

AQUA PROOF WALL PLAST PRIVATE LIMITED

CIN: U65990MH1991PTC064108

Regd. Office: Express Zone, A Wing, 10th Floor, Western Express Highway, Goregaon (E), Mumbai, 400063
Corporate Office: 11th Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013
Phone: +91 22 4047 7000 **Email Id:** secretarialoffice@rathi.com

February 03, 2026

National Stock Exchange of India limited
Exchange Plaza, Bandra Kurla Complex
Dalal Street, Mumbai - 400 001

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Bandra(E), Mumbai - 400051

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the earlier submission on dated 02nd February, 2026, Please find enclosed the " Revised Annexure II Disclosure Form" required to be submitted by Promoter Group under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 related to creation of pledge on Equity Shares of "Anand Rathi Wealth Limited" held by **Aqua Proof Wall Plast Private Limited** on January 30, 2026.

This is for your kind information and record.

Thanking you.

Yours faithfully,

For Aqua Proof Wall Plast Private Limited

Nitesh Porwal

Nitesh Porwal
Director
DIN : 02292709



Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Anand Rathi Wealth Limited
Name of the recognized stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited and BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Aqua Proof Wall Plast Private Limited (Promoter Group)
Total promoter shareholding in the listed company	No. of shares – 1,24,702 % of total share capital - 0.15%
Encumbered shares as a % of promoter shareholding	80.19%
Whether encumbered share is 50% or more of promoter Shareholding	YES
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance (Date of creation of encumbrance: 30.01.2026)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: 1,00,000 shares % of total share capital: 0.120%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bajaj Financial Securities Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NO – Broking Firm
	Names of all other entities in the agreement	Listed company and its group companies (if any) – No Other entities (if any) – No
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.29,00,00,000/-
	Amount involved (against which shares have been encumbered) (B)	Rs.24,30,57,200/-
	Ratio of A / B	1.19
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>Any other reason – Aqua Proof Wall Plast Private Limited has pledged the said shares for availing the Margin Limits</p>

For Aqua Proof Wall Plast Private Limited

Nitesh Porwal

Nitesh Porwal
Director
DIN : 02292709



Place: Mumbai
Date: 03.02.2026