



11th December 2025

To,
The Metropolitan Stock Exchange of India
Limited 205(A), 2nd floor, Piramal Agastya
Corporate Park, Kamani Junction,
LBS Road, Kurla (West), Mumbai- 400070

To,
The BSE Limited
Department of Corporate Services Phiroze
Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

MSEI Symbol: BCL

Scrip Code: 539621

Sub: Outcome of Board Meeting of the Company held on Thursday 11th December 2025 in terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir / Madam,

With reference to our letter dated December 08, 2025, Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Board of Directors of the BCL Enterprises Limited in its Meeting held today i.e. December 11th 2025 at 17:30 P.M. and Concluded at 18:52 P.M. at its Registered office have, inter – alia:

1. Considered, approved the issuance of Secured, Unlisted, Unrated, Redeemable Non-convertible Debentures ("NCDs") having a face value of INR 1,00,000 (Indian Rupees One lakh) each, aggregating up to an amount of INR 200,00,00,000/- (Rupees Two Hundred Crores Only) in one or more tranches on a Private Placement basis, in accordance with the provisions of Companies Act, 2013 and other applicable Regulations.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as **Annexure - I**:

Any further inform in this connection will be submitted with the exchange in due course.

You are requested to take on record the above information.

Yours faithfully,

For BCL Enterprises Limited

Om Prakash Sambharia
(Director)
DIN: 10088564

BCL Enterprises Limited

CIN: L65100DL1985PLC021467

Registered Office: Unit No. 213, D Mall, Plot No. A1, Netaji Subhash Place, Pitampura, Delhi, 110034

Contact: +91-11-4308 0469 | Email: bclenterprisesltd@gmail.com | www.bclenterprisesltd.in

Annexure – I

***SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with
SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023***

Sl. No	Particulars	Information
1.	Type of Securities	Secured, Unlisted, Unrated, Redeemable Non-convertible Debentures (“NCD”)
2.	Type of Issue	Private Placement
3.	Size of Issue	INR 200,00,00,000/- (Rupees Two Hundred Crores Only)
4.	Whether proposed to be listed? If Yes, Name of Stock Exchange	No
5.	Tenure of Instrument	60 Months
6.	Date of Allotment	N.A.
7.	Date of Maturity	5 years from the date of allotment
8.	Coupon Rate	Nil
9.	IRR	13% p.a. compounded monthly, payable at the end of the Tenor of the NCD/Redemption
9.	Schedule of payment of coupon/interest and principal	Bullet payment of interest at the end of Tenor of the NCD
10.	charge/security, if any, created over the assets;	Hypothecation in favour of the Debenture Trustee by or pursuant to the Security Documents for securing the Debenture
11.	Special right / interest/ privileges attached to the instrument and changes thereof;	None
12.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2% over and above the over and above the IRR which shall be computed on the Unpaid Sum from the date of Default until the Default is cured or the Debentures are Redeemed.
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates,	N.A.

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	or any other matter concerning the security and /or the assets along with its comments thereon, if any;	
14.	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	Bullet Repayment at the end of Tenor of the NCD
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.