



India Cements

SH/

25th April, 2026

BSE Limited
Corporate Relationship Dept.
First Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI 400 001.
Scrip Code : 530005

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Scrip Code : INDIACEM

Dear Sirs,

Sub.: Investor Presentation for the quarter and year ended 31st March, 2026

In continuation to our letter dated 25th April, 2026, forwarding a copy of the Audited Financial Results for the Quarter and Year ended 31st March, 2026, we attach herewith an Investor's Presentation on the performance of the Company for the Quarter and Year ended 31st March, 2026, for your records. The same will also be made available on the Company's website www.indiacements.co.in.

Thanking you,

Yours faithfully,
for **THE INDIA CEMENTS LIMITED**

CHIEF FINANCIAL OFFICER

Encl.: As above

✓CC: Luxembourg Stock Exchange
P O Box 165
L-2811 Luxembourg
Grand Duchy of Luxembourg
EUROPE.



The India Cements Limited
(A subsidiary of UltraTech Cement Limited)

Registered Office: Dhun Building, 827, Anna Salai, Chennai - 600 002

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The India Cements Limited

Results
Q4 FY26

Stock code: BSE: 530005 | NSE: INDIACEM | Reuters: ICMN.NS | Bloomberg: ICEM:IN





Chilamkur Cement Works, Andhra Pradesh

Q4 Highlights



Achieved domestic sales volume of 3.12 MnT; grew 18% yoy.

Brand migration completed in March 2026.

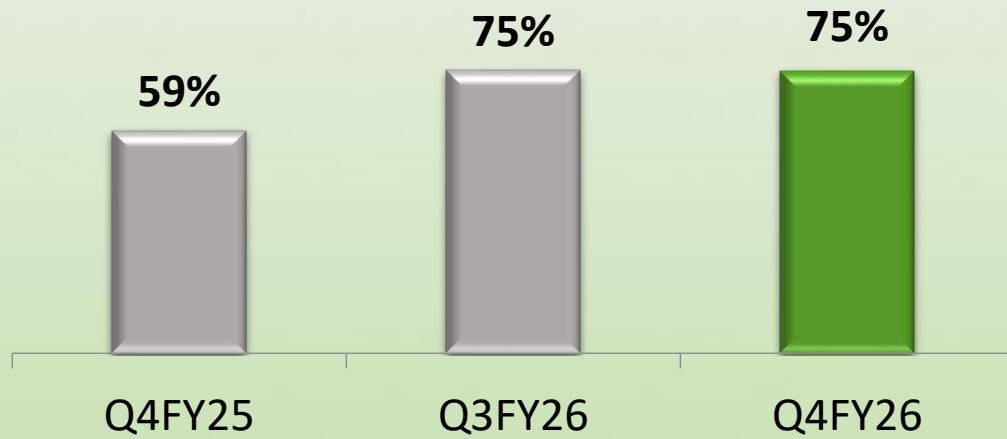
Capacity Utilization at 84%, increased by 11% yoy.

Net Realizations improved by 3.5% qoq.

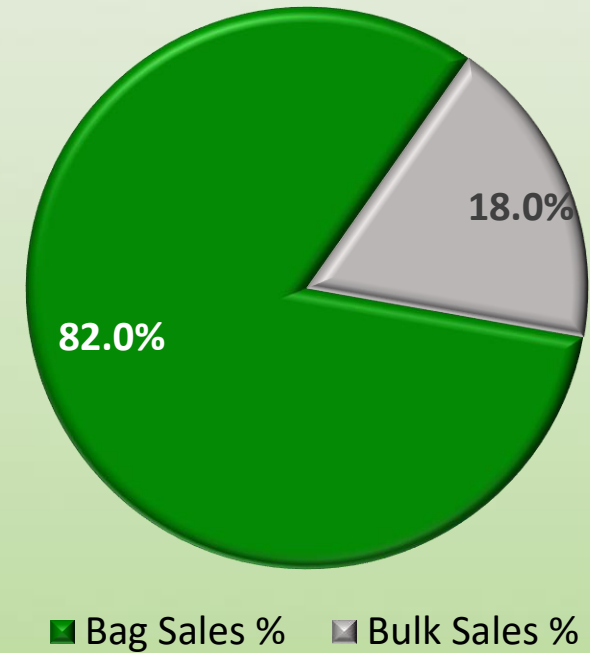
Operating EBIDTA/Mt of ₹ 497, compared to ₹ 305/Mt in Q3 FY26.

Profit After Tax* at ₹ 70 Crores for the quarter.

Sales Performance Overview



Trade Sales %



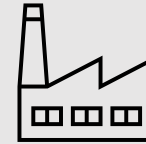
Key initiatives planned



Conversion of 4/5 stage preheaters to 6 stage preheaters; cooler upgradation; process optimization



24 MW of WHRS
263 MW of RE Power



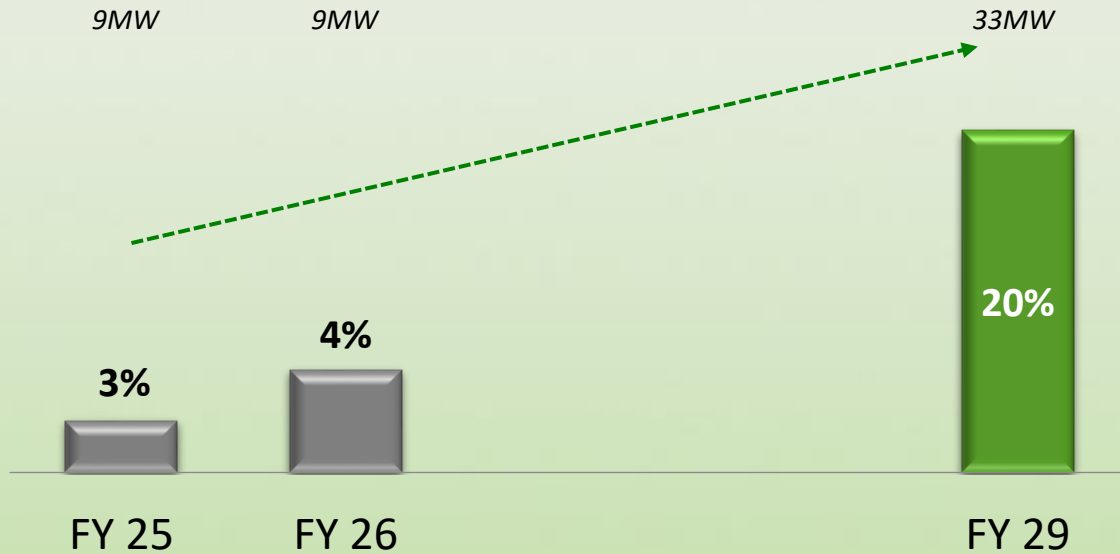
Expansion of Cement Capacities by 2.8 Mtpa



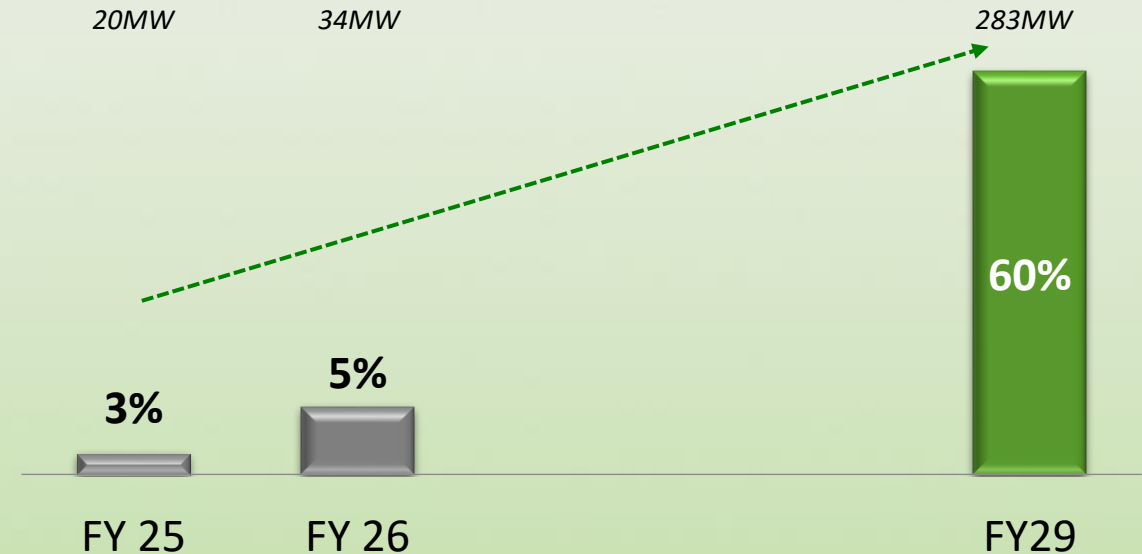
Implementation of safety standards & practices and Employee Engagement Programs.

Capex plan of ₹ 2,000 Crores over next 2 years : Investing for Growth and Efficiencies

ESG at The India Cements



Waste Heat Recovery System



Renewable Power

Plan to scale up Green Power (RE+WHRS) from 6% to 80% by FY29

Ongoing CSR initiatives



Sankar Nagar Cement Works

Donation of sewing machines for economically weaker section



Dalavoi Cement Works

Completed Lake Pathway and Renovation work at near by village



Sankari Cement Works

Enabled agricultural support for local farmers, promoting sustainable rural livelihoods



Chilamkur Cement Works

Delivered nutritionally balanced meals to 300+ beneficiaries across nearby villages

Awards



Dalavoi cement works awarded first prize in the Overall 'A' Category Conventional Mines at Tamil Nadu Mines Safety Association 64th Mines Safety Week Celebration



Second Prize in Overall Large Mechanized Mines category at 30th MEMC 2024-25 for Malkapur Sangam Kalan Limestone Mines.



Sankari Cement Works wins Silver Award in 17th Edition CII SR EHS Excellence Awards

Financial
Performance



Sankari Cement Works, Tamil Nadu

Profitability



EBITDA (Rs Crores)

Q4FY26

179

Q3FY26

103

Q4FY25

23

PAT* (Rs Crores)

Q4FY26

70

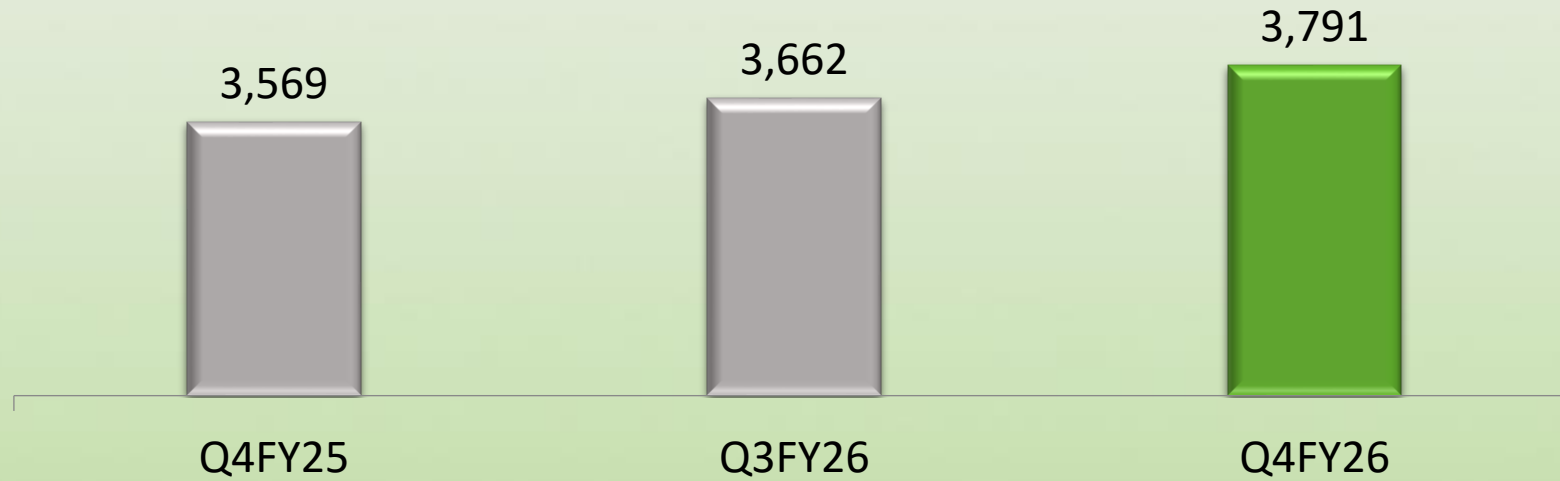
Q3FY26

6

Q4FY25

-75

Net Realization (Net of Logistics Cost)



Domestic Cement Realization (Net of Logistics Cost) (₹/Mt)

3.5% Increase QoQ and 6.2% increase YoY

Key Cost Indicators

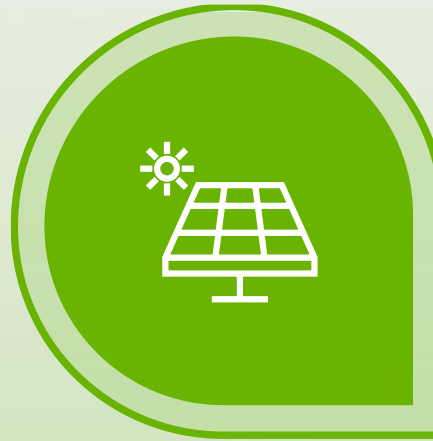


Fuel

27%

912

decline 4% QoQ and
16% YoY



Power

18%

612

decline 2% QoQ and
5% YoY



Raw Materials

31%

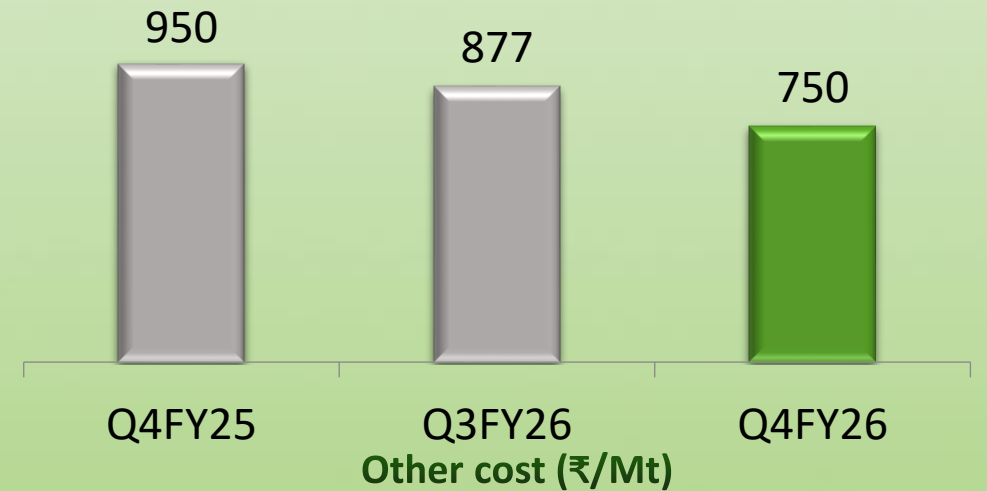
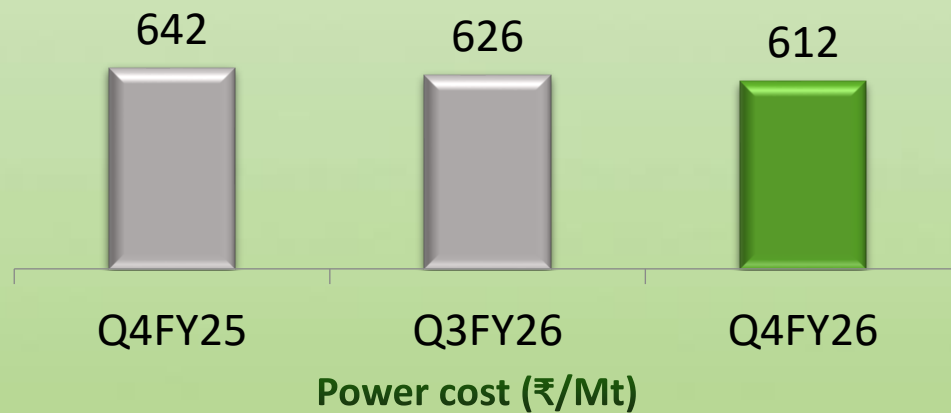
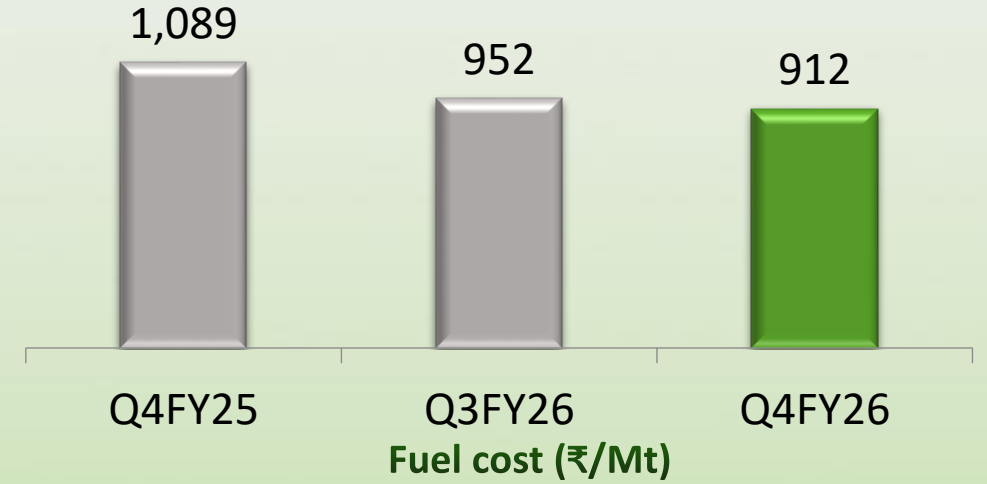
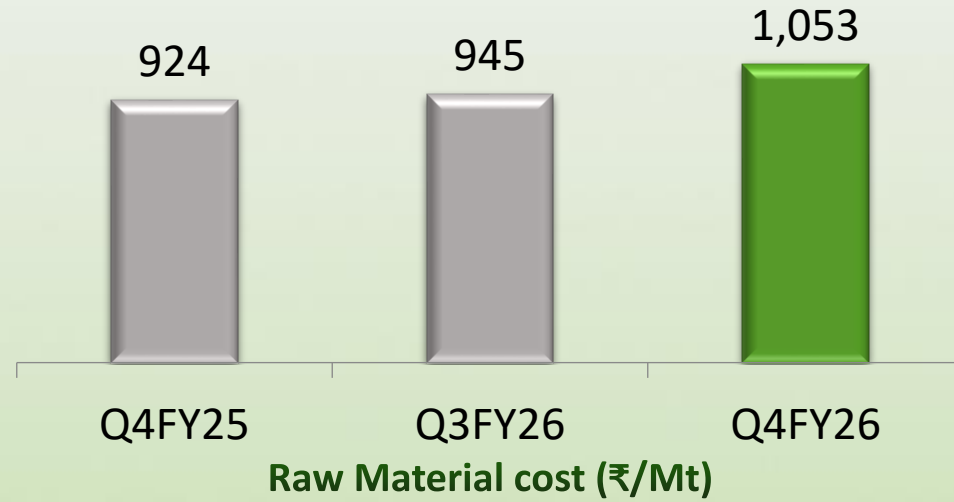
1053

increase 12% QoQ and
14% YoY

% of total
costs

₹ / Mt

Key Cost Indicators



Power Mix



Particulars	Q4FY25		Q4FY26	
	Power Mix	Rate (Rs/kwh)	Power Mix	Rate (Rs/kwh)
Captive Thermal Power	9%	7.8	22%	6.1
State Grid and Others	85%	7.2	71%	6.7
WHRS	5%	0.1	3%	0.1
Renewable Energy	1%	3.5	4%	4.3
Power Cost (Rs/kwh)		6.8	6.3	↓
Total Power Consumed (kwh/Mt of Cement)		87.5	80.8	↓

Operational Performance Q4



₹ Crores

Q4FY25		Particulars	Q4FY26	
Standalone	Consolidated		Standalone	Consolidated
1,187	1,187	Net Sales	1,218	1,218
10	10	Other Operating Income	11	11
26	26	Other Income	30	26
1,223	1,223	Total Income	1,259	1,255
Expenses:				
252	252	Raw Materials Consumed	323	323
1	1	Purchase of Traded Goods	-	-
-26	-26	Changes in Inventory	15	15
68	68	Employee Costs	63	63
475	475	Power and Fuel	466	466
243	243	Logistics Cost	35	35
184	187	Other Expenses	171	174
1,197	1,200	Total Expenses	1,073	1,076
26	23	EBITDA	186	179

Financial Statement Q4



₹ Crores

Q4FY25		Particulars	Q4FY26	
Standalone	Consolidated		Standalone	Consolidated
1,187	1,187	Net Sales	1,218	1,218
26	23	EBITDA	186	179
38	38	Finance Costs	23	23
75	75	Depreciation and Amortization	76	76
-25	-24	Tax expenses	11	9
-	-7	Share of Profit/(Loss) from JVs , Associates & Discontinued Operations	-	-
-	-3	Minority interest	-	-
-61	-75	PAT Before Exceptions	75	70
3	-90	Exceptional Expense / (Income)	20	11
-64	15	PAT	55	60

Profitability FY



EBITDA (Rs Crores)

FY26

484

FY25

-174

PAT* (Rs Crores)

FY26

82

FY25

-652

Operational Performance FY



₹ Crores

FY25		Particulars	FY26	
Standalone	Consolidated		Standalone	Consolidated
4,072	4,132	Net Sales	4,454	4,454
8	8	Other Operating Income	30	30
45	200	Other Income	96	88
4,125	4,341	Total Income	4,581	4,572
Expenses:				
832	832	Raw Materials Consumed	1,004	1,004
3	50	Purchase of Traded Goods	-	-
24	24	Changes in Inventory	-9	-9
303	304	Employee Costs	242	243
1,641	1,641	Power and Fuel	1,627	1,627
914	913	Logistics Cost	585	585
740	751	Other Expenses	638	639
4,455	4,515	Total Expenses	4,087	4,088
-330	-174	EBITDA	494	484

Financial Statement FY



₹ Crores

FY25		Particulars	FY26	
Standalone	Consolidated		Standalone	Consolidated
4,072	4,132	Net Sales	4,454	4,454
-330	-174	EBITDA	494	484
267	266	Finance Costs	99	99
239	239	Depreciation and Amortization	299	299
-127	-58	Tax expenses	2	2
-	-31	Share of Profit/(Loss) from JVs , Associates & Discontinued Operations	-	-2
-710	-652	PAT Before Exceptions	94	82
-54	-508	Exceptional Expense / (Income)	28	149
-656	-144	PAT	65	-67

Consolidated Financial Position



₹ Crores

Particulars	Mar-25	Mar-26
Net Fixed Assets incl. asset held for sale [^]	11,934	11,660
Non-Current Investments	119	81
Net Working Capital	-129	248
Application of funds	11,924	11,989
Shareholders Fund (Incl. Minority Interest) [^]	10,196	10,124
Net Debt	1,135	1,271
Deferred Tax Liability	593	594
Sources of funds	11,924	11,989

[^] Including Revaluation reserves ₹ 5,314 Crores

Cash flow statement



₹ Crores

Particulars	FY26
EBITDA	484
Less : Interest & lease payments	-99
Less : Taxes (Paid) / Refund	-8
Less : Increase in working capital	-374
Operating Cash Flow	3
Less : Capex spends	-223
Add : Receipts from assets held for sale	98
Less : Investments in Renewable energy	-14
Free Cash Flow to Firm	-136

Disclaimer



Statements in this ‘presentation’ describing the Company’s objectives, estimates, expectations or predictions may be “forward looking statements” within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make difference to the Company’s operations include global and Indian demand supply conditions, finished goods prices, feedstock availability and prices, cyclical demand and pricing in the Company’s principal markets, changes in governmental regulations, tax regimes, economic developments within India and the countries within which the Company conducts business and other factors such as litigation and labour negotiations. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statement, due to any subsequent development, information or events, or otherwise.

The India Cements Limited

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[Corporate Identity Number: L26942TN1946PLC000931]*

Website: www.indiacements.co.in