Kiri Industries Limited

Future Full of Colours.....

November 05, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 **Scrip Code: 532967**	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 **Scrip ID - KIRIINDUS**

Dear Sir/Madam,

Sub: Submission of Earnings Presentation for Q2/H1-FY27 as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter dated October 29, 2026 regarding intimation of Conference Call scheduled to be held on Friday, November 06, 2026 at 11:30 A.M. (IST), please find enclosed herewith the Q2/H1-FY27 Earnings Presentation.

The Q2/H1-FY27 Earnings Presentation is also available on the website of the Company at www.kiriindustries.com.

You are kindly requested to take a note of the same.

Thanking You,

Yours faithfully,

For Kiri Industries Limited

GONDALIA SURESH SAVAJIBHAI

Digitally signed by GONDALIA SURESH SAVAJIBHAI
Date: 2026.11.05 19:40:50 +05'30'

Suresh Gondalia
Company Secretary
M No. : FCS7306
Encl: As stated

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EARNING PRESENTATION

Q2/H1-FY27



Kiri Industries: Entering a New Phase of Industrial Growth

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Successful Resolution of the DyStar Matter

After a prolonged legal process, the dispute relating to the Company's investment in DyStar has been successfully concluded following the final order of the Singapore Court.



Significant Capital Realization

The Company received proceeds of **USD 689 million**, materially strengthening the balance sheet and creating financial capacity for strategic investments.



Beginning of a New Strategic Phase

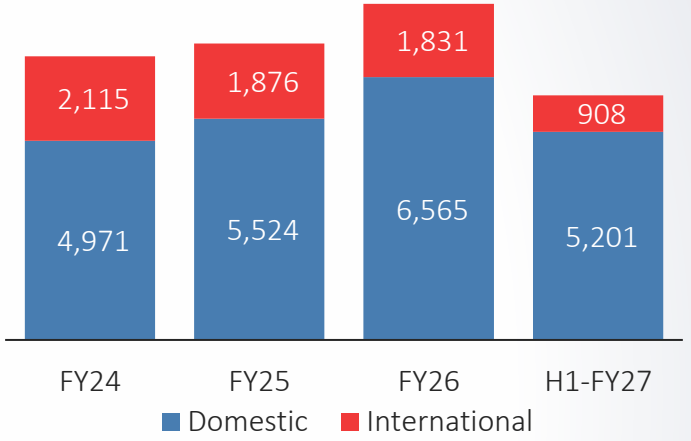
With the DyStar matter now concluded, the Company is entering a new phase focused on long-term growth through diversification into copper and fertilizer manufacturing while continuing to strengthen its specialty chemicals platform.



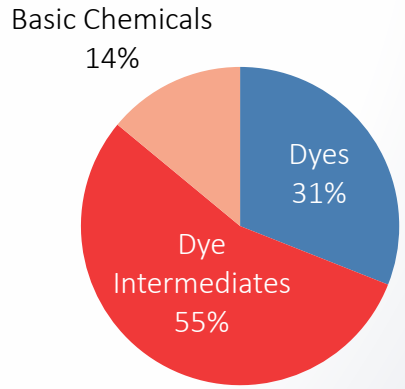
Company Overview

- Established in 1998, Kiri Industries Limited (KIL) is headquartered in Gujarat and is one of the leading manufacturers and exporters of dyes, dye intermediates, and basic chemicals from India.
- The Company operates a vertically integrated manufacturing model spanning Basic Chemicals → Dye Intermediates → Dyes, enabling value-chain control, cost efficiencies, and consistent product quality.
- The company operates with a strong focus on environmentally responsible manufacturing, supported by Zero Effluent operations.
- KIL is an accredited Key Business Partner to leading global dyestuff companies across Asia-Pacific, Europe, and the Americas.
- It has a global footprint across 50+ countries and seven continents, serving multiple end-use industries including apparel, hosiery, automotive textiles, carpets, leather, paper, home furnishings, and industrial fabrics.
- The Company's integrated manufacturing facilities in Gujarat include dye, dye intermediates and basic chemicals units, supported by modern manufacturing practices and quality control systems.
- To strengthen its dyes vertical, KIL formed a joint venture with Zhejiang Longsheng Group (China) and set up a dedicated dyes manufacturing platform at Vadodara, Gujarat.
- The Company has successfully monetized its strategic investment in DyStar Global Holdings and is now diversifying into copper smelting, refining, and the manufacturing of downstream products such as copper tubes, copper foil, and copper rods.
- Additionally, the Company will expand into fertilizer production by utilizing sulphur dioxide gases from the smelter to produce sulfuric acid, through its subsidiaries Indo Asia Copper Limited and IndoAsia Agrotech Fertilizers Limited.

Consolidated Revenue Break-up (INR Mn)



Standalone Revenue Breakup (H1-FY27)



Copper: Structural Demand & Supply Opportunity

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Structural Demand Growth

- Copper is essential for power transmission, renewable energy, electric vehicles, and industrial infrastructure
- Electric vehicles require ~2–3x more copper than internal combustion engine vehicles
- Rising electrification across sectors structurally increases copper intensity

Energy Transition & Digital Demand

- Renewable energy (solar, wind, grid infrastructure) is highly copper-intensive
- Grid modernisation and energy storage significantly increase copper usage
- Growth in AI, data centres, and electronics is driving incremental demand

India: High-Growth Market

- Strong demand across power, infrastructure, EVs, railways, and construction
- Per capita consumption remains significantly below global averages
- Significant long-term headroom for demand growth

Structural Supply Constraints

- Global supply constrained by long mine development timelines and declining ore grades
- India remains a net importer of refined copper
- Persistent demand–supply gap ensures strong domestic market absorption

~1.8 Mn Tonnes
Copper Demand

−

~0.8 Mn Tonnes
Domestic Refined Output

=

~1 Mn Tonnes
Structural Supply Gap

Why Copper: A Strategic Rationale

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Why Copper Was Selected

- Strong import substitution opportunity with structural domestic deficit
- Ability to deploy capital at scale with long-term growth visibility
- Superior return profile compared to other evaluated sectors
- Platform for multi-decade industrial expansion

Raw Material Security

- Long-term sourcing from global mining regions South America (Chile and Peru), Australia, Philippines, the Democratic Republic of Congo
- Strong engagement with miners and traders for concentrate supply
- Diversified sourcing ensures supply reliability

Integrated Business Model Advantage

- Fully integrated value chain:
  smelting → refining → downstream products
- Conversion of sulphur dioxide into sulphuric and phosphoric acid (fertilizers)
  Recovery of precious metals adds high-margin revenue streams
- Integration improves cost competitiveness and margin stability

Strategic Capital Deployment

- ~USD 689 Mn capital realised from DyStar resolution
- Evaluated 16+ industrial opportunities across sectors
- Copper identified as the most suitable sector for large-scale, long-term deployment

Attractive Economics

- Expected ROE of ~22%–30% based on conservative assumptions
- Strong EBITDA supported by integration and by-product economics
- Competitive cost structure driven by scale and logistics

Indo Asia Copper Limited & IndoAsia Agrotech Fertilizers Limited- Strategic Subsidiaries

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Company Overview

- Indo Asia Copper Limited(IACL) and IndoAsia Agrotech Fertilizers Limited (IAFL) are subsidiaries established to develop an integrated copper smelting and fertilizer complex respectively at Jafrabad, Gujarat.
- Strategic entry into non-ferrous metals and agri-inputs, expanding beyond the core chemical business.
- Location benefits from proximity to Pipavav Port and strong logistics and energy infrastructure.

Business Focus

- Production of copper cathodes, copper wire rods, Copper foil and copper tubes.
- Recovery of precious metals such as gold, silver, and selenium during refining.
- Sulfuric acid by-product utilized for downstream fertilizer manufacturing.

Strategic Role for Kiri Industries

- Diversifies Kiri Industries into the copper and fertilizer value chain.
- Captures opportunities from India's rising copper demand and electrification.
- Integrated structure enhances project economics and long-term value creation.

Copper Unit
5,00,000 MTPA

Strategically expanding into copper business to tap the growing copper demand in India With simple design, receipt of approvals and experienced team, this project can commence in a short time span

NP/NPK Fertilizer Unit
10,50,000 MTPA

Phosphoric acid shall be further processed to produce NP/NPK Fertilizers

Phosphoric Acid Plant
3,50,000 MTPA

This plant will be set-up to convert the byproduct sulfuric acid from copper smelting process into phosphoric acid and phospho-gypsum

NP/NPK Fertilizer Bagging Unit
10,50,000 MTPA

Includes equipment designed for weighing and bagging NP/NPK fertilizers with the capability to package bags ranging from 25 to 50 kilograms and facilitate loading onto rail wagons and trucks.

Copper and Fertilizer Project Progress Update

Project Update

- Procurement of major plant and equipment has advanced substantially, with equipment deliveries commencing at site.
- Civil, foundation and structural works are progressing across key operating units.
- Development of supporting infrastructure, including the dedicated jetty, desalination facilities and raw material handling systems, is progressing as planned.
- Continued discussions with suppliers to secure long-term sourcing arrangements for key raw materials required for copper and fertilizer operations.
- The integrated Copper and Fertilizer complex is scheduled for phased commissioning commencing in H1 FY28, with downstream value-added facilities planned ahead of the smelting complex.

Funding & Execution

- The copper complex entails a total project cost of approximately INR 8,100 crore, including associated infrastructure such as the desalination plant and conveyor belt. The fertilizer project is estimated at around INR 3,600 crore, while capital expenditure for the renewable power project and jetty is expected to be approximately INR 1,600 crore. The project is projected to deliver an IRR of ~25%.0
- The proposed equity contribution is around INR 4,000 crore, of which INR 1,036 crore was infused in September 2024, with the balance to be infused in a phased manner.
- The Construction work has already commenced with a 36-month completion timeline commencing from 1st October 2025

Copper and Fertilizer Project Progress Images

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Q2/H1-FY27
FINANCIAL HIGHLIGHTS



Financial Highlights

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Q2-FY27 Financial Highlights (Consolidated)

Operational Revenue	EBITDA#	EBITDA Margin#
INR 2,985 Mn	INR (49) Mn	(1.64)%

Net Profit*	PAT Margin*	Diluted EPS
INR (387) Mn	(12.96)%	INR (3.17)

Q2-FY27 Financial Highlights (Standalone)

Operational Revenue	EBITDA #	EBITDA Margin #
INR 2,882 Mn	INR 41 Mn	1.42%

Net Profit*	PAT Margin*	Diluted EPS
INR (227) Mn	(7.88)%	INR (3.5)

H1-FY27 Financial Highlights (Consolidated)

Operational Revenue	EBITDA#	EBITDA Margin#
INR 6,109 Mn	INR 111 Mn	1.82%

Net Profit*	PAT Margin*	Diluted EPS
INR 2,313 Mn	37.86%	INR 41.59

H1-FY27 Financial Highlights (Standalone)

Operational Revenue	EBITDA #	EBITDA Margin #
INR 5,835 Mn	INR 214 Mn	3.67%

Net Profit*	PAT Margin*	Diluted EPS
INR 2,475 Mn	42.42%	INR 38.11

**Before share of associate and joint venture*
 # Other Income not included in EBITDA

Q2/H1-FY27 Operational Highlights

Consolidated:

- Improved industry pricing environment, with stronger realizations across key dye intermediates, particularly H-Acid, supported by firm market prices.
- Treasury operations generated realized gains of INR 238 million, alongside dividend and interest income of INR 152 million.
- Share of profit from Lonsen Kiri Chemical Industries Limited stood at INR 162 million during the quarter.
- Continued progress on the integrated Copper and Fertilizer complex, with equipment deliveries commencing and civil and infrastructure works advancing.
- Maintained a strong liquidity position, supported by a robust balance sheet and low finance costs of INR 9 million.

Standalone:

- Revenue from operations increased 48% YoY to INR 288.18 crore, supported by improved realizations across key product categories.
- Material margin expanded to 29.1% from 26.4% in Q2-FY26, supported by stronger pricing for H-Acid and Vinyl Sulphone.
- Operating EBITDA stood at INR 69 million, impacted by higher fuel, power and effluent treatment costs.
- Treasury operations generated realized gains of INR 229 million, while dividend, interest and other income stood at INR 218 million.

Quarterly Standalone Income Statement

PARTICULARS (INR Mn)	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Revenue from Operations	**2,882**	**1,946**	**48.1%**	**2,953**	**(2.4)%**
Total Expenses	2,841	2,089	36.0%	2,780	2.2%
EBITDA	**41**	**(143)**	**NA**	**173**	**(76.3)%**
EBITDA Margins (%)	***1.42%***	***NA***	***NA***	***5.86%***	***(444) Bps***
Other Income	(95)	43	NA	2,841	NA
Depreciation	116	116	NA	114	1.8%
Finance Cost	8	6	33.3%	13	(38.5)%
Profit (Loss) before exceptional items and tax	**(178)**	**(222)**	**(19.8)%**	**2,887**	**NA**
Exceptional Income	-	-	NA	-	NA
PBT	**(178)**	**(222)**	**(19.8)%**	**2,887**	**NA**
Tax	49	(11)*	NA	185	(73.5)%
Profit After Tax	**(227)**	**(211)**	**7.6%**	**2,702**	**NA**
PAT Margins (%)	***NA***	***NA***	***NA***	***91.50%***	***NA***
Other Comprehensive Income	(1)	(2)	(50.0)%	(1)	NA
Total Comprehensive Income	**(228)**	**(213)**	**7.0%**	**2,701**	**NA**
Diluted EPS (INR per share)	(3.50)	(3.50)	NA	41.81	NA

H1-FY27 Standalone Income Statement

PARTICULARS (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Revenue from Operations	**5,835**	**3,754**	**55.4%**
Total Expenses	5,621	4,062	38.4%
EBITDA	**214**	**(308)**	**NA**
EBITDA Margins (%)	***3.67%***	***NA***	***NA***
Other Income	2,747	383	NA
Depreciation	231	231	NA
Finance Cost	20	14	42.9%
Profit (Loss) before exceptional items and tax	**2,710**	**(170)**	**NA**
Exceptional Income	-	-	NA
PBT	**2,710**	**(170)**	**NA**
Tax	235	(31)*	NA
Profit After Tax	**2,475**	**(139)**	NA
PAT Margins (%)	***42.42%***	***NA***	***NA***
Other Comprehensive Income	(2)	(3)	(33.3)%
Total Comprehensive Income	**2,473**	**(142)**	**NA**
Diluted EPS (INR per share)	38.11	(2.39)	NA

Quarterly Consolidated Income Statement

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PARTICULARS (INR Mn)	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Revenue from Operations	**2,985**	**2,134**	**39.9%**	**3,124**	**(4.4)%**
Total Expenses	3,034	2,270	33.7%	2,965	2.3%
EBITDA	**(49)**	**(136)**	**(64.0)%**	**159**	**NA**
EBITDA Margins (%)	***NA***	***NA***	***NA***	***5.09%***	***NA***
Other Income	(155)	6	NA	2,859	NA
Depreciation	122	117	4.3%	119	2.5%
Finance Cost	9	605	(98.5)%	14	(35.7)%
Profit (Loss) before exceptional items and tax	**(335)**	**(852)**	**(60.7)%**	**2,885**	**NA**
Exceptional Income	-	-	NA	-	NA
PBT	**(335)**	**(852)**	**(60.7)%**	**2,885**	**NA**
Tax	52	(57)	NA	185	(71.9)%
Profit After Tax	**(387)**	**(795)**	**(51.3)%**	**2,700**	**NA**
PAT Margins (%)	***NA***	***NA***	***NA***	***86.43%***	***NA***
Income from Associate & Joint venture	162	991	(83.7)%	207	(21.7)%
Other Comprehensive Income	19	(471)	NA	(2)	NA
Total Comprehensive Income	**(206)**	**(275)**	**(25.1)%**	**2,905**	**NA**
Diluted EPS (INR per share)	(3.17)	(4.54)	(30.2)%	44.89	NA

H1-FY27 Consolidated Income Statement

PARTICULARS (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Revenue from Operations	**6,109**	**4,156**	**47.0%**
Total Expenses	5,998	4,455	34.6%
EBITDA	**111**	**(299)**	**NA**
EBITDA Margins (%)	***1.82%***	***NA***	***NA***
Other Income	2,703	354	NA
Depreciation	241	232	3.9%
Finance Cost	23	1,201	(98.1)%
Profit (Loss) before exceptional items and tax	**2,550**	**(1,378)**	**NA**
Exceptional Income	-	-	NA
PBT	**2,550**	**(1,378)**	**NA**
Tax	237	(69)	NA
Profit After Tax	**2,313**	**(1,309)**	**NA**
PAT Margins (%)	***37.86%***	***NA***	***NA***
Income from Associate & Joint venture	368	1,607	(77.1)%
Other Comprehensive Income	17	(467)	NA
Total Comprehensive Income	**2,698**	**(169)**	**NA**
Diluted EPS (INR per share)	41.59	(2.85)	NA

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HISTORICAL FINANCIALS



Historical Standalone Income Statement

PARTICULARS (INR Mn)	FY24	FY25	FY26	H1-FY27
Revenue from Operations	**6,334**	**6,556**	**7,779**	**5,835**
Total Expenses	6,967	6,993	9,890	5,621
EBITDA	**(633)**	**(437)**	**(2,111)**	**214**
EBITDA Margins (%)	***NA***	***NA***	***NA***	***3.67%***
Other Income	366	1,053	1,759	2,747
Depreciation	442	445	461	231
Finance Cost	225	165	30	20
Profitl(Loss) before exceptional items and tax	**(934)**	**6**	**(843)**	**2,710**
Exceptional Income	-	-	58,812	-
PBT	**(934)**	**6**	**57,969**	**2,710**
Tax	2	(38)	2,160	235
Profit After Tax	**(936)**	**44**	**55,809**	**2,475**
PAT Margins (%)	***NA***	***0.67%***	***NA***	***42.42%***
Other Comprehensive Income	(6)	(6)	(5)	(2)
Total Comprehensive Income	**(942)**	**38**	**55,804**	**2,473**
Diluted EPS (INR per share)	(18.16)	0.69	914.00	38.11

Standalone Balance Sheet

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PARTICULARS (INR Mn)	FY25	FY26	H1-FY27
Equity	**7,203**	**63,803**	**67,208**
Equity Share Capital	556	600	652
Other Equity	6,647	63,203	66,556
Non Current Liabilities	**1,478**	**548**	**830**
a) Financial Liabilities			
(i) Borrowings	1,391	36	313
(ii) Lease Liability	5	10	9
(iii) Trade Payable	-	-	-
(iv) Other Financial Liabilities	12	12	11
b) Provisions	70	67	74
c) Deferred Tax Liabilities (Net)	-	424	423
d) Other Non Current Liabilities	-	-	-
Current Liabilities	**2,411**	**4,750**	**3,218**
a) Financial Liabilities			
(i) Borrowings	87	102	168
(ii) Lease Liability	2	2	2
(iii) Trade Payables	1,831	3,422	2,555
(iv) Other Financial Liabilities	313	142	144
b) Other Current liabilities	168	191	153
c) Provisions	10	19	22
d) Current Tax Liabilities (Net)	-	871	174
GRAND TOTAL - EQUITIES & LIABILITIES	**11,092**	**69,101**	**71,256**

PARTICULARS (INR Mn)	FY25	FY26	H1-FY27
Non Current Assets	**7,930**	**24,618**	**27,291**
a) Property, Plant and Equipment	4,715	4,979	4,870
b) Right of Use Asset	6	12	10
c) Capital Work In Progress	617	184	919
d) Other Intangible assets	-	-	-
e) Investment	1,419	17,034	18,575
e) Financial Assets			
(i) Investments	-	-	-
(ii) Trade Receivable	-	-	-
(iii) Loans	22	1,046	2,309
(iv) Other financial assets	169	938	148
f) Other Non - Current Assets	749	425	460
g) Deferred Tax Assets (Net)	233	-	-
Current Assets	**3,162**	**44,483**	**43,965**
a) Inventories	1,534	1,671	1,936
b) Financial Assets			
(i) Investments	210	30,340	30,329
(ii) Trade Receivables	954	1,134	1,400
(iii) Cash and Cash Equivalents	37	3,445	3,668
(iv) Bank balances other than above	16	5,026	24
(v) Loans	5	624	5,667
(vi) Other financial assets	246	1,957	777
c) Current Tax Assets (Net)	18	19	-
d) Other Current Assets	142	267	164
GRAND TOTAL – ASSETS	**11,092**	**69,101**	**71,256**

Historical Consolidated Income Statement

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PARTICULARS (INR Mn)	FY24	FY25	FY26	H1-FY27
Revenue from Operations	**7,086**	**7,400**	**8,396**	**6,109**
Total Expenses	7,681	7,940	10,605	5,998
EBITDA	**(595)**	**(540)**	**(2,209)**	**111**
EBITDA Margins (%)	***NA***	***NA***	***NA***	***1.82%***
Other Income	366	1,149	1,761	2,703
Depreciation	456	445	469	241
Finance Cost	227	1,271	1,953	23
Profitl(Loss) before exceptional items and tax	**(912)**	**(1,107)**	**(2,870)**	**2,550**
Exceptional Income	-	-	58,812	-
PBT	**(912)**	**(1,107)**	**55,942**	**2,550**
Tax	1	(23)	2,149	237
Profit After Tax	**(913)**	**(1,084)**	**53,793**	**2,313**
PAT Margins (%)	***NA***	***NA***	***NA***	***37.86%***
Income from Associate & Joint venture	2,575	3,732	1,876	368
Other Comprehensive Income	(6)	(271)	(660)	17
Total Comprehensive Income	**1,656**	**2,377**	**55,009**	**2,698**
Diluted EPS (INR per share)	31.95	42.81	900.91	41.59

Consolidated Balance Sheet

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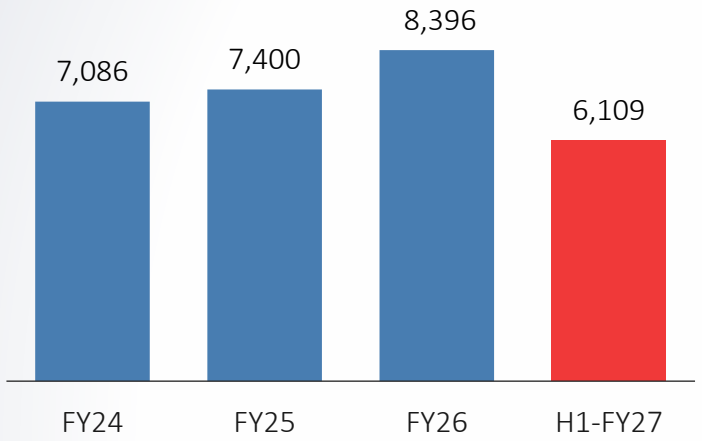
PARTICULARS (INR Mn)	FY25	FY26	H1-FY27
Equity	**32,466**	**64,452**	**68,082**
Equity Share Capital	556	600	652
Other Equity	31,910	63,764	67,336
Non-Controlling Interest	-	88	94
Non Current Liabilities	**12,351**	**552**	**1,175**
a) Financial Liabilities			
(i) Borrowings	11,143	39	317
(ii) Lease Liability	7	10	345
(iii) Trade Payable	-	-	-
(iv) Other Financial Liabilities	1,131	12	12
b) Provisions	70	67	77
c) Deferred Tax Liabilities (Net)	-	424	424
d) Other Non Current Liabilities	-	-	-
Current Liabilities	**2,435**	**5,386**	**3,991**
a) Financial Liabilities			
(i) Borrowings	87	368	424
(ii) Lease Liability	3	2	2
(iii) Trade Payables	2,127	3,626	2,723
(iv) Other Financial Liabilities	110	288	469
b) Other Current liabilities	96	208	173
c) Provisions	10	21	23
d) Current Tax Liabilities (Net)	2	873	177
GRAND TOTAL - EQUITIES & LIABILITIES	**47,252**	**70,390**	**73,248**

PARTICULARS (INR Mn)	FY25	FY26	H1-FY27
Non Current Assets	**40,397**	**23,413**	**32,076**
a) Property, Plant and Equipment	8,047	10,658	10,593
b) Right of Use Assets	9	12	430
c) Other Intangible assets	-	1	1
d) Capital Work In Progress	627	416	2831
e) Investment	28,072	2,852	3,221
f) Financial Assets			
(i) Investments	-	-	-
(ii) Trade Receivable	-	-	-
(iii) Loans	1,932	3,374	5,584
(iv) Other financial assets	170	956	508
g) Other Non – Current Assets	1,321	5,144	8,908
h) Deferred Tax Assets (Net)	219	-	-
Current Assets	**6,855**	**46,977**	**41,172**
a) Inventories	1,535	1,693	1,941
b) Financial Assets			
(i) Investments	3,447	30,559	30,544
(ii) Trade Receivables	1,087	1,040	1,332
(iii) Cash and Cash Equivalents	125	5,511	4,086
(iv) Bank balances other than above	16	5,039	37
(v) Loans	226	809	2,026
(vi) Other financial assets	246	1,958	692
c) Current Tax Assets (Net)	21	23	5
d) Other Current Assets	152	345	509
GRAND TOTAL – ASSETS	**47,252**	**70,390**	**73,248**

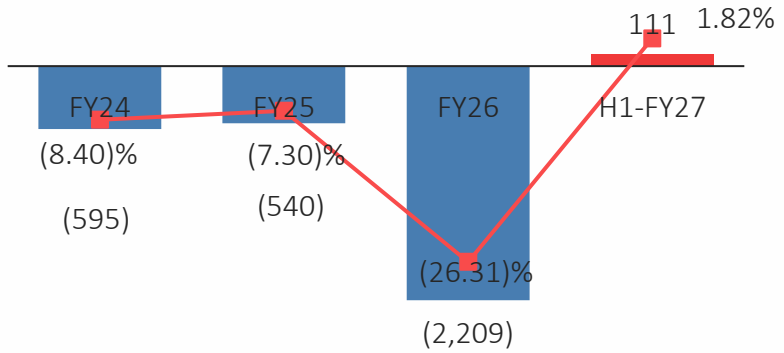
Consolidated Financial Highlights

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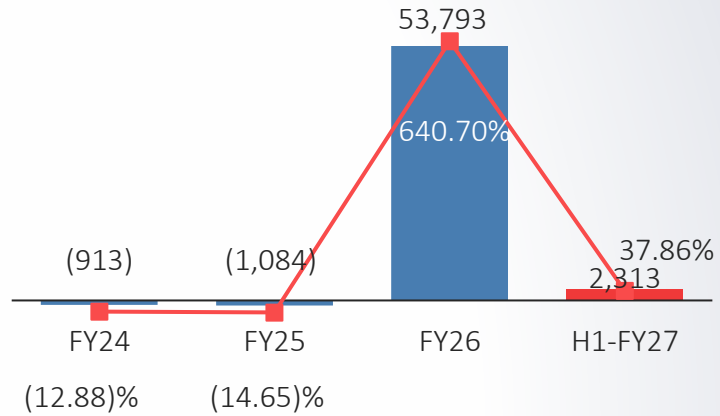
Operational Revenue (INR Mn)



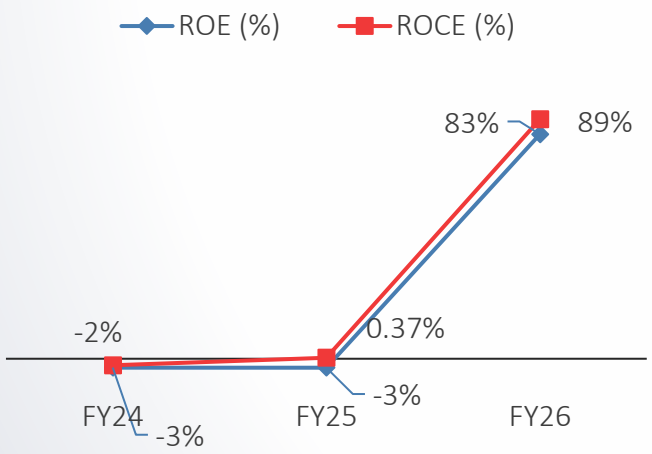
EBITDA (INR Mn)* & EBITDA Margins (%)*



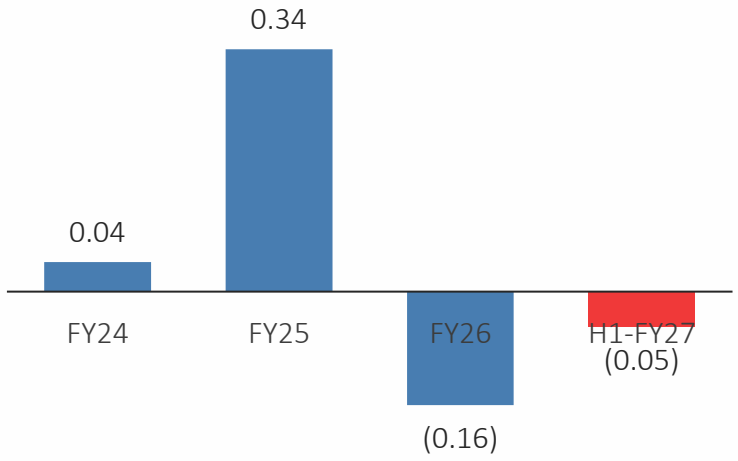
PAT (INR Mn)* & PAT Margins (%)*



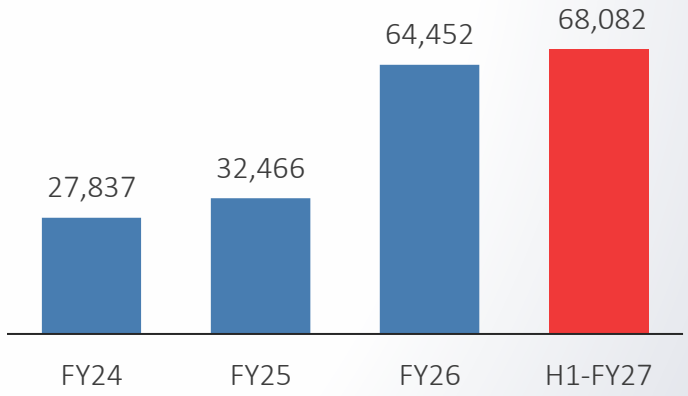
RoE and RoCE (%)*



Net Debt to Equity (x)

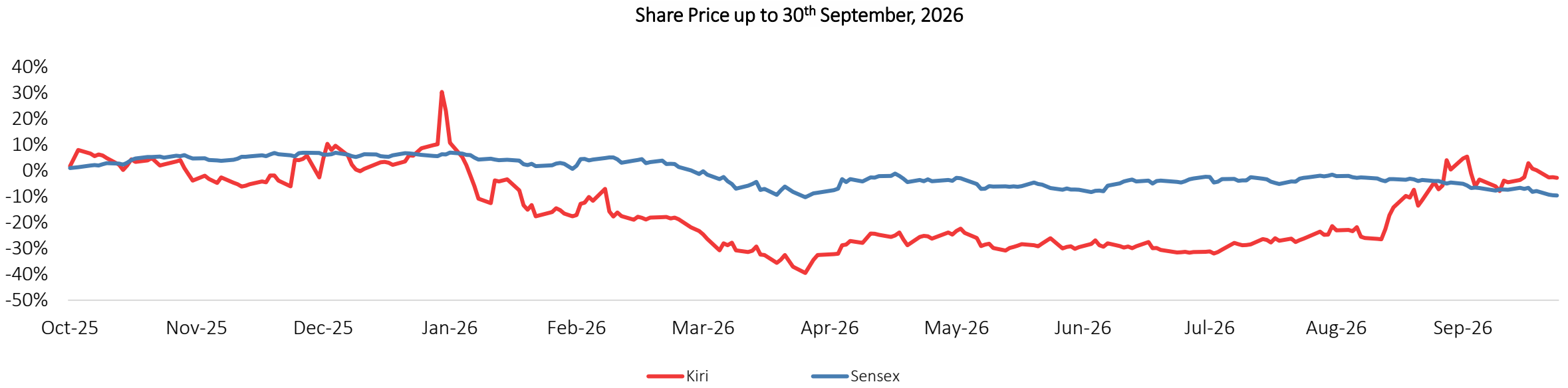


Net Worth (INR Mn)



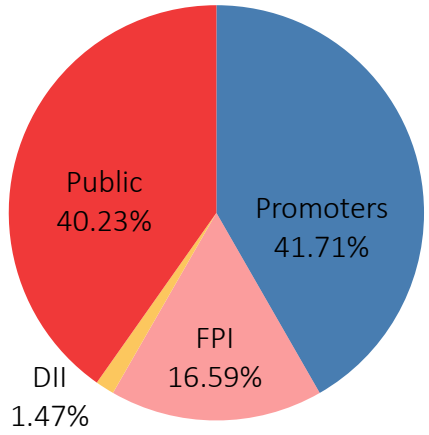
**Before share of profit of associate and OCI*

Capital Market Data



Price Data (As on 30th September 2026)	INR
Face Value	10.00
Market Price	541.45
52 Week H/L	778.00/334.40
Market Cap (Mn)	35,285.21
Equity Shares Outstanding (Mn)	65.17
1 Year Avg Trading Volume ('000)	1,081.34

Shareholding Pattern (As on 30th September 2026)



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Kiri Industries Limited

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