



ANUPAM RASAYAN INDIA LTD.

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Date: February 27, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, India SCRIP CODE: 543275	To, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051, India SYMBOL: ANURAS
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Dear Sir/Madam,

Subject: Press Release

Pursuant to Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Press Release titled '**Anupam Rasayan completes acquisition of 100% equity stake in Jayhawk Fine Chemicals Corporation**', to be issued by Anupam Rasayan India Limited (the "Company") today i.e., on February 27, 2026.

This Press Release will also be hosted on the website of the Company at www.anupamrasayan.com.

We request you to kindly take note the same.

Thanking you,

Yours Faithfully,

For Anupam Rasayan India Limited

Anand Desai
Managing Director
DIN: 00038442

Encl.: As above

Anupam Rasayan completes acquisition of 100% equity stake in Jayhawk Fine Chemicals Corporation

Surat, February 27, 2026 : Anupam Rasayan India Ltd. (NSE: ANURAS, BSE: 543275), a leading provider of custom synthesis and specialty chemicals, today announced the consummation of its recently announced acquisition of 100% equity stake in Jayhawk Fine Chemicals Corporation (“Jayhawk”) (part of the CABB group), a U.S.-based specialty chemical company, for a purchase consideration of ~US\$150 million through its wholly owned subsidiary, Doriath S.à r.l. The total purchase consideration has been financed through:

- US\$109 million via issuance of Class B non-voting shares issued by Doriath S.à r.l.
- US\$41 million via debt

The acquisition is financed through the following sources:

- US\$129 million funded by Altis XII Pte. Ltd. (Affiliate of funds managed by Oaktree Capital Management, L.P (“Oaktree”), a leader among global investment managers specializing in alternative investments with US\$223bn under management as of December 31, 2025)
- US\$21 million from Axis Bank

Jayhawk would be fully consolidated with Anupam and the acquisition shall be EPS accretive.

Founded in 1941 and headquartered in Galena, Kansas, USA, Jayhawk is part of the CABB Group and is engaged in custom manufacturing of advanced intermediates, active ingredients, and high-performance materials. The company operates a manufacturing site equipped with state-of-the-art multipurpose plants, pilot facilities, and modern analytical R&D labs capable of executing complex chemistries including halogenation, oxidation, nitration, and phosphorus chemistry. With a legacy spanning over eight decades, Jayhawk has built deep customer relationships and a reputation for high-quality, reliable, and technically sophisticated manufacturing. The company generates ~65% of its revenue from performance materials, serving leading global companies in electronics, energy & infrastructure, aerospace, and polymers, with a majority of revenue coming from US markets.

On the acquisition, **Anand Desai, Managing Director, Anupam Rasayan India Ltd.**, said, “We are pleased to announce the successful closing of the acquisition of Jayhawk. This transaction marks a significant milestone in our long-term strategy of building a differentiated, innovation-led global specialty chemicals platform.

With Jayhawk, we move further forward in the value chain, closer to end applications, by manufacturing key N-1 molecules for critical sectors such as electronics, semiconductors, aviation and performance materials. The addition of Jayhawk’s U.S. operations significantly strengthens our global footprint and positions us closer to strategic customers in developed markets.

Importantly, this acquisition enables us to create a strong integrated platform combining Tanfac Industries, Anupam Rasayan and Jayhawk. Together, we are building a globally diversified specialty chemicals platform with complementary chemistries, expanded geographic reach and deeper customer engagement. We believe this platform approach will unlock cross-selling opportunities, enhance technological capabilities, improve operational synergies and drive sustainable long-term value creation for all our stakeholders.”

About Anupam Rasayan India Ltd.:

Anupam Rasayan India Ltd (Anupam) is one of the leading companies engaged in the custom synthesis (CSM) and manufacturing of specialty chemicals in India. Incorporated in 1984, the specialty chemicals major has two verticals: Life science related Specialty Chemicals comprising products related to Agrochemicals, Personal Care and Pharmaceuticals, Other Specialty Chemicals comprising Polymer Additives.

Anupam caters to a diverse base of Indian and global customers. It is currently manufacturing products for over 71 domestic and international customers, including 31 multinational companies. Anupam operates via its six manufacturing facilities in Gujarat, India, with four facilities located at Sachin, Surat and two located at Jhagadia, Bharuch with an aggregate installed capacity of about 30,000 MT as of March 31, 2025. Anupam offers multistep synthesis and undertakes complex chemical reactions technologies, for a diverse base of Indian and global customers.

Rothschild & Co acted as the exclusive financial advisor to Anupam Rasayan India Ltd. Piper Sandler acted as the exclusive financial advisor to the CABB Group.

For further details please get in touch with:

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