

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL PURUSHOTTANM AGARWAL
DIRECTOR

Date: September 04, 2026

CC:
Company Secretary
Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Paisalo Digital Limited								
Names of the stock exchanges where the shares of the target company are listed					1) National Stock Exchange of India Limited 2) BSE Limited								
Date of reporting					04-09-2026								
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked					PRI CAF PRIVATE LIMITED								
Details of the creation of encumbrance					Pledge								
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation / release / invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL PURUSHOTTANM AGARWAL	11,52,73,800	12.61	68,06,000	0.74	-	-	-	-	-	-	-	68,06,000	0.74
MR. SANTANU AGARWAL	4,32,96,000	4.74	69,06,000	0.75	-	-	-	-	-	-	-	69,06,000	0.75
PRO FITCCH PVT. LTD.	2,95,17,220	3.23	9,81,000	0.11	Pledge Creation	03.09.2026	Pledge	Loan against Security	87,00,000	0.95	Merlin Projects Limited	96,81,000	1.06
PRI CAF PVT. LTD.	3,12,74,400	3.42	10,50,000	0.12	Pledge Creation	03.09.2026	Pledge	Loan against	87,00,000	0.95	S. Jogani Exports	97,50,000	1.07

								Security			Private Limited		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	19,39,89,880	21.22	2,49,56,000	2.73	Pledge Creation	03.09.2026	Pledge	Loan against Security	87,00,000	1.33	Imperial Solutions Private Limited	3,71,56,000	4.06
									35,00,000		Mahacol Trexim Private Limited		
MS. SUNEETI AGARWAL	0	0.00	0	0.00	-	-	-	-	-	-	-	0	0.00
SULABHYA PARAMITA PRIVATE TRUST	43,70,000	0.48	0	0.00	-	-	-	-	-	-	-	0	0.00
SUNEETI DOLAA PRIVATE TRUST	71,66,000	0.78	0	0.00	-	-	-	-	-	-	-	0	0.00

FOR PRI CAF PRIVATE LIMITED

DIRECTOR

Date : 04.09.2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) National Stock Exchange of India Limited 2) BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRI CAF PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 3,12,74,400 % of total share capital – 3.42
Encumbered shares as a % of promoter shareholding	31.18
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR PRI CAF PRIVATE LIMITED

DIRECTOR

Date : 04.09.2026

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 26.12.2024)	Encumbrance 2 (Date of creation of encumbrance: 14.05.2026 & 15.05.2026)	Encumbrance 3 (Date of creation of encumbrance: 18.05.2026, 19.05.2026 & 20.05.2026)		Encumbrance 4 (Date of creation of encumbrance: 29.05.2026)	Encumbrance 5 (Date of creation of encumbrance: 02.06.2026)	Encumbrance 6 (Date of creation of encumbrance: 03.06.2026 & 04.06.2026)	Release of Encumbrance (Date of release of encumbrance: 09.06.2026)	Release of Encumbrance (Date of release of encumbrance: 04.09.2026)	Encumbrance 7 (Date of creation of encumbrance: 04.09.2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Release of Pledged shares	Release of Pledged shares	Pledge
No. and % of shares encumbered		No. of shares: 18,10,000 of Re. 1 each % of total share capital:0.20	No. of shares: 14,00,000 of Re. 1 each % of total share capital:0.15	No. of shares: 13,46,000 of Re. 1 each % of total share capital: 0.15	No. of shares: 10,50,000 of Re. 1 each % of total share capital: 0.12	No. of shares: 15,00,000 of Re. 1 each % of total share capital:0.16	No. of shares: 6,30,000 of Re. 1 each % of total share capital:0.07	No. of shares: 13,00,000 of Re. 1 each % of total share capital:0.14	No. of shares: 18,10,000 of Re. 1 each % of total share capital : 0.20	No. of shares: 61,76,000 of Re. 1 each % of total share capital : 0.68	No. of shares: 87,00,000 of Re. 1 each % of total share capital : 0.95
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL Finance Limited	Bajaj Financial Securities Limited	Bajaj Financial Securities Limited	IIFL Capital Services Ltd	Bajaj Financial Securities Limited	Bajaj Financial Securities Limited	IIFL Finance Ltd	IIFL Finance Ltd	Bajaj Financial Securities Limited	S. Jogani exports private limited
	Whether the entity X is a scheduled commercial bank, public financial	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES / NO

	institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.										
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Equi brated Venture CFlow Private Limited 2.Pro Fitch Private Limited	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument

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Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 941,20,000 /- (Rupees Nine Crore Forty One Lakh and Twenty Thousand only)	Rs. 6.63 Crores (Rupees Six Crores and Sixty Three Lakhs)	Rs. 6.40 Crores (Rupees Six Crores and Forty Lakhs only)	Rs. 4.97 Crores (Rupees Four Crores and Ninety Seven Lakhs only)	Rs. 7.72 Crores (Rupees Seven Crores and Seventy Two Lakhs only)	Rs. 3.36 Crores (Rupees Three Crores and Thirty Six Lakhs only)	Rs. 7.11 Crores (Rupees Seven Crores and Eleven Lakhs only)	NA	NA	Rs. 61.23 Crores (Rupees Sixty One Crores and Twenty Three Lakhs only)
	Amount involved (against which shares have been encumbered) (B)	Pledge of Equity Shares for money borrowed by M/s Equilibrated Venture CFlow Private Limited	Rs. 4.20 Crores (Rupees Four Crores Twenty Lakhs only)	Rs. 3.84 Crores (Rupees Three Crores and Eighty Four Lakhs only)	Rs. 2.98 Crores (Rupees Two Crores and Ninety Eight Lakhs only)	Rs. 4.63 Crores (Rupees Four Crores and Sixty Three Lakhs only)	Rs. 2.01 Crores (Rupees Two Crores and One Lakh only)	Rs. 4.26 Crores (Rupees Four Crores and Twenty Six Lakh only)	-	-	Rs. 25 Crores (Rupees Twenty Five Crores only)
	Ratio of A / B	N.A.	1.58	1.66	1.66	1.67	1.67	1.67	-	-	0.41
End use of money	Borrowed amount to be utilized for what purpose –										
	(a) Personal use by promoters and PACs	Yes	-	-	-	-	-	-	-	-	-
	(b) For the benefit of listed company	-	-	-	-	-	-	-	-	-	-

	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	-	-	-	-	-
	(a) Any other reason (please specify)	-	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	√ The pledge has been created solely for availing margin trading facility and does not involve any transfer of ownership or control of shares.	-	-	√ The pledge has been created for loan against property.

FOR PRI CAF PRIVATE LIMITED

DIRECTOR

Date : 04.09.2026