PRO CLB GLOBAL LIMITED
(FORMERLY KNOWN AS PROVESTMENT SERVICES LIMITED)
CIN: L66120DL1994PLC058964 GST NO. 07AAACP1326P1ZB
E-mail: cs@proclbglobal.com Telephone No. +91 9893342402
Website: www.proclbglobal.com

**Date: 2nd November, 2026**

**To,**
**Corporate Relationship Department**
**BSE Limited**
**Phiroze Jeejeebhoy Towers Dalal Street,**
**Mumbai-400001**

**ISIN: INE438C01010**
**SCRIP CODE: 540703**

**Subject: Statement of Deviation or Variation in utilization of funds raised under preferential issue - Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations 2015.**

**Dear Sir/Madam,**

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Preferential Allotment (Convertible Warrants issued on Preferential basis) of the Company for the quarter ended 30th September, 2026 in the prescribed format.

Kindly acknowledge the receipt and update your website with the same.

**Thanking You,**

**Yours faithfully,**
**For PRO CLB GLOBAL LIMITED**

HET KALPESHKUMAR SHAH
Digitally signed by HET KALPESHKUMAR SHAH
Date: 2026.11.02 19:11:18 +05'30'

**Het Kalpeshkumar Shah**
**Director**
**DIN: 11460553**

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**Annexure A**

**Statement of Deviation / Variation in utilization of funds raised**

| | |
|---|---|
| **Name of listed entity** | Pro CLB Global Limited |
| **Mode of Fund Raising** | Preferential Allotment - Convertible Warrants issued on Preferential basis |
| **Date of Raising Funds** | 16.09.2026 |
| **Amount Raised** | ₹1227.17/- Lakhs (Amount Rs. in Lakhs) |
| **Report filed for Quarter ended** | 30.09.2026 |
| **Monitoring Agency** | NA |
| **Monitoring Agency Name, if applicable** | - |
| **Is there a Deviation / Variation in use of funds raised** | No |
| **If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.** | NA |
| **If Yes, Date of shareholder Approval** | - |
| **Explanation for the Deviation / Variation** | NA |
| **Comments of the Audit Committee after review** | - |
| **Comments of the auditors, if any** | - |
| **Objects for which funds have been raised and where there has been a deviation, in the following table** | |

(Amount Rs. In Lakhs)

| Original Object | Modified Object, if Any | Original Allocation till 30.09.2026 | Funds Utilized 30.09.2026 | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|---|---|---|---|---|---|
| **Investment** | N.A. | 900.00 | 822.91 | Nil | Note |
| **General Corporate Purpose** | N.A. | 312.17 | 304.90 | Nil | |
| **Fund Raising Expenses** | N.A. | 15.00 | 13.50 | Nil | |
| **Total** | | 1227.17 | 1141.31 | | |

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*Note:

1. During the quarter, the Company has completed its preferential issue by way of issuance and allotment of upto 1,09,20,255 (One Crore Nine Lakhs Twenty Thousand Two Hundred Fifty Five) Convertible Warrants ("Warrants"), at a price of ₹31.96/- (Thirty One Rupees Ninety Six Paisa only) (including premium) per Warrant, each convertible into, or exchangeable for, having face value of ₹ 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of ₹21.96/- (Twenty One Rupees Ninety Six Paisa Only) per share aggregating upto ₹8,72,52,837.45/- (Eight Crore Seventy Two Lakhs Fifty Two Thousand Eight Hundred Thirty Seven Rupees Forty Five Paisa Only) to persons of the Non-Promoter Category ("Proposed Allottee(s)").
2. In accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, 25% (Twenty-Five Per Cent) of the Warrant Issue Price, shall be paid by the remaining Warrant Holders to the Company on or before allotment of the Warrants and the balance consideration i.e., 75% (Seventy-Five Per Cent) of the Warrant Issue Price shall be paid in one or more trench before exercise of option to apply for fully paid –up Equity shares of ₹10/- each of the Company, against each such Warrant held by the Warrant Holder.
3. During the quarter ended 30th September, 2026 amount of ₹ 1227.17 Lakhs received from the allottees and out of it ₹ 1141.31 Lakhs/- was transferred from Special Account to Company account and the utilisation of funds under the object "General corporate purposes", "Investment" and "Fund Raising Expenses" was ₹1141.31 Lakhs/-. The balance amount ₹ 85.86 Lakhs are lying in Special Account.

Further, the Company has undertaken to submit statement of deviation/ variation as per Regulation 32 of SEBI (LODR) Regulation, 2015 for the balance amount of preferential issue, which is yet to be raised.

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc.

**For PRO CLB GLOBAL LIMITED**

HET KALPESHKUMAR SHAH

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