MONEY MASTERS
LEASING & FINANCE LTD

Date: November 13, 2026

To,
The Manager- Listing Department,
BSE Limited P J Tower, Dalal
Street Mumbai – 400001

Reference: Money Masters Leasing & Finance Limited ("the Company")
BSE Code: MMLF
ISIN: INE340O01021

Subject: Outcome of the meeting of the Board of Directors held on November 13, 2026.

Dear Sir/Madam,

In terms of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the meeting of the Board of Directors of Money Masters Leasing & Finance Ltd ("**Company**") was held on Friday, November 13, 2026, at the registered office of the Company, 4, Akash Deep, Ground Floor, TPS VI, Road No. 1, Milan Subway, Santacruz (West), Mumbai, Maharashtra, 400054. The meeting began at 11:00 A.M and concluded at 01.30 P.M.

The Board discussed considered and approved the following matters:

I. Issuance of equity shares on preferential basis

The Board of Directors of the Company has approved the issuance of equity shares by way of a preferential issue on a private placement basis, for cash consideration, in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and other applicable laws, and on the terms and conditions as agreed between the Proposed New Promoter Allottees and the Company, as follows:

3,34,84,139 (Three Crores Thirty-Four Lakhs Eighty-Four Thousand One Hundred and Thirty-Nine Only) Equity Shares at a Price ₹ 1.00/- each (Indian Rupees One Only) for cash, aggregating up to ₹3,34,84,139 (Indian Rupees Three Crores Thirty-Four Lakhs Eighty-Four Thousand One Hundred and Thirty-Nine Only) ("**Equity Preferential Issue**")

The details as required under Regulation 30 read with Item 4 of Para-A of Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as "**Annexure - I**".

II. Noting of Valuation Report

Valuation report dated November 13, 2026, issued by Nitish Chaturvedi Registered Valuer of Securities or Financial Assets, IBBI Registration No. IBBI/RV/03/2020/12916 for valuation of Equity Shares.

III. Fixing of Issue Price

Fixing the issue price of Equity Shares at ₹ 1 /- each, which is not less than the floor price ₹ 1 /- arrived at in accordance with Regulation 165 and 166A of Chapter V of the SEBI ICDR Regulations.

IV. Noted the execution of the Share Purchase Agreement

It is also informed that the Proposed Allottes have also entered into the Share Purchase Agreement dated *Friday*, *November 13, 2026* with the Seller (the "Share Purchase Agreement" or "SPA") pursuant to which the Acquirer has agreed to acquire from the Seller up to *3,47,87,740 (Three Crores Forty Seven Lakhs Eighty Seven Thousand Seven Hundred and Forty) fully paid-up equity shares of face value of ₹ 1.00/- each (Indian Rupees One Only) Equity Shares of Money Masters Leasing & Finance Limited ("**Target Company**") representing 34.66% of the Existing Equity and Voting Share Capital* at a price of ₹ *1.00/- each (Indian Rupees One Only)* per Equity Share aggregating to ₹ *3,47,87,740 (Three Crores Forty Seven Lakhs Eighty Seven Thousand Seven Hundred and Forty)*, in one or more tranches, completion of which is subject to satisfaction of certain conditions precedent (including, but not limited to, receipt of the Required Statutory Approvals) under the Share Purchase Agreement.

The details pursuant to Regulation 30 read with Item 5 and 5A of Para-A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read along with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in respect of the offer letters are enclosed as "**Annexure - II**".

The Proposed Transaction has, in conjunction with the Equity Preferential Issue, triggered an obligation on the Acquirers to make an open offer to the public shareholders of the Company in terms of the SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011.

V. Issue of Notice of Postal Ballot:

For obtaining the approval of the members of the Company for the preferential issue, the Board has approved conducting the remote e-voting through postal ballot. The Board has also approved the draft of the postal ballot notice to be issued to the shareholders of the Company seeking their approval for the preferential issue.

A copy of the postal ballot notice will be submitted in due course, simultaneously with its dispatch to the shareholders of the Company.

VI. Appointment of Scrutinizer for E-voting:

Appointed Mr. Dhirendra Maurya a Company Secretary in whole-time practice having COP number as 9594, as the Scrutinizer, to scrutinize e-voting process, in a fair and transparent manner.

This disclosure will be made available on the Company's website.

You are requested to take the above information on record.

MONEY MASTERS
LEASING & FINANCE LTD

Thanking you.

Yours faithfully,

For Money Masters Leasing & Finance Limited

HOZEF ABDULHUSSAIN DARUKHANAWALA

Digitally signed by HOZEF ABDULHUSSAIN DARUKHANAWALA
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Hozef Abdulhussain Darukhanawala
Managing Director
DIN: 00177029

Enclosure: As Above

CIN : L65990MH1994PLC082399
4, Akashdeep, Ground Floor, TPS VI, 1st Road, Milan Subway, Santacruz (West), Mumbai-400054.
Phone: 8104939030 | www.moneymasterscc.in | mm.moneymasters@gmail.com | hozef.moneymasters@gmail.com

Annexure – I

The details as required under Regulation 30 read with Para-A of Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular SEBI HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares
2.	Type of issuance	Preferential Issue (in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	3,34,84,139 (Three Crores Thirty-Four Lakhs Eighty-Four Thousand One Hundred and Thirty-Nine Only) Equity Shares at a Price ₹ 1.00/- each (Indian Rupees One Only) for cash, aggregating up to ₹3,34,84,139 (Indian Rupees Three Crores Thirty-Four Lakhs Eighty-Four Thousand One Hundred and Thirty-Nine Only)
4. In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
a.	Names of the investors	Refer Table given below
b.	Issue Price	Equity shares at ₹ 1.00/- each (Indian Rupees One Only) each. (Floor price determined as per the SEBI ICDR Regulations is ₹ 1 per equity share)
c.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not applicable at this stage
d.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

List of Allottees

S. No.	Name of Proposed Allottees (Equity Shares)	Status of Proposed Allottees	Promoter/ Non-Promoter	Type of securities to be issued	Equity shares	Consideration (in ₹)
1.	Ms. Chinkita R Agarwal	Individual	Proposed to be Promoter	Equity Shares	1,64,89,251	1,64,89,251
2.	Ms. Naina Saideep Agarwal	Individual	Proposed to be Promoter	Equity Shares	1,69,94,888	1,69,94,888
Total					**3,34,84,139**	**3,34,84,139**

Annexure II

Details pursuant to Regulation 30 read with Item 5 and 5A of Para A of Part A, Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read along with SEBI Master Circular SEBI HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details
1.	If the listed entity is a party to the agreement i. details of the counterparties (including name and relationship with the listed entity);	NA
2.	If listed entity is not a party to the agreement, i. name of the party entering into such an agreement and the relationship with the listed entity; ii. details of the counterparties to the agreement (including name and relationship with the listed entity); iii. date of entering into the agreement.	i. Hozef Abdulhusain Darukhanawala, Zainab H Darukhanawala and Durriya Hozef Darukhanawala, existing promoters of the Company. ii. Details of Counterparties: 1. Ms. Chinkita R Agarwal 2. Ms. Naina Saideep Agarwal iii. Date of entering into the agreement: 13th November, 2026.
3.	Purpose of entering into the agreement;	- The Existing Promoters i.e. Sellers, had availed a loan facility aggregating to ₹ 3,60,00,000 *(Rupees Three Crores Sixty Lakhs only)* from the Acquirers. - To record the terms and conditions for transfer of shares from the existing promoters of the Company to the Acquirers; and - To provide representations and warranties in relation to the business and operations of the Company pursuant to the terms of the SPA.
4.	Shareholding, if any, in the entity with whom the agreement is executed;	NIL
5.	Significant terms of the agreement (in brief)	The Acquirers have agreed to purchase shares of the Company held by the existing

		promoters of the Company in lieu of the settlement of the outstanding dues. The sale is subject to fulfilment of customary conditions precedent, fulfilment of customary standstill obligations, and entails customary representations and indemnities given by the existing promoters on behalf of the Company.
6.	Extent and the nature of impact on management or control of the listed entity;	If the transfer of shares is completed as per the terms of the SPA, then there will be a change in control and management of the Company. For clarity, the proposed acquisition of the shares by the Acquirers from the existing promoters of the Company has triggered an obligation on the Acquirers to make an open offer to the public shareholders of the Company in accordance with the SEBI (SAST) Regulations, 2011.
7.	Details and quantification of the restriction or liability imposed upon the listed entity;	Not applicable
8.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship**;**	Sellers: The sellers belong to the promoter/promoter group of the Company Acquirers: The Acquirers are not related to promoter/promoter group/ group companies of the Company in any manner. However, upon consumption of the transaction, acquirers along with identified PAC shall be classified as promoters of the Company.
9.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No, the said transaction is not falling within the scope of related party transaction..
10.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
11.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Upon consumption of the transaction, the Acquirers shall exercise their right for change in management. However, such right would be exercised in accordance with the provisions of the SEBI (SAST) Regulations, 2011.

12.	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): **Not Applicable**	
I.	Name of parties to the agreement;	-
II.	Nature of the agreement	-
III.	Date of execution of the agreement;	-
IV.	Details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier);	-
V.	Reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	-

For Money Masters Leasing & Finance Limited

HOZEF ABDULHUSSAIN DARUKHANAWALA

Digitally signed by HOZEF ABDULHUSSAIN DARUKHANAWALA
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Hozef Abdulhussain Darukhanawala
Managing Director
DIN: 00177029