

October 27, 2026

To,

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Ref.: India Cements Capital Limited (Scrip Code: 511355)

Dear Sir/Madam,

SUBJECT: OPEN OFFER FOR ACQUISITION OF UPTO 56,43,612 EQUITY SHARES FROM THE SHAREHOLDERS OF INDIA CEMENTS CAPITAL LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "ICCL") BY MR. SANDEEP JAIN, MR. VIKAS GARG AND MR. RAHUL NAGAR (HEREINAFTER REFERRED TO AS "ACQUIRERS") ALONGWITH MRS. NEHA AGARWAL IN HER CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRERS ("PAC").

We are pleased to submit Copy of Pre-Offer Public Announcement and Corrigendum to the Detailed Public Statement dated October 26, 2026, pursuant to and in compliance with the applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Pre-Offer Public Announcement and Corrigendum to the Detailed Public Statement has been published in the following Newspapers on October 27, 2026:

S. No.	Newspapers	Language	Editions
1.	Financial Express	English	All Editions
2.	Jansatta	Hindi	All Editions
3.	Pratahkal	Marathi	Mumbai Edition
4.	Makkal Kural	Tamil	Chennai Edition

We are enclosing herewith a soft copy of newspaper clipping of the Pre-Offer Public Announcement and Corrigendum to the Detailed Public Statement published in Financial Express (English) for your kind perusal.

Kindly take the above information on your records.

Thanking You,

Yours faithfully,

For Fintellectual Corporate Advisors Private Limited



Amit Puri
Director
DIN: 09081387

