



Vijay Solvex Limited



Corporate Identification Number : L15142RJ1987PLC004232
Regd. Office : Bhagwati Sadan, S.D. Marg, ALWAR - 301001
Factory : Old Industrial Area, Itarana Road, ALWAR -301001

Date: February 14, 2026

To,

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street,
Mumbai-400 001.

Re: Security Code - 531069

Sub: Outcome of Board Meeting held on 14th February, 2026.

Dear Sir/Madam,

This is to inform you that pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held on 14th February, 2026 has inter-alia, considered and approved the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The copy of aforesaid Un-audited Standalone and Consolidated Financial Results along with Limited Review Reports for the quarter and nine months ended December 31, 2025, as submitted by the Auditors of the Company, are enclosed herewith.

The meeting of Board of Directors of the Company held on 14th February, 2026 commenced at 12:30 P.M. and concluded at 3:30 P.M.

You are requested to please take the same on your records.

Thanking you,

Yours Faithfully,

For **Vijay Solvex Limited**

Jay Prakash Lodha
Company Secretary & Compliance Officer
FCS: 4714

AGGARWAL DATTA & CO.

CHARTERED ACCOUNTANTS

VASHITHA PLAZA, 2, MANU MARG, ALWAR (RAJ.), Tel. 2337865, 2337230, e-mail: kld@icai.org

LIMITED REVIEW REPORT ON QUARTERLY AND YEAR TO DATE UN-AUDITED STANDALONE FINANCIAL RESULTS OF VIJAY SOLVEX LIMITED UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To,
The Board of Directors
Vijay Solvex Limited,
Bhagwati Sadan,
Swami Dayanand Marg,
Alwar – 301001.

We have reviewed the accompanying statement of Un-audited Standalone Financial Results of **VIJAY SOLVEX LIMITED** ("the Company") for the quarter and nine months ended December 31, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Un-audited Standalone Financial Statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



AGGARWAL DATTA & CO.

CHARTERED ACCOUNTANTS

VASHITHA PLAZA, 2, MANU MARG, ALWAR (RAJ.), Tel. 2337865, 2337230, e-mail: kld@icai.org

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Aggarwal Datta & Co.
Chartered Accountants

Place: Alwar

Date: 14.02.2026

(CA Pankhuri Aggarwal Datta)
Proprietor

M. No. 429303

FRN – 024788C

UDIN: 26429303 KHUDDEV4457



VIJAY SOLVEX LIMITED

Corporate Identity Number:L15142RJ1987PLC004232

website: www.vijaysolvex.com , email id: cs_lodha@dataoils.com

Regd. Office : Bhagwati Sadan, Swami Dayanand Marg, Alwar (Raj) 301001

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2025

S.no.	Particulars	3 Months ended December 31, 2025	Preceeding 3 months ended September 30,2025	Corresponding 3 months ended in the previous year December 31,2024	9 Months ended December 31,2025	Corresponding 9 months ended in the previous year December 31,2024	(Rs. in Lacs)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	60,505.52	61,532.26	54,419.27	1,68,079.36	1,35,431.04	1,83,073.01
	b) Other Income	27.71	291.22	20.67	331.52	164.36	187.49
	Total Income	60,533.23	61,823.48	54,439.94	1,68,410.88	1,35,595.40	1,83,260.50
2	Expenses						
	a) Cost of materials consumed	41,689.77	46,069.79	40,835.29	1,24,032.26	96,455.13	1,32,602.86
	b) Purchase of Stock in trade	13,842.78	13,361.92	12,505.84	33,234.03	30,975.29	37,759.86
	c) Change in inventories of Finished goods, Work in progress and stock in trade	1,312.77	(1,375.35)	(2,727.95)	799.34	(1,388.01)	(462.80)
	d) Employee benefit expenses	664.02	562.43	617.96	1,789.92	1,721.31	2,279.76
	e) Finance costs	60.26	318.05	112.56	447.52	129.86	347.50
	f) Depreciation and amortization expenses	70.09	65.57	61.64	200.36	183.64	262.34
	g) Other Expenses	2,197.21	2,045.98	2,048.00	6,294.96	5,827.15	8,227.36
	Total Expenses	59,836.90	61,048.39	53,453.34	1,66,798.39	1,33,904.37	1,81,016.88
3	Profit/ (Loss) before exceptional items and tax (1-2)	696.33	775.09	986.60	1,612.49	1,691.03	2,243.62
	Exceptional items	-	-	-	-	-	-
4	Profit/ (Loss) before tax	696.33	775.09	986.60	1,612.49	1,691.03	2,243.62
5	Tax Expenses						
	a) Current Tax	160.98	119.45	238.00	316.13	397.00	571.00
	b) Deferred Tax	13.31	56.40	12.16	73.33	(151.18)	(164.61)
	Total Tax Expenses	174.29	175.85	250.16	389.46	245.82	406.39
6	Net Profit / (loss) for the period (4-5)	522.04	599.24	736.44	1,223.03	1,445.21	1,837.23
7	Other Comprehensive income (net of tax)						
	a) Items that will not be reclassified to profit or loss	2.23	(2.43)	(19.67)	19.04	20.14	(3.44)
	b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other Comprehensive income	2.23	(2.43)	(19.67)	19.04	20.14	(3.44)
8	Total Comprehensive income(6+7)	524.27	596.81	716.77	1,242.07	1,465.35	1,833.79
9	Paid-up equity share capital (Face Value Rs. 10 each)	320.13	320.13	320.13	320.13	320.13	320.13
10	Other Equity excluding Revaluation Reserve						29,771.81
11	Earning per equity share (of Rs.10/- each) (not annualised)						
	(a) Basic	16.30	18.72	23.00	38.20	45.14	57.39
	(b) Diluted	16.30	18.72	23.00	38.20	45.14	57.39
	See accompanying notes to the Standalone financial result						



VIJAY SOLVEX LIMITED
Corporate Identity Number:L15142RJ1987PLC004232

website: www.vijaysolvex.com , email id: cs_lodha@dataoils.com
 Regd. Office : Bhagwati Sadan, Swami Dayanand Marg, Alwar (Raj) 301001

Standalone Segment Information for the Quarter and Nine Months ended 31st December 2025 (Rs. in Lacs)

S. no.	Particulars	3 Months ended December 31, 2025	Preceeding 3 months ended September 30,2025	Corresponding 3 months ended in the previous year December 31,2024	9 Months ended December 31,2025	Corresponding 9 months ended in the previous year December 31,2024	Previous year ended March 31,2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) Edible Oils	59,845.66	61,064.34	53,914.21	1,66,478.97	1,34,057.74	1,81,161.91
	b) Ceramics	659.86	467.92	505.06	1,600.39	1,373.30	1,911.10
	c) Wind Power Generators	-	-	-	-	-	-
	d) Unallocated	-	-	-	-	-	-
	Total	60,505.52	61,532.26	54,419.27	1,68,079.36	1,35,431.04	1,83,073.01
	Less: Inter Segment Revenue						
	Net Sales/ Income from Operations	60,505.52	61,532.26	54,419.27	1,68,079.36	1,35,431.04	1,83,073.01
2	Segment Results Profit(+)/loss(-) before tax & finance cost						
	a) Edible Oils	743.14	1,086.61	1,102.68	2,036.28	1,831.40	2,600.44
	b) Ceramics	13.45	6.53	1.11	23.73	3.36	8.91
	c) Wind Power Generators	-	-	(4.63)	-	(13.87)	(18.23)
	d) Unallocated Income/(Expenses) Net	-	-	-	-	-	-
	Total	756.59	1,093.14	1,099.16	2,060.01	1,820.89	2,591.12
	Less: Finance cost	60.26	318.05	112.56	447.52	129.86	347.50
	Profit Before Tax	696.33	775.09	986.60	1,612.49	1,691.03	2,243.62
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Edible Oils	30,671.41	30,168.75	29,152.78	30,671.41	29,152.78	29,395.65
	b) Ceramics	1,201.48	1,190.81	1,181.65	1,201.48	1,181.65	1,186.30
	c) Wind Power Generators	(136.53)	(136.53)	(132.17)	(136.53)	(132.17)	(136.53)
	d) Unallocated	(247.80)	(258.74)	(324.21)	(247.80)	(324.21)	(198.93)

Note

- 1 The above Unaudited Standalone Financial Results for the quarter and nine months ended 31st December,2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 14-02-2026.
- 2 The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules,2015 (as amended) prescribed under section 133 of the Companies Act,2013 and other recognised accounting practices and policies to the extent applicable.
- 3 Wind Power Generation plant of the Company located at Village Hansua, District Jaisalmer, Rajasthan is not in operation as the same is not financially viable to run. However, the effect of this segment is very marginal on overall revenue of the Company.
- 4 The figures for the December quarter (i.e. three months ended on 31.12.2025), represent the difference between limited reviewed figures of year to date figures for current period ended at 31.12.2025 and six months period ended on 30.09.2025.
- 5 The figures for the previous period has been regrouped / reclassified, wherever necessary in order to conform to the current grouping.
- 6 The above results of the Company are available on company website at www.vijaysolvex.com and at BSE website www.bseindia.com.


 (Vijay Data)

Managing Director
 DIN: 00286492

PLACE : ALWAR

DATE : 14-02-2026



AGGARWAL DATTA & CO.

CHARTERED ACCOUNTANTS

VASHITHA PLAZA, 2, MANU MARG, ALWAR (RAJ.), Tel. 2337865, 2337230, e-mail: kld@icai.org

LIMITED REVIEW REPORT ON QUARTERLY AND YEAR TO DATE UN-AUDITED CONSOLIDATED FINANCIAL RESULTS OF VIJAY SOLVEX LIMITED UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To,

The Board of Directors

Vijay Solvex Limited,
Bhagwati Sadan,
Swami Dayanand Marg,
Alwar – 301001.

1. We have reviewed the accompanying Statement of Consolidated Un-audited Financial Results of **VIJAY SOLVEX LIMITED** ("the Parent") and its share of the net profit / (loss) after tax and other comprehensive income / loss of its associates for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



AGGARWAL DATTA & CO.

CHARTERED ACCOUNTANTS

VASHITHA PLAZA, 2, MANU MARG, ALWAR (RAJ.), Tel. 2337865, 2337230, e-mail: kld@icai.org

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1.	Vijay Solvex Limited	Parent Company
2.	Vijay International Private Limited	Associate Company
3.	Vijay Agro Mills Private Limited	Associate Company
4.	Gaurav Enclave Private Limited	Associate Company
5.	Dhruba Enclave Private Limited	Associate Company
6.	Indo Caps Private Limited	Associate Company
7.	Raghuvan (India) Limited	Associate Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the information and explanations given to us by the Management referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Consolidated unaudited financial results includes the share of profit / (loss) including Group's share of net profit / (loss) after tax of Rs. 15.21 Lacs and Rs. 28.80 Lacs and other comprehensive income / (loss) of Rs. (77.59) Lacs and Rs. 65.04 Lacs for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025, respectively, as considered in the Statement, in respect of 6 associates, based on their interim financial results which have not been reviewed by their auditors, and have been furnished to us by the Parent's Company Management. Our conclusion on the Statement and our report in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015



AGGARWAL DATTA & CO.

CHARTERED ACCOUNTANTS

VASHITHA PLAZA, 2, MANU MARG, ALWAR (RAJ.), Tel. 2337865, 2337230, e-mail: kld@icai.org

(as amended), in so far as it relates to the aforesaid associates, are based solely on such unreviewed interim financial results.

Our conclusion on the Statement is not modified in respect of our reliance on the financial statement / financial results / financial information certified by the Board of Directors which have not been reviewed by their auditors.

For **Aggarwal Datta & Co.**
Chartered Accountants

Place: Alwar

Date: 14.02.2026



(CA Pankhuri Aggarwal Datta)
Proprietor

M. No. 429303

FRN – 024788C

UDIN: 26429303 BHPTFH4838



VIJAY SOLVEX LIMITED

Corporate Identity Number:L15142RJ1987PLC004232

website: www.vijaysolvex.com , email id: cs_lodha@dataoils.com

Regd. Office : Bhagwati Sadan, Swami Dayanand Marg, Alwar (Raj) 301001

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2025

(Rs. in Lacs)

S. no.	Particulars	3 Months ended December 31, 2025	Preceeding 3 months ended September 30, 2025	Corresponding 3 months ended in the previous year December 31, 2024	9 Months ended December 31, 2025	Corresponding 9 months ended in the previous year December 31, 2024	Previous year ended March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	60,505.52	61,532.26	54,419.27	1,68,079.36	1,35,431.04	1,83,073.01
	b) Other Income	27.71	291.22	20.67	331.52	164.36	187.49
	Total Income	60,533.23	61,823.48	54,439.94	1,68,410.88	1,35,595.40	1,83,260.50
2	Expenses						
	a) Cost of materials consumed	41,689.77	46,069.79	40,835.29	1,24,032.26	96,455.13	1,32,602.86
	b) Purchase of Stock in trade	13,842.78	13,361.92	12,505.84	33,234.03	30,975.29	37,759.86
	c) Change in inventories of Finished goods, Work in progress and stock in trade	1,312.77	(1,375.35)	(2,727.95)	799.34	(1,388.01)	(462.80)
	d) Employee benefit expenses	664.02	562.43	617.96	1,789.92	1,721.31	2,279.76
	e) Finance costs	60.26	318.05	112.56	447.52	129.86	347.50
	f) Depreciation and amortization expenses	70.09	65.57	61.64	200.36	183.64	262.34
	g) Other Expenses	2,197.21	2,045.98	2,048.00	6,294.96	5,827.15	8,227.36
	Total Expenses	59,836.90	61,048.39	53,453.34	1,66,798.39	1,33,904.37	1,81,016.88
3	Profit/ (Loss) before Share in Associates, exceptional items and tax	696.33	775.09	986.60	1,612.49	1,691.03	2,243.62
	Share of Profit / (loss) in Associates	15.21	9.79	11.01	28.80	117.45	5.35
4	Profit/ (Loss) before exceptional items and tax	711.54	784.88	997.61	1,641.29	1,808.48	2,248.97
	Exceptional items	-	-	-	-	-	-
5	Profit/ (Loss) before tax	711.54	784.88	997.61	1,641.29	1,808.48	2,248.97
6	Tax Expenses						
	a) Current Tax	160.98	119.45	238.00	316.13	397.00	571.00
	b) Deferred Tax	13.31	56.40	12.16	73.33	(151.18)	(164.61)
	Total Tax Expenses	174.29	175.85	250.16	389.46	245.82	406.39
7	Net Profit / (loss) for the period (5-6)	537.25	609.03	747.45	1,251.83	1,562.66	1,842.58
8	Other Comprehensive income (net of tax)						
	Items that will not be reclassified to profit or loss	2.23	(2.43)	(19.67)	19.04	20.14	(3.44)
	Share of Other Comprehensive income in Associates	(77.59)	15.39	(434.00)	65.04	172.34	63.06
	Total other Comprehensive income	(75.36)	12.96	(453.67)	84.08	192.48	59.62
9	Total Comprehensive income(7+8)	461.89	621.99	293.78	1,335.91	1,755.14	1,902.20
10	Paid-up equity share capital (Face Value Rs. 10 each)	320.13	320.13	320.13	320.13	320.13	320.13
11	Other Equity excluding Revaluation Reserve						33,692.74
12	Earning per equity share (of Rs.10/- each) (not annualised)						
	(a) Basic	16.78	19.02	23.35	39.10	48.81	57.56
	(b) Diluted	16.78	19.02	23.35	39.10	48.81	57.56
	See accompanying notes to the Consolidated financial result						



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Consolidated Segment Information for the Quarter and Nine Months ended 31st December 2025 (In Lacs)

S. no.	Particulars	3 Months ended December 31, 2025	Preceeding 3 months ended September 30,2025	Corresponding 3 months ended in the previous year December 31,2024	9 Months ended December 31,2025	Corresponding 9 months ended in the previous year December 31,2024	Previous year ended March 31,2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) Edible Oils	59,845.66	61,064.34	53,914.21	1,66,478.97	1,34,057.74	1,81,161.91
	b) Ceramics	659.86	467.92	505.06	1,600.39	1,373.30	1,911.10
	c) Wind Power Generators	-	-	-	-	-	-
	d) Unallocated	-	-	-	-	-	-
	Total	60,505.52	61,532.26	54,419.27	1,68,079.36	1,35,431.04	1,83,073.01
	Less: Inter Segment Revenue						
	Net Sales/ Income from Operations	60,505.52	61,532.26	54,419.27	1,68,079.36	1,35,431.04	1,83,073.01
2	Segment Results Profit(+) / loss(-) before tax & finance cost						
	a) Edible Oils	758.35	1,096.40	1,113.69	2,065.08	1,948.85	2,605.79
	b) Ceramics	13.45	6.53	1.11	23.73	3.36	8.91
	c) Wind Power Generators	-	-	(4.63)	-	(13.87)	(18.23)
	d) Unallocated Income/(Expenses) Net	-	-	-	-	-	-
	Total	771.80	1,102.93	1,110.17	2,088.81	1,938.34	2,596.47
	Less: Finance cost	60.26	318.05	112.56	447.52	129.86	347.50
	Profit Before Tax	711.54	784.88	997.61	1,641.29	1,808.48	2,248.97
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Edible Oils	34,686.59	34,246.31	33,295.09	34,686.59	33,295.09	33,316.58
	b) Ceramics	1,201.48	1,190.81	1,181.65	1,201.48	1,181.65	1,186.30
	c) Wind Power Generators	(136.53)	(136.53)	(132.17)	(136.53)	(132.17)	(136.53)
	d) Unallocated	(247.80)	(258.74)	(324.21)	(247.80)	(324.21)	(198.93)

Note

- 1 The above Unaudited Consolidated Financial Results for the quarter and nine months ended 31st December,2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 14-02-2026.
- 2 The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules,2015 (as amended) prescribed under section 133 of the Companies Act,2013 and other recognised accounting practices and policies to the extent applicable.
- 3 Wind Power Generation plant of the Company located at Village Hansua, District Jaisalmer, Rajasthan is not in operation as the same is not financially viable to run. However, the effect of this segment is very marginal on overall revenue of the Company.
- 4 The figures for the December quarter (i.e. three months ended on 31.12.2025), represent the difference between limited reviewed figures of year to date figures for current period ended at 31.12.2025 and six months period ended on 30.09.2025.
- 5 The figures for the previous period has been regrouped / reclassified, wherever necessary in order to conform to the current grouping.
- 6 The above results of the Company are available on company website at www.vijaysolvex.com and at BSE website www.bseindia.com.

PLACE : ALWAR
 DATE : 14-02-2026




 (Vijay Datta)
 Managing Director
 DIN: 00286492