

HEMO ORGANIC LIMITED

CIN - L24231GJ1992PLC018224

Address: Block-D, Shop No. 108, Sumel Business Park-7, Near Sona Ni Chali, Rakhial,
Ahmedabad – 380023, Gujarat, India

Email ID: hemoorganic@gmail.com Website: www.hemoorganic.co Ph. No. 8238557874

Date: 26th February, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001.

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held today i.e., Thursday, 26th February, 2026
Ref: Scrip Code: 524590 | Symbol: HEMORGANIC | ISIN: INE422G01015

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors at its meeting held today i.e., Thursday, 26th February, 2026, which commenced at 02:15 P.M. and concluded at 02:45 P.M, inter alia, considered and approved the following:

1. Allotment of 34,00,000 (Thirty-Four Lakhs) Convertible Warrants (“Warrants”) entitling the Warrant Holders to exercise option to convert and get allotted one Equity share of face value of Rs. 10.00/- (Rupees Ten Only) each fully paid-up against each warrant within 18 (Eighteen) months from the date of allotment of warrants, in such manner & on such terms & conditions as set out in the Explanatory Statement annexed to the Notice of EGM dated 16th December, 2025 at a price of Rs. 12.50/- (Rupees Twelve and Fifty Paise Only) each (including a premium of Rs. 02.50/- {Rupees Two and Fifty Paise Only} each) for cash consideration to the entity(ies) belonging to “Non-Promoter Category” on a preferential basis in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in “Annexure – I”.

Each Warrant so allotted is convertible into one fully paid-up Equity share of the Company having a face value of Rs. 10.00/- (Rupees Ten Only) in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75.00% of the Issue price per Warrant shall be paid before the exercise of option to convert the Warrants into Equity Shares.

Consequently, post-conversion of 34,00,000 Warrants into Equity shares, the Paid-up Equity Share Capital of the Company shall be increased from Rs. 3,46,59,000/- divided into 34,65,900 Equity shares having face value of Rs. 10.00/- each to Rs. 6,86,59,000/- divided into 68,65,900 Equity shares having face value of Rs. 10.00/- each.

The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

2. Shifting of Registered Office of the Company within same city from Block-D, 108, Sumel Business Park-7, Near Soni Ni Challi, Rakhial, Ahmedabad – 380 023, Gujarat, India to Shop 1 to 3, First floor, Piyu Apartment Opp Electricity Sub Station & Mahesh Nagar, Nr. Radhika Chambers & Jay Amarnath Society, Nikol Gam Road, Uttamnagar, Ahmedabad, Gujarat, India – 382 350 with effect from February 26, 2026.

You are requested to take the same on record.

For, Hemo Organic Limited

Vishwambar Kameshwar Singh
Managing Director
Din: 09822587

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Annexure - I

(List of Allottee(s) for Convertible Warrants on preferential basis)

Sr. No.	Name of the Allottee(s)	No. of Convertible Warrants allotted	25% Consideration (Amount in Rs.)
1.	Vacro Enterprises Private Limited	17,00,000	53,12,500
2.	Qmin Realities Private Limited	17,00,000	53,12,500
Total		34,00,000	1,06,25,000