

June 10, 2026

National Stock Exchange of India limited
Exchange Plaza, Bandra Kurla Complex
Dalal Street, Mumbai - 400 001

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Bandra(E), Mumbai - 400051

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the "Disclosure Form" required to be submitted by Promoter(s) under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 related to creation of pledge on Equity Shares of "Anand Rathi Wealth Limited" held by **Anand Rathi Financial Services Limited** on June 8, 2026.

This is for your kind information and record.

Thanking you.

Yours faithfully,

For Anand Rathi Financial Services Limited

DIVYAN Digitally signed
by DIVYANI
SHAH
I SHAH Date: 2026.06.10
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Divyani Shah
Company Secretary
(Mem. No. A49954)

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Anand Rathi Wealth Limited – ISIN - INE463V01026								
Names of the stock exchanges where the shares of the target company are listed					National Stock Exchange of India Limited and BSE Limited								
Date of reporting					10.06.2026								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Anand Rathi Financial Services Limited								
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Anand Rathi Financial Services Limited (ARFSL)	3,01,77,516 post bonus issue 1:1 (1,50,88,758 *2)	18.17 %	88,46,000	5.33% of total Share capital of ARWL	Release	June 8, 2026	Pledge	Transfer of collateral with another broker	11,90,000 shares	0.72%	Suresh Rathi Securities Limited	76,56,000	4.61%
			76,56,000	4.61% of total Share capital of ARWL	Creation	June 8, 2026	Pledge	Transfer of above collateral to another Broker	11,90,000 shares	0.72%	Yes Bank Limited	88,46,000	5.33%
Anand Rathi	82,76,890	9.97	-	-	-	-	-	-	-	-	-	-	-
Pradeep Kumar Gupta	36,75,684	4.43	-	-	-	-	-	-	-	-	-	-	-
Priti Pradeep Gupta	22,07,976	2.66	-	-	-	-	-	-	-	-	-	-	-
Pradeep Kumar Gupta HUF	14,88,524	1.79	-	-	-	-	-	-	-	-	-	-	-

Navratan Mal Gupta HUF	11,66,984	1.41	-	-	-	-	-	-	-	-	-	-	-
Krishnav Pradeep Gupta	14,898	0.02	-	-	-	-	-	-	-	-	-	-	-
Phool Kaur Mundra	8,654	0.01	-	-	-	-	-	-	-	-	-	-	-
Asha Kailash Biyani	4,500	0.01	4500	0.01%	-	-	-	-	-	-	-	4500*	0.01%
Suresh Rathi	-	-	-	-	-	-	-	-	-	-	-	-	-
Suresh Rathi HUF	-	-	-	-	-	-	-	-	-	-	-	-	-
Krishna Dhoot	-	-	-	-	-	-	-	-	-	-	-	-	-
Prabha Mundra	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi HUF	-	-	-	-	-	-	-	-	-	-	-	-	-
Jaipur Securities Private Limited	12,30,360	1.48	-	-	-	-	-	-	-	-	-	-	-
Twelfth Tier Property Limited	3,57,246	0.43	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi IT Private Limited	2,97,706	0.36	97,000	0.11%	-	-	-	-	-	-	-	97,000* shares	0.11%
Anand Rathi Insurance Brokers Limited	2,10,000	0.25	-	-	-	-	-	-	-	-	-	-	-
Aqua Proof Wall Plast Private Limited	1,24,702	0.15	1,24,500 shares	0.15%	-	-	-	-	-	-	-	1,24,500* shares	0.15%
Amit Capital And Securities Private Limited	50,000	0.06	-	-	-	-	-	-	-	-	-	-	-
Aishwariya Capital Services Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-

Anand Rathi Power Projects Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi Advisors Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi Commodities Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi Global Finance Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi International Ventures (IFSC) Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi Share and Stock Brokers Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi Wealth Advisors Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Anand Rathi Marketing Services Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Alphaplus Commodities Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Ardnum Corporate Services Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
AR Trustee Company Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-

Asha Leasing and Finance Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Daman Commodities Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Daman Ganga Textiles Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Emge Cylinders Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Flavoursome Foods & Beverages Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Girish Synthetics Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Ishka Films Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Ishka Focus Film Production LLP	-	-	-	-	-	-	-	-	-	-	-	-	-
Jakhetia Finances Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Krishnav Currencyex Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Marmik Traders Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Mihika Steels Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Navratan Foundation LLP	-	-	-	-	-	-	-	-	-	-	-	-	-
Network	-	-	-	-	-	-	-	-	-	-	-	-	-

Synthetics Private Limited													
Parth Infra Steels Private Limited													
PKG Finstock Private Limited													
Prudent Money Movers Private Limited													
Pushpalata Rathi Foundation													
Rathi IT Solutions Private Limited													
Rathi Renewable Energy Private Limited													
Sapphire Human Solutions Private Limited													
Shine Capital and Securities Private Limited													
Shri Shrimal Traders Private Limited													
Suresh Rathi Commodities Private Limited													
Suresh Rathi Finvest Private Limited													
Suresh Rathi													

Securities Private Limited													
Sarweshwer Enterprises													
Septa Health Solutions Private Limited													
Vahin Advisors and Traders Private Limited													
Vidhi Sales Private Limited													
AAP Investments Limited													
Jiva Capital Partners Limited													
Pooja Maru	1,20,000	0.14											
Tara Mantri	21,700	0.03											
Aishwariya P Gupta	3,000	0.00											

*previously encumbered and not relating to the current encumbrance

Note: The shareholding and the encumbrance data of shareholders other than reporting Company is as on 31st March 2026.

The shareholding of the reporting entity is taken post allotment of bonus issue by Anand Rathi Wealth Limited dated 4th June 2026.

For **Anand Rathi Financial Services Limited**

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DIVYANI SHAH
Date: 2026.06.10
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Divyani Shah
Company Secretary
(Mem. No. A49954)

Place: Mumbai
Date: 10.06.2026

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Anand Rathi Wealth Limited
Name of the recognized stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited and BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Anand Rathi Financial Services Limited
Total promoter shareholding in the listed company	No. of shares –3,01,77,516 (Post Bonus issue 1:1) % of total share capital -18.17%
Encumbered shares as a % of promoter shareholding	29.31% (Earlier and current encumbrance)
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 Date of release and creation of encumbrance: 08.06.2026	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	creation of pledge of 11,90,000 shares % of total share capital: 0.72%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged with - Yes Bank Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes - a scheduled commercial bank
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Anand Rathi Wealth Limited 2. Anand Rathi Financial Services Limited Other entities (if any) – No 3. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument

		is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 208,80,93,000/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 186,27,87,765/-
	Ratio of A / B	1.12
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Any other reason – Anand Rathi Financial Services Limited pledged the said shares for availing the Margin Limits and now the collateral is being shifted to another broker

For **Anand Rathi Financial Services Limited**

DIVYANI SHAH Digitally signed by
DIVYANI SHAH
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Company Secretary
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Place: Mumbai
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