

May 04, 2026

To

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai-400001

BSE Scrip Code: 538772, 976920, 977641

Subject: Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

We refer to our earlier letters dated January 31, 2025 and January 22, 2026 in relation to the proposed Composite Scheme of Arrangement and Amalgamation between Niyogin Fintech Limited ("Demerged Company"/ "Amalgamating Company"/ "NFL" / "Company"), and Niyogin Finserv Limited ("Resulting Company"/ "NFL 2") and iServeU Technology Private Limited ("Amalgamated Company"/ "iServeU") and their respective shareholders and creditors under sections 230 to 232 read with section 52 and 66 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme").

In this regard, we wish to further inform that the Company has received email dated April 30, 2026 from Reserve Bank of India ("RBI") granting its in-principle approval for the Scheme.

The said approval from RBI is a key regulatory milestone for the implementation of the said Scheme. The Scheme remains subject to receipt of other necessary statutory and regulatory approvals, including approvals from the Hon'ble National Company Law Tribunal (NCLT), shareholders, creditors, and other applicable authorities, as may be required.

The Company will continue to keep the stock exchange informed of any further developments in this regard in compliance with applicable regulations.

The said information is also being made available on the website of the Company at www.niyogin.com

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Niyogin Fintech Limited

Neha Daruka
Company Secretary

Niyogin Fintech Limited

(CIN L65910TN1988PLC131102)

Regd. office: M.I.G 944, Ground Floor, TNHB Colony, 1st Main road, Velachery, Chennai, Tamil Nadu – 600042

Corporate office: Neelkanth Corporate IT Park, 311/312, 3rd Floor, Kirol Road, Vidyavihar (w), Mumbai – 400086

Chennai Tel: 044 47210437 | Mumbai Tel: 022 62514646 | email: info@niyogin.in | Website: www.niyogin.com