RELIC TECHNOLOGIES LIMITED
CIN: L46497MH1991PLC064323
Reg. Add.: 6, Floor-Grd, Plot-79, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai - 400001
E-mail Id: relictechnologies@gmail.com Tel No.: +91 22 4518 2008

November 02, 2026

To,
BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 511712

Sub: Outcome of Board Meeting held on November 02, 2026

Reference: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. ("LODR")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR**"), we wish to inform you that the Board of Directors of the Company, at their meeting held today i.e. November 02, 2026, inter alia, considered and approved following:

1. The Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026 and Limited Review Reports with unmodified opinion thereon. The copy of the said results along with the copy of the Limited Review Report issued by Statutory Auditors of the Company is attached herewith as Annexure 1.

The Board Meeting commenced at 4.30 PM (IST) and concluded at 5.30 PM (IST). You are requested to take the same on record.

Thanking you,
For Relic Technologies Limited

Sachin Srivastava
Whole Time Director and CEO
DIN: 09499989

Encl a/a:

D. KOTHARY & CO.
Chartered Accountants

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results for the quarter and half year ended 30th September 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Relic Technologies Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Relic Technologies Limited** ("the Company") for the quarter ended September 30, 2026 and half year ended from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
(Firm Registration No. 105335W)

D. KOTHARY & CO. MUMBAI CHARTERED ACCOUNTANTS

Mehul N. Patel
Partner
Membership No. 132650
UDIN: 26132650BMLGXV4489
Place: Mumbai
Date: November 02, 2026

RELIC TECHNOLOGIES LTD

6, Floor- Ground, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai 400001

CIN NO. L46497MH1991PLC064323

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs In Lakhs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		Sept 30, 2026 Unaudited	June 30, 2026 Unaudited	Sept 30, 2025 Unaudited	Sept 30, 2026 Unaudited	Sept 30, 2025 Unaudited	March 31, 2026 Audited
	Income						
I	Revenue From operations	31.60	21.15	-	52.75	-	-
II	Other Income	42.71	43.00	34.81	85.71	57.74	130.18
III	**Total Income (I+II)**	**74.31**	**64.15**	**34.81**	**138.46**	**57.74**	**130.18**
IV	**Expenses**						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b)Purchases of stock-in-trade	27.33	24.39	-	51.72	-	-
	(c) Changes in inventories of finished goods and work-in-progress	3.65	(3.65)	-	-	-	-
	(d) Employee benefit expenses	7.76	11.19	10.42	18.96	14.73	36.68
	(e) Finance cost	0.15	0.12	0.13	0.27	0.23	0.44
	(f) Depreciation and amortisation expenses	1.46	1.44	1.70	2.90	3.38	6.47
	(g) Other expenses	5.32	8.49	4.23	13.81	11.32	27.36
	Total expenses (IV)	**45.67**	**41.98**	**16.49**	**87.66**	**29.66**	**70.95**
V	**Profit before exceptional items and tax (III - IV)**	**28.64**	**22.17**	**18.32**	**50.81**	**28.08**	**59.23**
VI	Exceptional Items	-	-	-	-	-	-
VII	**Profit after exceptional items and before tax (V+VI)**	**28.64**	**22.17**	**18.32**	**50.81**	**28.08**	**59.23**
VIII	Tax expense						
	- Current year	4.45	0.76	-	5.21	-	4.82
	- Deferred tax	(0.07)	(0.06)	0.82	(0.13)	0.73	0.55
	- Earlier year tax	-	-	-		-	(0.34)
	Total Tax Expense	**4.38**	**0.70**	**0.82**	**5.08**	**0.73**	**5.03**
IX	**Net Profit for the period/year (VII - VIII)**	**24.26**	**21.47**	**17.50**	**45.73**	**27.34**	**54.20**
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	
	(ii) income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income/(loss), net of taxes	-	-	-	-	-	-
XI	**Total comprehensive income for the period (IX+X)**	**24.26**	**21.47**	**17.50**	**45.73**	**27.34**	**54.20**
XII	Paid up equity share capital (Face value of ₹ 10 each)	559.12	559.12	515.00	559.12	515.00	559.12
XIII	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet.			-			1,568.23
XIV	Earnings Per Share						
	(of ₹ 10 each) (not annualised except for year ended March 31, 2026):						
	(a) Basic (₹)	0.43	0.38	0.34	0.82	0.53	1.03
	(b) Diluted (₹)	0.43	0.38	0.33	0.82	0.52	1.03

Notes:

1 The standalone unaudited financial results of Relic Technologies Limited ("the Company") for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 02, 2026. The Statutory Auditors have carried out a limited review of standalone unaudited financial results of the company, in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 As the Company operates in only one Segment. Therefore, details regarding Segment Reporting is not applicable pursuant to Ind AS 108.

3 The figures for the quarter ended September 30, 2026 are the balancing figures between unaudited figures for the half year ended September 30, 2026 and unaudited figures for the quarter ended June 30, 2026 which were subjected to limited review by the statutory auditors of the Company.

4 The above unaudited financial results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ('Ind AS-34'), as notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), specified under section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

5 Previous period figures are re-grouped, re-arranged, re-classified wherever necessary.

For and on behalf of the Board of Directors of
RELIC TECHNOLOGIES LTD

Sachin Srivastava
Whole-time Director & CEO
DIN: 09499989

RELIC TECHNOLOGIES LIMITED

Place: Mumbai
Date: November 02, 2026

RELIC TECHNOLOGIES LTD

6, Floor- Ground, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai 400001

CIN NO. L46497MH1991PLC064323

STATEMENT OF STANDALONE ASSETS AND LIABILTIES

(Rs In Lakhs)

Sr. No.	Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
I.	**ASSETS**		
(1)	**Non - current assets**		
	(a) Property, plant and equipment	7.00	9.90
	(b) Financial assets		-
	(i) Investments	1.61	2.20
	(ii) Others Non-current Financial Assets	42.91	70.76
	(c) Deferred tax assets (net)	5.89	5.75
		57.41	**88.60**
(2)	**Current assets**		
	(a) Inventories	-	-
	(b) Financial assets		
	(i) Investments	1,128.04	1,233.25
	(ii) Trade receivables	24.90	-
	(iii) Cash and cash equivalents	39.22	38.48
	(iv) Loans	929.07	764.04
	(v) Others Current Financial Assets	3.10	3.10
	(c) Current Tax Asset	1.22	2.04
	(d) Other current assets	10.81	5.67
		2,136.37	**2,046.59**
	TOTAL ASSETS	**2,193.78**	**2,135.19**
II.	**Equity and liabilities**		
(1)	**Equity**		
	(a) Equity share capital	559.12	559.12
	(b) Other equity	1,613.96	1,568.23
		2,173.08	**2,127.35**
(2)	**Liabilities**		
	Current liabilities		
	(a) Financial liabilities		
	(i) Trade payables	7.72	-
	(b) Other current liabilities	2.59	1.46
	(c) Provisions	10.39	6.39
		20.70	**7.84**
	TOTAL EQUITY AND LIABILITIES	**2,193.78**	**2,135.19**

RELIC TECHNOLOGIES LIMITED

RELIC TECHNOLOGIES LIMITED

6, Floor- Ground, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai 400001

CIN NO. L46497MH1991PLC064323

STANDALONE STATEMENT OF CASHFLOWS

(Rs In Lakhs)

	Particulars		Half Year Ended	
			As at 30th Sep, 2026 Unaudited	As at 30th Sep, 2025 Unaudited
A	**Cash Flow from Operating Activities**			
	Net Profit/ (Loss) Before Tax		50.81	28.08
	Adjustments :			
	Depreciation and Amortisation Expenses		2.90	3.38
	Unrealised gain on investments		(29.77)	(24.65)
	Interest Income		(0.06)	(30.50)
	Dividend Received		(0.00)	(0.04)
	Short term capital gain		(9.44)	(2.40)
	Interest on Loans & Advances		(44.80)	-
	Interest on Fixed Deposits		(1.65)	-
	Investment written off		1.02	-
	Operating Profit before Working Capital Changes		(30.99)	**(26.13)**
	Movements in Working Capital			
	Decrease/ (Increase) in Other Assets Current and Non Current		(5.14)	4.70
	Decrease/ (Increase) in Trade Receivables		(24.90)	-
	Increase/ (Decrease) in Trade Payables		7.72	-
	Increase/ (Decrease) in Provisions Current and Non current		4.00	4.07
	Increase/ (Decrease) in Other liabilities Current and Non Current		1.13	(8.17)
			(17.19)	**0.60**
	Cash Generated from Operations Activities		**(48.18)**	**(25.53)**
	Income taxes paid (net of refunds)		(4.39)	(2.88)
	Net Cash Generated from Operating Activities	**(A)**	**(52.57)**	**(28.41)**
B	**Cash Flow from Investing Activities**			
	Purchase of Property, Plant and Equipment		-	(0.11)
	(Increase)/Decrease in Fixed Deposits		27.85	(1.26)
	(Purchase)/ Sale of Investments (net)		134.55	(1064.47)
	Capital Gains on Investment		9.44	2.40
	Loans & Advances		(165.03)	(384.68)
	Dividend Received		0.00	0.04
	Interest Received		46.50	30.50
	Net Cash Generated from Investing Activities	**(B)**	**53.30**	**(1417.59)**
C	**Cash Flow from Financing Activities**			
	(Repayment) /Proceed of borrowings from financial institutions/Others		-	-
	Issue of Equity Shares at Premium and Share application		-	789.06
	Net Cash Generated from Financing Activities	**(C)**	-	**789.06**
	Net Increase In Cash and Cash Equivalents	**(A+B+C)**	**0.74**	**(656.94)**
	Cash and Cash Equivalents at beginning of year		**38.48**	703.76
	Cash and Cash Equivalents at end of year		**39.22**	**46.82**

RELIC TECHNOLOGIES LIMITED

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Relic Technologies Limited

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **Relic Technologies Limited** ("the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended September 30, 2026 and half year ended from April 01, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the result of the following entities:
   Parent Company:
   (i) Relic Technologies Limited
   Subsidiaries:
   (i) Relic Pharma Limited
   (ii) Truhealthy Wellness Private Limited

5. The accompanying Statement includes the unaudited interim financial results and other financial information of two subsidiary, whose interim financial results reflect:
   a. Total revenue of ₹ 14.51 lakhs and ₹ 44.89 lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026 respectively;

D. KOTHARY & CO. MUMBAI CHARTERED ACCOUNTANTS

b. Net loss after tax of ₹ 124.23 lakhs and ₹ 244.13 lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026 respectively.

These interim financial results and other financial information have been reviewed by us.

6. Based on our review conducted and procedures performed as stated in para 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W

D. KOTHARY & CO. MUMBAI CHARTERED ACCOUNTANTS

Mehul N. Patel
Partner
Membership No. 132650
UDIN:26132650HKTRYL6025
Place: Mumbai
Date: November 02, 2026

RELIC TECHNOLOGIES LTD
6, Floor-Ground, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai 400001
CIN NO. L46497MH1991PLC064323

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ In Lakhs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		Sept 30, 2026 Unaudited	June 30, 2026 Unaudited	Sept 30, 2025 Unaudited	Sept 30, 2026 Unaudited	Sept 30, 2025 Unaudited	March 31, 2026 Audited
	Income						
I	Revenue From operations	24.95	35.49	59.77	60.44	187.91	267.08
II	Other Income	24.14	22.37	20.23	46.51	37.80	74.37
III	**Total Income (I+II)**	**49.10**	**57.86**	**80.00**	**106.96**	**225.72**	**341.45**
IV	**Expenses**						
	(a) Purchases of stock-in-trade	26.77	25.13	27.23	51.90	99.23	117.34
	(b) Changes in inventories	0.63	5.21	(6.49)	5.83	(26.30)	(11.19)
	(c) Employee benefit expenses	74.18	78.79	70.52	152.97	207.75	429.14
	(d) Finance cost	2.29	2.18	2.53	4.47	5.13	9.81
	(e) Depreciation and amortisation expenses	8.27	7.77	7.66	16.04	15.25	30.66
	(f) Other expenses	25.61	42.99	55.69	68.60	138.14	222.61
	Total expenses (IV)	**137.75**	**162.07**	**157.13**	**299.83**	**439.19**	**798.37**
V	**Profit/(Loss) before exceptional items and tax (III - IV)**	**(88.66)**	**(104.21)**	**(77.13)**	**(192.87)**	**(213.47)**	**(456.92)**
VI	Exceptional Items	-	-	-	-	232.12	232.12
VII	**Profit/(Loss) after exceptional items and before tax (V+VI)**	**(88.66)**	**(104.21)**	**(77.13)**	**(192.87)**	**(445.59)**	**(689.04)**
VIII	Tax expense						
	- Current year	4.45	0.76	-	5.21	-	4.82
	- Deferred tax	2.68	(2.22)	(92.32)	0.46	(92.47)	0.97
	- Earlier year tax	-	-	-	-	-	(0.34)
	Total Tax Expense	**7.13**	**(1.46)**	**(92.32)**	**5.67**	**(92.47)**	**5.45**
IX	**Net Profit/(Loss) for the period/year (VII - VIII)**	**(95.79)**	**(102.75)**	**15.20**	**(198.54)**	**(353.12)**	**(694.49)**
X	**Other Comprehensive Income/(Loss)**						
	A (i) Items that will not be reclassified to profit or loss	-	1.99	-	1.99	-	2.10
	(ii) income tax relating to items that will not be reclassified to profit or loss	-	(0.52)	-	(0.52)	-	(0.55)
	Total other comprehensive income/(loss), net of taxes	**-**	**1.47**	**-**	**1.47**	**-**	**1.55**
XI	**Total comprehensive income for the period (IX+X)**	**(95.79)**	**(101.28)**	**15.20**	**(197.07)**	**(353.12)**	**(692.94)**
	Profit/(Loss) attributable to:						
	- Owners of the Parent	**(59.20)**	**(64.88)**	**15.90**	**(124.08)**	**(307.86)**	**(536.92)**
	- Non Controlling Interest	**(36.59)**	**(37.87)**	**(0.70)**	**(74.46)**	**(45.26)**	**(157.57)**
	Other Comprehensive Income/(loss) attributable to:						
	- Owners of the Parent	-	**1.02**	-	**1.02**	-	**1.08**
	- Non Controlling Interest	-	**0.45**	-	**0.45**	-	**0.47**
	Total Comprehensive Income/(loss) attributable to:						
	- Owners of the Parent	**(59.20)**	**(63.86)**	**15.90**	**(123.06)**	**(307.86)**	**(535.84)**
	- Non Controlling Interest	**(36.59)**	**(37.42)**	**(0.70)**	**(74.01)**	**(45.26)**	**(157.10)**
XII	Paid up equity share capital (Face value of ₹ 10 each)	559.12	559.12	515.00	559.12	515.00	559.12
XIII	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet.						959.49
XIV	Earnings Per Share						
	(of ₹ 10 each): (Not Annualised except for Year ended March 31, 2026)						
	(a) Basic (₹)	(1.06)	(1.16)	0.31	(2.22)	(6.02)	(13.19)
	(b) Diluted (₹)	(1.06)	(1.16)	0.29	(2.22)	(6.02)	(13.19)

Notes:

1 The consolidated unaudited financial results of Relic Technologies Limited ("the Company") for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 02, 2026. The Statutory Auditors have carried out a limited review of consolidated unaudited financial results of the company, in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The Statement includes the financial results of the following entities·

Name of the Entity	Relationship
Relic Technologies Limited	Holding Company
Truhealthy Wellness Private Limited	Subsidiary Company
Relic Pharma Limited	Subsidiary Company

3 The figures for the quarter ended September 30, 2026 are the balancing figures between unaudited figures for the half year ended September 30, 2026 and unaudited figures for the quarter ended June 30, 2026 which were subjected to limited review by the statutory auditors of the Company.

4 The above unaudited financial results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ('Ind AS-34'), as notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), specified under section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

5 Previous period figures are re-grouped, re-arranged, re-classified wherever necessary.

For and on behalf of the Board of Directors of
RELIC TECHNOLOGIES LTD

Sachin Srivastava
Whole-time Director & CEO
DIN: 09499989

RELIC TECHNOLOGIES LIMITED

Place: Mumbai
Date: November 02, 2026

RELIC TECHNOLOGIES LTD

6, Floor-Ground, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai 400001

CIN NO. L46497MH1991PLC064323

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(₹ In Lakhs)

Sr. No.	Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
I.	**ASSETS**		
(1)	**Non - current assets**		
	(a) Property, plant and equipment	9.84	11.79
	(b) Goodwill	-	-
	(c) Other Intangible Assets	16.25	17.76
	(d) Right-of-use assets	57.55	73.14
	(e) Financial assets		
	(i) Investments	0.92	1.50
	(ii) Other financial assets	54.05	79.97
	(g) Deferred tax assets (net)	3.75	4.73
		142.37	**188.89**
(2)	**Current assets**		
	(a) Inventories	46.98	52.82
	(b) Financial assets		
	(i) Investments	1,128.04	1,233.25
	(ii) Trade receivables	18.73	70.11
	(iii) Cash and cash equivalents	46.33	70.05
	(iv) Other Financial Assets	4.79	5.23
	(v) Loans	-	-
	(c)Current Tax Asset	1.22	2.04
	(d) Other current assets	10.81	7.40
		1,256.91	**1,440.90**
	TOTAL ASSETS	**1,399.27**	**1,629.79**
II.	**Equity and liabilities**		
(1)	**(I)Equity**		
	(a) Equity share capital	559.12	559.12
	(b) Other equity	836.23	959.29
		1,395.35	1,518.41
	(II)Non Controlling Interest	(341.23)	(267.22)
		1,054.12	**1,251.19**
(2)	**Liabilities**		
	(I) Non - current liabilities		
	(a) Financial liabilities		
	(i) Borrowings		
	(ii) Lease Liabilities	46.68	60.48
	(b) Provisions	9.48	10.44
		56.16	**70.93**
	(II) Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	150.50	150.50
	(II) Lease Liabilities	14.16	18.99
	(iii) Trade payables		
	(a) Total outstanding dues of the Micro and Small Enterprises	-	11.43
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprise	39.57	40.65
	(iv) Other financial liabilities	54.97	40.27
	(b) Other current liabilities	13.68	29.83
	(c) Provisions	16.12	16.00
		288.99	**307.67**
	TOTAL EQUITY AND LIABILITIES	**1,399.27**	**1,629.79**

RELIC TECHNOLOGIES LIMITED

RELIC TECHNOLOGIES LTD

6, Floor-Ground, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai 400001

CIN NO. L46497MH1991PLC064323

STATEMENT OF CONSOLIDATED CASH FLOWS

(₹ In Lakhs)

Particulars		Half Year Ended	
		As at Sept 30, 2026 Unaudited	As at Sept 30, 2025 Unaudited
A] Cash Flow from Operating Activities			
Net profit/(loss) before tax		(192.87)	(445.59)
Adjustments for :			
Depreciation and Amortisation Expenses		16.04	15.25
Goodwill Impaired		-	232.12
Interest Unwinding Deposit		(0.30)	-
Gain on Lease Termination		(5.22)	-
Interest Income on Lease Termination		(0.05)	-
Gratuity		1.51	-
Interest Expense on Lease Liability		4.19	-
Interest on Delayed Payment to MSE Trade Payables		0.95	-
Allowance for Expected Credit Loss		18.78	-
Bad Debts		0.30	-
Unrealised gain on investments		(29.77)	(24.65)
Interest Income		(0.06)	(10.57)
Dividend Received		(0.00)	(0.04)
Interest Paid		-	4.89
Investment Written Off		1.02	-
Interest on Loans & Advances		-	-
Interest on Fixed Deposits		(1.65)	-
Short term capital gain		(9.44)	(2.40)
Operating profit before working capital changes		**(196.56)**	**(230.99)**
Decrease/(Increase) in Working Capital			
Other Current Assets		(3.41)	(147.93)
Trade Receivables (Net of ECL and Bad Debts)		32.30	-
Trade Payables (incl. MSE)		(12.51)	-
Provisions (net of non-cash gratuity accrual and OCI)		(0.27)	-
Other Current Liability		(16.15)	-
Other Financial Assets		0.44	-
Other Current Financial Liability		13.65	12.05
Inventories		5.83	-
		19.87	**(135.88)**
Cash Generated from Operations Activities		**(176.68)**	**(366.87)**
Income taxes paid (net of refunds)		(4.39)	(2.88)
Net Cash Generated from Operating Activities	**[A]**	**(181.07)**	**(369.76)**
B] Cash Flow from Investing Activities			
Purchase of Property, Plant and Equipment		(1.37)	(1.76)
Increase in Fixed Deposits		27.85	-
(Purchase)/ Sale of Investments (net)		134.55	(1,062.07)
Capital Gains on Investment		9.44	-
Loans & Advances		-	-
Dividend Received		0.00	0.04
Interest Received		1.70	10.57
Deposits (Net of Interest unwinding)		(1.63)	-
Net Cash Generated from Investing Activities	**[B]**	**170.53**	**(1,053.23)**
C] Cash Flow from Financing Activities			
(Repayment) /Proceed of borrowings from financial institutions/Others		-	(7.51)
Proceeds from Share Application		-	789.06
Interest Paid		(4.19)	(4.89)
Repayment of Lease Liabilities (Principal)		(8.99)	(7.51)
Net Cash Generated from Financing Activities	**[C]**	**(13.18)**	**769.15**
Net Increase In Cash and Cash Equivalents	**[A+B+C]**	(23.72)	(653.83)
Cash and Cash Equivalents at beginning of year		70.05	709.79
Cash and Cash Equivalents at end of year		**46.33**	**55.96**

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