

RAJESH EXPORTS LIMITED

Mfrs & Exporters of Gold and Diamond Jewellery
4, BATAVIA CHAMBERS, KUMARAKRUPA ROAD
KUMARA PARK EAST, BENGALURU - 1 INDIA
PH: 2226 6735, 2226 0443, 2228 2215, 4162 3638, 4152 9154
FAX: +91-80-2225 9503 Email : corpcomm@rajeshindia.com
CIN No. : L36911KA1995PLC017077
Website : www.rajeshindia.com

February 14, 2026

To,
The Manager Listing
Bombay Stock Exchange Limited
Mumbai

To,
The Manager Listing
National Stock Exchange of India Limited
Mumbai

Dear Sirs,

Sub: Unaudited Financial Results For The Quarter Ended December 31, 2025

Dear Sir/Madam,

The board of directors of the Company at their meeting held today, has *inter alia* considered and approved the Unaudited Financial Results for the quarter ended December 31, 2025.

Board Meeting STARTED AT 6 PM & ENDED AT 8.30 P.M.

Accordingly, pursuant to Regulation 33 of the SEBI (Listing Obligation And Disclosure Requirements) Regulation 2015, please find enclosed herewith the following:

- **Unaudited Stand Alone Financial Results** for quarter ended December 31, 2025
- Limited Review Report from the auditor.
- Statement

Thanking You

For Rajesh Exports Limited

Rajesh Mehta
Chairman



Head Office:
No 14/3, 10th 'C' Main,
Jayanagar 1st Block, Bengaluru- 560 011, India.

Tel: 080- 4851 7108/ 4218 4686
E-mail: bangalore@bsdgroup.in

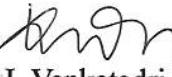
Independent Auditor's Review Report on unaudited standalone quarterly and year to date standalone financial results of Rajesh Exports Limited:

TO THE BOARD OF DIRECTORS OF RAJESH EXPORTS LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of Rajesh Exports Limited ("the Company") for the quarter ended 31st December 2025 and the year to date for the period from 1st April 2025 to 31st December 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (Listing regulations).
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS-34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India. Our responsibility is to express a conclusion on the financial statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S D & Co.
Chartered Accountants
Firm Registration No. 000312S

Bengaluru
14th February, 2026


P L Venkatadri
Partner
Membership Number: 209054
UDIN: 26209054MNLCTO6955



Branches :

No. 810, Antriksh Bhawan, 22,
Kasturba Gandhi Marg, New Delhi - 110 001.

No.201, Lakshya Enclave, 15/3,
Old Palasia, Indore - 452 001.

22-E, Aashirvad Nagar, University Road,
Girwa, Udaipur - 313 001.

RAJESH EXPORTS LIMITED

Regd. Office: #4, Batavia Chambers, Kumara Krupa Road,
Kumara Park East, BANGALORE-560 001

CIN L36911KA1995PLC017077 <http://www.rajeshindia.com>

(Rs. in Millions)

Particulars		Quarter Ended			Nine-Month Ended		Year Ended
		31/12/2025 Unaudited	30/09/2025 Unaudited	31/12/2024 Unaudited	31/12/2025 Unaudited	31/12/2024 Unaudited	31/03/2025 Audited
1	Income from operations						
(a)	Net sales/income from operations	19557.23	33654.33	26187.08	67477.10	51122.11	70270.72
(b)	Other operating income	-	-	-	-	-	-
(c)	Other Income	94.41	94.70	134.47	279.97	339.28	580.66
	Total income from operations (net)	19651.64	33749.03	26321.55	67757.07	51461.39	70851.38
2	Expenses						
(a)	Cost of materials consumed	19418.11	33588.77	25777.22	66729.68	50481.84	69495.18
(b)	Purchases of stock-in-trade	-	-	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(322.78)	(445.34)	114.40	(735.31)	(526.77)	(1379.57)
(d)	Employee benefits expense	7.48	5.59	7.66	16.53	16.51	24.69
(e)	Depreciation and amortisation expense	1.45	1.45	1.45	4.35	4.56	6.15
(f)	Other expenses	3.06	12.80	17.82	21.55	33.77	1092.14
(g)	Finance costs	379.98	365.33	332.61	1120.43	953.02	1322.07
	Total expenses	19487.30	33528.60	26251.16	67157.23	50962.93	70560.66
3	Profit from ordinary activities before tax (1 - 2)	164.34	220.43	70.39	599.84	498.46	290.72
4	Tax expense	29.58	39.79	4.35	107.97	97.96	53.15
5	Net Profit from ordinary activities after tax (3 - 4)	134.76	180.64	66.04	491.87	400.50	237.57
6	Other comprehensive income/expenses (Net of tax)	-	-	-	-	-	(0.16)
7	Total comprehensive Profit / (Loss) for the period	134.76	180.64	66.04	491.87	400.50	237.73
8	Paid-up equity share capital (Face Value of Re. 1)	295.26	295.26	295.26	295.26	295.26	295.26
9	Earnings per share (EPS)						
	(a)Basic	0.46	0.61	0.22	1.67	1.36	0.81
	(b)Diluted						

NOTES

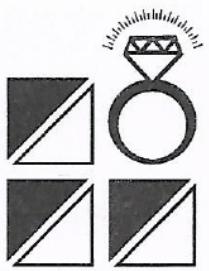
- 1) The above results were reviewed by the Audit committee and approved by the Board of Directors at its meeting held on 14/02/2026.
- 2) The company deals with single product, i.e. Gold product, hence segment wise figures are not furnished.
- 3) The above Unaudited Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is available on the Stock Exchange Websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.rajeshindia.com

Place: Bangalore
Date: 14/02/2026

By Order of the Board
For Rajesh Exports Limited

Rajesh Mehta
Chairman





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February 14, 2026

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The Manager Listing
Bombay Stock Exchange Limited
Mumbai

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The Manager Listing
National Stock Exchange of India Limited
Mumbai

Dear Sirs,

Sub: STATEMENT

This is to state that the accompanying Limited Review on Unaudited Stand Alone **Financial Results** for quarter ended December 31, 2025 **CONTAINS NO MODIFIED OPINION**.

Thanking You

For Rajesh Exports Limited

Rajesh Mehta
Chairman

