



February 28, 2026

To,
The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai - 400 001
Scrip Code: 526935

Dear Sir/Madam,

Sub: Outcome of meeting of the Board of Directors of Kalind Limited (formerly Arunis Abode Limited) (the "Company")
Ref.: (a) Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations").
(b) Letter/Outcome dated 18/10/2025, 05/12/2025 & 10/12/2025

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI LODR Regulations, we write to inform you that the Board of Directors of the Company has, at its meeting held today i.e. on Saturday, February 28, 2026 at 1:00 p.m. at the Registered office of the Company situated at Fourth Floor, Office No. 404, White Pearls, Near Galaxy Circle, Pal Gam, Surat, Gujarat, India 395009 inter-alia considered and approved the following matters:

1. Appointment of Statutory Auditor of the Company:

On recommendation of Audit Committee Board appointed M/s. D G K T & CO LLP, Chartered Accountants, (Firm Registration No. 151804W/W100761) as a Statutory Auditor of the Company to fill the casual vacancy caused due to resignation of previous Statutory Auditor, M/s. JMMK & CO, Chartered Accountants (FRN: 120459W), for the Financial Year 2025-2026, subject to the approval of the shareholders of the Company as per statutory requirement.

Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO /CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-1**.

Resignation letter of M/s. JMMK & CO, Chartered Accountants (FRN: 120459W), along with reasons and other disclosures as required under SEBI Circular dated October 18, 2019 has been duly submitted on 16/02/2026.

2. Resignation of Mrs. Preeti R. Mistry from the post of Chief Financial Officer (Key Managerial Personnel) of the Company:

The Board took note of the resignation tendered by Mrs. Preeti R. Mistry as Chief Financial Officer of the Company, with effect from the close of business hours on February 28, 2026.



3. **On recommendation of Audit Committee and Nomination and Remuneration Committee, the Board appointed Mr. Vijay Palsingh Gulya, as Chief Financial Officer (Key Managerial Personnel) of the Company.**

The Board took note of the consent received from Mr. Vijay Palsingh Gulya to be appointed as Chief Financial Officer and to be designated as a Key Managerial Personnel and after taking into consideration his profile, The Board decided to appoint him as Chief Financial Officer with effect March 01, 2026. He is not debarred from holding office by virtue of any SEBI order or any other authority.

The details as required for **Point No. 2 & 3** under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (Master Circular) read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed in **Annexure 2**.

4. **Resignation of Ms. Poonam Khemka from the post of Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company:**

The Board has accepted the resignation of Ms. Poonam Khemka as Company Secretary and Compliance Officer, with effect from the close of business hours on February 28, 2026.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (Master Circular) read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed in **Annexure 3**.

The Company is in the process of appointing a new Company Secretary & Compliance Officer and the same will be informed in due course

5. Resignation of CS Nitin Sarfare, Practicing Company Secretaries, as Secretarial Auditor of the Company.
6. On recommendation of Audit Committee, the Board appointed Ms. Riddhi Shah, (Membership No. ACS 20168 & COP No. 17035) Practicing Company Secretary as a Secretarial Auditor of the Company for the period of 5 consecutive years commencing from the financial year 2025-26 until the conclusion of the annual general meeting to be held for financial year 2029-30 subject to approval of shareholders in ensuing Annual General Meeting in reference to Regulation 24A of the SEBI (LODR).

The information required to be submitted pursuant to Regulation 30 of the SEBI (LODR) and SEBI circular dated November 11, 2024 for **Point No. 5 & 6** is marked and attached as **Annexure 4**.

7. **Approval of Reconstitution of various committees of Board** in compliance with the requirements of the Companies Act, 2013 and SEBI (LODR) Regulations, 2015.



The details relating to committee formation is attached in **Annexure 5**.

8. **Approval to Mortgage, Charge or Dispose Undertakings under Section 180(1)(a) of the Companies Act, 2013**
Subject to the approval of the members at the ensuing General Meeting, the Board has approved an increase in the limits up to ₹1000 Crores for mortgaging, charging, or otherwise disposing of the undertakings of the Company, including both present and future assets, in accordance with the provisions of Section 180(1)(a) of the Companies Act, 2013.
9. **Approval for Increase in Borrowing Limits under Section 180(1)(c) of the Companies Act, 2013**
Subject to the approval of the members at the ensuing General Meeting, the Board has approved an increase in the borrowing limits of the Company up to ₹1000 Crores, in excess of the aggregate of the paid-up share capital, free reserves, and securities premium, in accordance with the provisions of Section 180(1)(c) of the Companies Act, 2013.
10. **Approval for Granting Loans, Guarantees or Security under Section 185 of the Companies Act, 2013**
Subject to the approval of the members at the ensuing General Meeting, the Board has approved an increase in the limits up to ₹1000 Crores for granting loans, providing guarantees, or offering securities to entities, as permitted under the provisions of Section 185 of the Companies Act, 2013,
11. **Approval for Investments, Loans, Guarantees and Securities under Section 186 of the Companies Act, 2013**
Subject to the approval of the members at the ensuing General Meeting, the Board has approved an increase in the limits up to ₹1000 Crores for making investments, granting loans, providing guarantees, and offering securities to any person or body corporate, in accordance with the provisions of Section 186 of the Companies Act, 2013.
12. **Approval of Related Party Transactions**
Subject to the approval of the members and on recommendation of Audit Committee, the Board has approved Related Party Transactions with DBJ Multi Services Private Limited. The transaction is at arm's length and in the ordinary course of business.
13. **Increase in the Authorized Share Capital of the Company:**
The Board approved the increase in the Authorized Share Capital of the Company from Rs. 122,00,00,000 (Rupees One Hundred Twenty-Two Crores Only) divided into 12,20,00,000 (Twelve Crores Twenty Lacs) Equity Shares of Rs. 10/- each to Rs. 10,00,00,00,000/- (Rupees One Thousand Crore Only) divided into 1,00,00,00,000 (One Hundred Crore) Equity Shares of Rs. 10/- each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to approval of the shareholders of the Company.



14. To make strategic investment by way of secondary acquisition of:

50,00,000 (Fifty Lakhs) fully paid-up equity shares of INR 10/- each, representing 100% of the equity share capital, on fully diluted basis, of DBJ Multi Services Private Limited (“DBJMSPL” or “Target Company”), from its existing shareholders (i.e. Ayush Dharmendrabhai Jasani, Dharmendrabhai Becharbhai Jasani, Ketnaben Dharmendrabhai Jasani, Abhishek Ashwinbhai Kamdar HUF, Ashu Bishnoi, Chhayaben Rohankumar Desai and Rajput Ravindra B (collectively referred to as “Sellers”);

for an aggregate consideration not exceeding Rs. 310,00,00,000 (Rupees Three Hundred and Ten Crores Only), payable by the Company by way of a share swap through issuance of fully paid-up equity shares of the Company on preferential basis, in accordance with Chapter V of the SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws, and subject to approval of the shareholders of the Company, and such other regulatory/ statutory approvals as may be required.

The Relevant Date in terms of SEBI ICDR Regulations is Wednesday, 25th February, 2026.

The details in this regard, pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure 6**.

15. Approved Issuance of up to 2,58,00,000 (Two Crore Fifty-Eight Lakhs) fully paid-up equity shares of the Company having face value of Rs. 10/- each, at an Issue Price of Rs. 120.00 per equity share aggregating up to Rs. 3,09,60,00,000 (Rupees Three Hundred Nine Crores Sixty Lakhs Only), to the existing shareholders of DBJ Multi Services Private Limited (“DBJMSPL”), as consideration other than cash, for the acquisition of 100% of the equity share capital, on fully diluted basis, of DBJMSPL on a preferential basis (“Preferential Issue”), in accordance with Chapter V of SEBI ICDR Regulations, Companies Act, 2013 and other applicable laws and making it wholly owned subsidiary. The said preferential issue is subject to the approval of shareholders of the Company and such regulatory/statutory authorities as may be applicable.

The details in this regard, pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure 7**.

16. Extraordinary General Meeting (EGM)

The EGM will be held on Friday, 27th March, 2026 at 12:30 p.m. through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) in accordance with applicable MCA circulars, SEBI circulars and other relevant circulars issued by the authorities;

17. Appointment of Ms. Riddhi Shah, (Membership No. ACS 20168 & COP No. 17035) Practicing Company Secretary to act as the Scrutinizer for conducting the E-Voting process at the EOGM/ AGM/Postal Ballot of the Company.



18. The Company has fixed Friday, 27th February, 2026 as the “Cut-off Date” for the purpose of determining the members eligible to set out in the Notice of the EGM.
19. Remote e-voting will commence on Tuesday, 24th March, 2026 at 09:00 a.m. (IST) and shall end on Thursday, 26th March, 2026 at 05:00 p.m. (IST). Cut-off date for e-voting entitlement will be Friday, 20th March, 2026.
20. Authorization to Mr. Ayush Dharmendrabhai Jasani (DIN: 09842741), Managing Director of the Company to issue the EGM notice and undertake necessary filings and actions.

The meeting commenced at 1:00 p.m. and concluded at 2:40 p.m.

You are requested to kindly take the above information on record.

Thanking You,

For Kalind Limited

Ayush Dharmendrabhai Jasani
Vice Chairman & Managing Director
DIN: 09842741

Encl.: a/a

**Annexure 1****Brief Profile of Statutory Auditor**

Sr. No.	Details of events required to be provided	Information of such event(s)
1.	Reason for change viz, Appointment	Appointment of M/s. D G K T & CO LLP, Chartered Accountants, (Firm Registration No. 151804W/W100761), as a Statutory Auditor of the company to fill the casual vacancy caused due to resignation of M/s. JMMK & CO, Chartered Accountants (FRN: 120459W).
2.	Date of Appointment	28 th February, 2026
3.	Term of Appointment	Will hold office till the conclusion of next Annual General Meeting of the Company to be held for financial year 2025-26, subject to approval of shareholders of the Company.
4.	Brief Profile	D G K T & CO LLP is a professionally managed Chartered Accountants firm established on 01 November 2019 and converted into a Limited Liability Partnership on 05 August 2021. The firm is registered with the Institute of Chartered Accountants of India (ICAI). With a strong foundation of professional ethics, technical expertise, and quality assurance, the firm is committed to delivering reliable, transparent, and value-driven professional services.
5.	Disclosure of relationship between the Directors	M/s. D G K T & CO LLP, Chartered Accountants are not related to any Directors and Key Managerial Personnel of the Company.
6.	Shareholding in the Company	Nil



Annexure 2

Disclosure of information pursuant to Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

a. Resignation of Mrs. Preeti R. Mistry as Chief Financial Officer (Key Managerial Personnel) of the Company

S. No	Particulars	Details
1.	Reason for change viz., appointment, resignation, removal, death or otherwise	Mrs. Preeti R. Mistry has tendered her resignation from the position of Chief Financial Officer (Key Managerial Personnel) of the Company, due to personal reasons.
2.	Date of Appointment/ Cessation (as applicable) and term of appointment	Mrs. Preeti R. Mistry will be relieved from her responsibilities with effect from close of business hours on 28 th February 2026.
3.	Brief profile (in case of appointment)	Not applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable
5.	Letter of Resignation along with detailed reason for resignation	Enclosed. There are no material reasons for her resignation other than those mentioned in the resignation letter.

b. Appointment of Mr. Vijay Palsingh Gulya, as Chief Financial Officer (Key Managerial Personnel) of the Company

S. No	Particulars	Details
1.	Reason for change viz., appointment, resignation, removal, death or otherwise	Appointment of Mr. Vijay Palsingh Gulya, a qualified Chartered Accountant as Chief Financial Officer designated as Key Managerial Personnel of the Company.
2.	Date of Appointment/ Cessation (as applicable) and term of appointment	With effect from March 01, 2026 Term of appointment: Appointment of Mr. Vijay Palsingh Gulya as Chief Financial Officer (Key Managerial personnel) of the Company with effect from March 01, 2026



3.	Brief profile (in case of appointment)	Having More than 19 Years of Professional Experience in the Field of Financial Management, Direct and Indirect Taxation Consultancy and Company Law Procedures and Corporate Governance. Worked in different businesses under dynamic Environment and able to handle large enterprises as a Team. Handling NCLT and ITAT cases for Company and Taxation matters. Corporate Restructuring, Synergies and Wealth Management.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Vijay Palsingh Gulya is not related to any Director of the Company

Preeti R Mistry

Add: Sagar complex B/ 207,
Jesal Park, Bhayandar East 401105
Mumbai, Maharashtra India

To,

The Board of Directors

Kalind Limited

Fourth Floor, Office No. 404, White Pearls,

Near Galaxy Circle, Pal Gam, Surat, Gujarat, India 395009

Dear Sir,

Subject: Resignation from the post of Chief Financial Officer and Key Managerial Personnel

Dear Board Members,

This is to inform you that I, Preeti R Mistry hereby tender my resignation from the position of **Chief Financial Officer (CFO)** of the **Kalind Limited** due to pre-occupation and other personal reasons.

The Board is kindly requested to accept my resignation with effect from 28th February 2026 and take the same on your records.

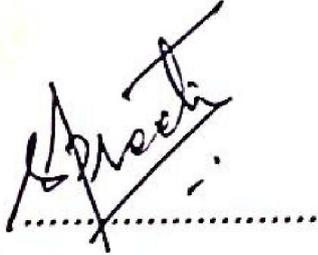
I request you to kindly acknowledge this resignation letter and arrange to submit the necessary forms with the office of the Registrar of Companies to that effect and relieve me from my responsibility as the Chief Financial Officer & Key Managerial Personnel of the Company.

I hereby confirm that there are no other material reasons for my resignation other than those mentioned above.

I am truly grateful for the opportunities and trust extended to me during my tenure here, and I hope to stay connected in the future.

Thanking You

Yours Faithfully

A handwritten signature in black ink, appearing to read "Preeti", written over a horizontal dotted line. The signature is slanted upwards to the right.

Preeti R Mistry

Chief Financial Officer



Annexure 3

Disclosure of information pursuant to Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

a. Resignation of Ms. Poonam Khemka as Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company

S. No	Particulars	Details
1.	Reason for change viz., appointment, resignation, removal, death or otherwise	Ms. Poonam Khemka has tendered her resignation from the position of Company Secretary, Compliance Officer (Key Managerial Personnel) of the Company, due to personal reasons.
2.	Date of Appointment/ —Cessation (as applicable) and term of appointment	Ms. Poonam Khemka will be relieved from her responsibilities with effect from close of business hours on 28 th February 2026.
3.	Brief profile (in case of appointment)	Not applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable
5.	Letter of Resignation along with detailed reason for resignation	Enclosed. There are no material reasons for her resignation other than those mentioned in the resignation letter.

Poonam Khemka

Add: Baluram Saini Ki Gali, Behind Parasr Bhawan
Jaipur Road, Sikar – 332001, Rajasthan

Date: 28/02/2026

To,
The Board of Directors
Kalind Limited
Fourth Floor, Office No. 404, White Pearls,
Near Galaxy Circle, Pal Gam, Surat, Gujarat, India 395009

Dear Sir,

Subject: Resignation Letter from the position of Company Secretary & Compliance Officer (Key Managerial Personnel) of the Company

Dear Board Members,

In reference to the subject cited above, please treat this as my formal resignation from the position of Company Secretary and Compliance Officer of the Company due to personal reasons with immediate effect i.e. February 28, 2026.

I further convey my sincere thanks to the Board of Directors & Senior Management of the Company for their unstinted support and cooperation extended to me during my tenure as Company Secretary & Compliance Officer.

I hereby confirm that there are no other material reasons for my resignation other than those mentioned above.

Further, request the Company to file the necessary forms with the Registrar of Companies, Ministry of Corporate Affairs, and intimation to the stock exchanges, to give the effect of this resignation. Company.

Kindly acknowledge and oblige.

Thanking You

Yours Faithfully



Poonam Khemka

Company Secretary and Compliance Officer

**Annexure 4****Disclosure of information pursuant to Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015****a) Resignation of Secretarial Auditor:**

S. No.	Particulars of material event	Details
1.	Name of the Secretarial Auditor Firm	Mr. Nitin Sarfare Practicing Company Secretaries
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation due to preoccupation in other assignments.
3.	Date of Resignation	February 28, 2026
4.	Brief Profile in case of Appointment:	Not applicable
5.	Disclosure of Relationships between directors (in case of appointment of a director)	Not applicable

b) Appointment of Secretarial Auditor:

S. No	Particulars	Details
1.	Name of the Secretarial Auditor Firm	Ms. Riddhi Shah Practicing Company Secretaries Regn. No. A.C.S: 20168, C.P. No.17035, PR No.: 2037/2022
2.	Reason for Change viz, appointment, resignation, removal, death or otherwise	Appointment pursuant to amended Regulation 24A of SEBI (LODR) Regulations, 2015.
3.	Date of appointment and terms of appointment	For a period of five years from 01.04.2025 to 31.03.2030 subject to approval of shareholders in ensuing Annual General Meeting in reference to Regulation 24A of the SEBI (LODR).
4.	Brief Profile	CS Riddhi Shah is an Associate Member of the Institute of Company Secretaries of India (ICSI) with over 20 years of experience in corporate secretarial and corporate law matters. She has extensive expertise in due diligence, regulatory compliance, and corporate governance.
5.	Relationship between Directors inter-se	There is no association with any of the Directors.

**Annexure 5****Composition of Committees****1. Composition of the Audit Committee**

Name of Director	Nature of Directorship	Status in Committee
Mr. Gaurav Luthra	Independent Director	Chairman
Mr. Vishal Patil	Independent Director	Member
Mr. Ayush Jasani	Managing Director	Member

2. Composition of the Nomination and Remuneration Committee

Name of Director	Nature of Directorship	Status in Committee
Mr. Vishal Patil	Independent Director	Chairman
Mr. Gaurav Luthra	Independent Director	Member
Mr. Dharmendrabhai Jasani	Whole Time Director	Member

3. Composition of the Stakeholders Relationship Committee

Name of Director	Nature of Directorship	Status in Committee
Mr. Vishal Patil	Independent Director	Chairman
Mr. Gaurav Luthra	Independent Director	Member
Mr. Ayush Jasani	Managing Director	Member



Annexure 6

The details as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), read with the SEBI Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details												
1.	Name of the Target Entity details in brief such as size, turnover, etc.	<p>DBJ Multi Services Private Limited ("DBJMSPL" or "Target Company")</p> <p>Issued Share Capital: Rs. 5,00,00,000</p> <p>The turnover and EBITDA figures of the Target Company is as follows:</p> <p style="text-align: center;">(Figures in INR Thousands)</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;">Particulars</th> <th style="text-align: center;">FY 23</th> <th style="text-align: center;">FY 24</th> <th style="text-align: center;">FY 25</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Turnover</td> <td style="text-align: center;">3128.07</td> <td style="text-align: center;">941.85</td> <td style="text-align: center;">3598.87</td> </tr> <tr> <td style="text-align: center;">EBITDA</td> <td style="text-align: center;">9136.15</td> <td style="text-align: center;">4103.71</td> <td style="text-align: center;">3235.78</td> </tr> </tbody> </table>	Particulars	FY 23	FY 24	FY 25	Turnover	3128.07	941.85	3598.87	EBITDA	9136.15	4103.71	3235.78
Particulars	FY 23	FY 24	FY 25											
Turnover	3128.07	941.85	3598.87											
EBITDA	9136.15	4103.71	3235.78											
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>Whether the acquisition would fall within related party transaction(s)</p> <p>The proposed acquisition fall within the purview of related party transactions pursuant to Regulation 2(1)(zc) of SEBI LODR Regulations as the purchase consideration will be the issue of specified securities on a preferential basis through Share Swap.</p> <p>Whether the promoter/ promoter group/group companies have any interest in the entity being acquired and if yes, nature of interest and whether the same is done at "arm's length"</p> <p>Mr. Ayush Dharmendrabhai Jasani, Mr. Dharmendrabhai Becharbhai Jasani and Mrs. Ketnaben D Jasani, Promoters, intends to subscribe to the Equity Shares in view of their existing shareholding in Target Company & also Mr. Ayush Dharmendrabhai Jasani and Mr. Dharmendrabhai Becharbhai Jasani are Directors in Target Company.</p>												



		<p>Preferential Issue in accordance with the Companies Act, 2013 and rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.</p> <p>Basis the transaction is at arm's length.</p>
3.	Industry to which the entity being acquired belongs	The Company is engaged in the business of providing civil services including construction, building infrastructure, industrial projects, refurbishment and renovation of existing structures, routine maintenance and repair services of buildings and infrastructures and Equipment Hiring.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if the business is outside the main line of business of the listed entity)	The purpose of acquiring the Target Companies is to make it wholly owned subsidiary and the business activities of the Target Company is aligned with the main line of business of the issuer company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	The Company shall submit an application to BSE Limited seeking approval for the proposed Preferential Issue of Shares, intended to discharge the Purchase Consideration of said acquisition.
6.	Indicative time period for completion of acquisition	Approx. 60 days.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Upto 2,58,00,000 (Two Crore Fifty-Eight Lakhs) fully paid-up equity shares of the Company having face value of Rs. 10/- each, at an Issue Price of Rs. 120.00/- per equity share (including premium of Rs. 110.00/- per equity share) aggregating 309,60,00,000 (Rupees Three Hundred Nine Crore Sixty Lakh Only), being consideration other than cash (i.e. share swap in accordance with Chapter V of the SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws, and subject to approval of the shareholders of the Company, and such other regulatory/ statutory approvals as may be required.
8.	Cost of Acquisition or the price at which shares are acquired	Not exceeding Rs. 310,00,00,000 (Rupees Three Hundred and Ten Crores Only)



9.	Percentage of shareholding / control acquired and / or number of shares acquired	50,00,000 (Fifty Lakhs) fully paid-up equity shares of Rs. 10/- each ("Sale Shares") representing 100% of the equity share capital of DBJ Multi Services Private Limited.												
10.	Brief background about the entity proposed to be acquired in terms of product/ line of business acquired, date of incorporation, history of last three years turnover, country in which acquired entity has presence and other significant information	<p>DBJMSPL is engaged in the business of providing civil services including construction, building infrastructure, industrial projects, refurbishment and renovation of existing structures, routine maintenance and repair services of buildings and infrastructures and Equipment Hiring.</p> <p>Date of Incorporation: 04.01.1991</p> <p>The turnover and EBITDA figures of the Target Company is as follows:</p> <p style="text-align: center;">(Figures in INR Thousands)</p> <table border="1" data-bbox="815 1016 1422 1133"> <thead> <tr> <th>Particulars</th> <th>FY 23</th> <th>FY 24</th> <th>FY 25</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>3128.07</td> <td>941.85</td> <td>3598.87</td> </tr> <tr> <td>EBITDA</td> <td>9136.15</td> <td>4103.71</td> <td>3235.78</td> </tr> </tbody> </table> <p>Country in which acquired entity has presence: India</p> <p>Upon completion of the proposed Preferential Issue, the Company will hold 100% of the equity share capital of DBJMSPL, thereby making it wholly owned subsidiary of the Company.</p>	Particulars	FY 23	FY 24	FY 25	Turnover	3128.07	941.85	3598.87	EBITDA	9136.15	4103.71	3235.78
Particulars	FY 23	FY 24	FY 25											
Turnover	3128.07	941.85	3598.87											
EBITDA	9136.15	4103.71	3235.78											



Annexure 7

The details as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), read with the SEBI Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No	Particulars	Details																		
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face value of Rs. 10/- each.																		
2.	Type of Issuance	Preferential Issue in accordance with the Companies Act, 2013 and rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.																		
3.	Total number of securities proposed to be issued and the total amount for which the securities will be issued (approximately)	Upto 2,58,00,000 (Two Crore Fifty-Eight Lakhs) fully paid-up equity shares of the Company having face value of Rs. 10/- each, at an Issue Price of Rs. 120.00/- per equity share (including premium of Rs. 110.00/- per equity share) aggregating 309,60,00,000 (Rupees Three Hundred Nine Crore Sixty Lakh Only), being consideration other than cash (i.e. share swap in accordance with Chapter V of the SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws, and subject to approval of the shareholders of the Company, and such other regulatory/statutory approvals as may be required for discharge of the purchase consideration for acquisition of 100% of the equity share capital, on fully diluted basis, of DBJ Multi Services Private Limited (“DBJMSPL”) and make it 100% wholly owned subsidiary of the Company.																		
4.	Additional Information in case of Preferential Issue																			
a.	Name of the Investor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the proposed Investors</th> <th>Maximum Number of Equity Shares to be allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Ayush Dharmendrabhai Jasani</td> <td>77,40,000</td> </tr> <tr> <td>2</td> <td>Dharmendrabhai Becharbhai Jasani</td> <td>25,80,000</td> </tr> <tr> <td>3</td> <td>Ketnaben D Jasani</td> <td>51,60,000</td> </tr> <tr> <td>4</td> <td>Abhishek Ashwinbhai Kamdar HUF</td> <td>74,17,500</td> </tr> <tr> <td>5</td> <td>Ashu Bishnoi</td> <td>9,67,500</td> </tr> </tbody> </table>	Sr. No.	Name of the proposed Investors	Maximum Number of Equity Shares to be allotted	1	Ayush Dharmendrabhai Jasani	77,40,000	2	Dharmendrabhai Becharbhai Jasani	25,80,000	3	Ketnaben D Jasani	51,60,000	4	Abhishek Ashwinbhai Kamdar HUF	74,17,500	5	Ashu Bishnoi	9,67,500
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b.	Post Allotment of Securities: Outcome Of Subscription	<p>The Equity Shares are proposed to be allotted to the Investors. Details of the shareholding of Investors in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of Investor</th> <th colspan="2">Pre-Preferential Issue</th> <th colspan="2">Post- Preferential Issue</th> </tr> <tr> <th>No of Equity Shares</th> <th>%</th> <th>No of Equity Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Ayush Dharmendrabhai Jasani</td> <td>6,50,368</td> <td>0.53</td> <td>83,90,368</td> <td>5.71</td> </tr> <tr> <td>Dharmendrabhai Becharbhai Jasani</td> <td>1,67,73,031</td> <td>13.76</td> <td>1,93,53,031</td> <td>13.18</td> </tr> <tr> <td>Ketnaben D Jasani</td> <td>-</td> <td>-</td> <td>51,60,000</td> <td>3.51</td> </tr> <tr> <td>Abhishek Ashwinbhai Kamdar HUF</td> <td>-</td> <td>-</td> <td>74,17,500</td> <td>5.05</td> </tr> <tr> <td>Ashu Bishnoi</td> <td>-</td> <td>-</td> <td>9,67,500</td> <td>0.66</td> </tr> <tr> <td>Chhayaben Rohankumar Desai</td> <td>-</td> <td>-</td> <td>9,67,500</td> <td>0.66</td> </tr> <tr> <td>Rajput Ravindra B</td> <td>-</td> <td>-</td> <td>9,67,500</td> <td>0.66</td> </tr> </tbody> </table>			Name of Investor	Pre-Preferential Issue		Post- Preferential Issue		No of Equity Shares	%	No of Equity Shares	%	Ayush Dharmendrabhai Jasani	6,50,368	0.53	83,90,368	5.71	Dharmendrabhai Becharbhai Jasani	1,67,73,031	13.76	1,93,53,031	13.18	Ketnaben D Jasani	-	-	51,60,000	3.51	Abhishek Ashwinbhai Kamdar HUF	-	-	74,17,500	5.05	Ashu Bishnoi	-	-	9,67,500	0.66	Chhayaben Rohankumar Desai	-	-	9,67,500	0.66	Rajput Ravindra B	-	-	9,67,500	0.66
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a.	Issue Price	<p>Rs. 120.00 per Equity Share (including a premium of Rs. 110.00 per Equity Share).</p> <p>The price at which the Equity Shares shall be issued is not lower than the floor price as on the relevant date i.e. February 25, 2026 determined in accordance with Chapter V of the SEBI ICDR Regulations.</p>																																														
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	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable