



Dated 20th April 2026

To The Secretary, Listing Department BSE Limited P.J Towers, Dalal Street Mumbai-400 001 Maharashtra, India Scrip Code: 532767	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Scrip Code: GAYAPROJ
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Dear Sir/ Madam,

Sub: Allotment of 10,90,00,000 equity shares on Preferential Basis - reg.

This is in furtherance to the Board Meeting held on 25th September, 2025, and the outcome thereof, as well as the subsequent approval granted by the shareholders at the Extraordinary General Meeting held on 23rd October, 2025, for the issuance of equity shares on a preferential basis in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, for which In Principle Approval has been received from BSE Limited vide Letter no. LOD/PREF/SS/FIP/33/2026-27 and from National Stock Exchange of India Limited vide Letter No. NSE/LIST/51188 both dated 7th April, 2026.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we further wish to inform you that the Issue & Allotment Committee of the Board today i.e., Monday, 20th April, 2026 has approved the allotment of 10,90,00,000 (Ten crore ninety lakhs) fully paid-up equity shares of face value of Rs.2/- each at an issue price of Rs. 10/- (Rupees Ten Only) per share (including premium of Rs. 8/-), aggregating to Rs. 109,00,00,000/- (rupees one hundred and nine crores only) on preferential allotment basis, in first tranche.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased. Details of Pre and Post Issue paid up share capital are as set out hereunder:

Particulars	No. of Equity shares	Amount (in Rs.)
Paid-up share capital (Pre- Issue)	18,71,98,685	37,43,97,370
Paid-up share capital (Post- Issue)	29,61,98,685	59,23,97,370

The Company will be making an application to the stock exchanges for listing and trading approval for the newly allotted shares in due course.

Regd. & Corp. Office:

Gayatri Projects Limited, B1, 6-3-1090, TSR Towers
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CIN: L99999TG1989PLC057289

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www.gayatri.co.in



The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 ("Disclosure Circular"), are enclosed hereto as Annexure – A. Extract of resolution for allotment of shares is also herewith enclosed.

The same may please be taken on record and suitably disseminated to all concerned.

The Meeting of the Issue and Allotment Committee commenced at 8.00 p.m. and concluded at 8.30 p.m.

Thanking You,
for **Gayatri Projects Limited**

T.V. Sandeep Kumar Reddy
Chairman and Managing Director
DIN 00005573

Encl: As above

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Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details		
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face value Rs. 2 (Rupees Two) each.		
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ ICDR Regulations ”), read with the Companies Act, 2013 and rules made thereunder.		
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 10,90,00,000 (ten crore ninety lakhs) equity shares of the Company having face value of Rs. 2 (Rupees Two) each		
d)	Additional details:			
(i)	Names of the investor(s)	1	Vishwa Infrastructures and Services Pvt Ltd	
		2	GKC Projects Ltd	
		3	Antara India Evergreen Fund	
		4	M7 Global Fund PCC - Aerion	
		5	Zeal Global Opportunities Fund	
		6	Vivek Mundra	
		7	Aniruddh Mundra	

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Sr. No.	Particulars	Details																											
(ii)	Post Allotment of Equity Shares																												
	Outcome of Subscription	Details of shares allotted are as under: <table border="1" data-bbox="646 489 1328 947"> <thead> <tr> <th>S.No.</th> <th>Name of the allottee</th> <th>No. of shares allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Vishwa Infrastructures and Services Pvt Ltd</td> <td>15000000</td> </tr> <tr> <td>2</td> <td>GKC Projects Ltd</td> <td>15000000</td> </tr> <tr> <td>3</td> <td>Antara India Evergreen Fund</td> <td>35000000</td> </tr> <tr> <td>4</td> <td>M7 Global Fund PCC - Aerion</td> <td>5000000</td> </tr> <tr> <td>5</td> <td>Zeal Global Opportunities Fund</td> <td>15000000</td> </tr> <tr> <td>6</td> <td>Vivek Mundra</td> <td>14000000</td> </tr> <tr> <td>7</td> <td>Aniruddh Mundra</td> <td>10000000</td> </tr> <tr> <td></td> <td>Total</td> <td>109000000</td> </tr> </tbody> </table>	S.No.	Name of the allottee	No. of shares allotted	1	Vishwa Infrastructures and Services Pvt Ltd	15000000	2	GKC Projects Ltd	15000000	3	Antara India Evergreen Fund	35000000	4	M7 Global Fund PCC - Aerion	5000000	5	Zeal Global Opportunities Fund	15000000	6	Vivek Mundra	14000000	7	Aniruddh Mundra	10000000		Total	109000000
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7	Aniruddh Mundra	10000000																											
	Total	109000000																											
	Issue Price/ Allotted Price	Issue price of Rs. 10/- (Rupees Ten Only) per share (including premium of Rs. 8/-)																											
	Number of Investors	7 (seven)																											
(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable																											

Other details as prescribed in point (e) to (h) of clause 2.1 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, are not applicable to the Company's preferential Issue.

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EXTRACT OF THE MINUTES OF MEETING OF ISSUE & ALLOTMENT COMMITTEE OF THE BOARD OF DIRECTORS OF GAYATRI PROJECTS LIMITED (CIN: L99999TG1989PLC057289) HELD ON MONDAY, THE 20th DAY OF APRIL, 2026 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT B1, 6-3-1090, TSR TOWERS, RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD 500 082, TELANGANA

ALLOTMENT OF SHARES ISSUED ON PREFERENTIAL BASIS

“RESOLVED THAT pursuant to the resolution of the Board of Directors of the Company dated 25th September 2025 and pursuant to the approval accorded by the Shareholders of the Company by way of special resolution at their Extra Ordinary General Meeting held on 23rd October, 2025 and in-principle approvals of BSE Limited and National Stock Exchange of India Limited dated 7th April 2026, in respect of the issue of equity shares of the Company of the face value of Rs.2 each through Preferential issue under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 23(1)(b), 42, and 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, the consent of Committee be and is hereby accorded to allot 10,90,00,000 (Ten crore ninety lakhs) fully paid-up equity shares of the Company of the face value of Rs.2/- each at a premium of Rs. 8/- each, bearing distinctive numbers 187198686 to 296198685 to the following person(s) who have accepted the offer:

S.No.	Name of the allottee	No. of shares allotted	Amount received Rs.
1	Vishwa Infrastructures and Services Pvt Ltd	15000000	150000000
2	GKC Projects Ltd	15000000	150000000
3	Antara India Evergreen Fund	35000000	350000000
4	M7 Global Fund PCC - Aerion	5000000	50000000
5	Zeal Global Opportunities Fund	15000000	150000000
6	Vivek Mundra	14000000	140000000
7	Aniruddh Mundra	10000000	100000000
	Total	109000000	1090000000

FURTHER RESOLVED THAT the shares shall rank pari-passu in all respects including dividend with the existing equity shares of the Company.

FURTHER RESOLVED THAT the above equity shares be issued to the allottees in dematerialized form and be credited to their respective demat account as detailed in the respective share application Form.

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FURTHER RESOLVED THAT Mr. T. V. Sandeep Kumar Reddy, Chairman and Managing Director of the Company or the Mr. Shashank Jain, Company Secretary and Compliance Officer, be and are hereby severally authorized to digitally sign and submit Return of Allotment in Form PAS-3 and other forms with the Registrar of Companies, and to do other necessary acts, deeds and things as may be necessary for giving effect to the this resolution.

FURTHER RESOLVED THAT Mr. T. V. Sandeep Kumar Reddy, Chairman and Managing Director of the Company and Mr. Shashank Jain, Company Secretary and Compliance Officer, be and are hereby severally authorized to sign the listing application, trading application and any other document, agreement, undertaking of any kind for getting the equity shares so allotted, listed on BSE Limited and National Stock Exchange of India Limited and also for the purpose of admitting the shares for Electronic trading through the National Securities Depositories Limited and Central Depository Services (India) Limited.

FURTHER RESOLVED THAT a copy of the foregoing resolution duly certified by any one of the Directors or Company Secretary & Compliance Officer of the Company be forwarded to the concerned authorities and they be requested to act thereon.”

// Certified True Copy //
for **GAYATRI PROJECTS LIMITED**

T.V. Sandeep Kumar Reddy
Chairman & Managing Director
DIN: 00005573

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