rd Floor, Kirol Road, Vidyavihar (w), Mumbai – 400086
Chennai Tel: 044 47210437 | Mumbai Tel: 022 62514646 | email: info@niyogin.in | Website: www.niyogin.com

Annexure A

Details as per Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details		
			FY 2025	
		Iserveu	Amount (INR in Crores)	% of consolidated
1	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Turnover	165.50	53.6%
		Net Worth (on Iserveu standalone basis)	22.74	6.9%
2	date on which the agreement for sale has been entered into	Not Applicable		
3	the expected date of completion of sale/disposal	Upto a period of 6 months		
4	consideration received from such sale/disposal	Not Applicable		
5	brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	The details shall be finalized in the due course of time.		
6	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No		
7	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not Applicable		
8	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable		
9	Additional remarks, if any: <i>Impact on ongoing Composite Scheme of Arrangement and Amalgamation between Niyogin Fintech Limited, Niyogin Finserv Limited and Iserveu Technology Private Limited and their respective shareholders and creditors ("Composite Scheme")</i>	<p>The proposed change in capital structure of Iserveu is within the limits approved for change in capital structure of Iserveu as per Clause 4.1.5 of the Composite Scheme and does not affect the swap ratio for the Composite Scheme. This is on account of following reasons:</p> <ul style="list-style-type: none"> W.r.t. Share Entitlement Ratio for Demerger – Since there is no change in capital structure of NFL, there is no 		

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		<p>impact on Share Entitlement Ratio for Demerger.</p> <ul style="list-style-type: none">• W.r.t. Amalgamation – Since the fund raise is proposed by way of primary infusion into Iserveu, there is no reduction in no. of shares held by NFL in Iserveu and thus, Share Exchange Ratio for the Merger (as provided in Clause 27.1 of the Composite Scheme).
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