

SESHACHAL TECHNOLOGIES LIMITED

CIN: L72200TG1994PLC154733

Registered Office: Plot No 57, Text Book Colony,
Hyderabad, Secunderabad - 500009, Telangana, India

Email: info@seshachal.com, **Website:** www.seshachal.com, **Phone:** 040-32945858

October 03, 2026

To,
Department of Corporate Services/ Listing
BSE Limited
25th Floor, P.J. Towers,
Dalal Street Fort,
Mumbai – 400001

Scrip Code: 531794

Dear Sir/Ma'am,

Sub: Outcome of fund-raising committee meeting held on October 03, 2026

"Conversion of 1,13,63,637 warrants into equal number of equity shares of the Company"

Dear Sir/Madam,

In furtherance to our communication dated August 10, 2026 w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company in their meeting held today i.e. October 03, 2026, inter-alia, considered and approved the allotment of equity shares on conversion of 1,13,63,637 warrants into 1,13,63,637 equity shares of face value of Rs. 10/- each at an issue price of Rs. 22/- each (including a premium of Rs. 12/- per share), to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 18,75,00,010.50/- at the rate of Rs. 16.50/- (Rupees Sixteen and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. The list of allottees enclosed as Annexure-1.

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 22/- per warrant on payment of Rs. 5.50/- per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 16.50/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 12,05,79,970 divided into 1,20,57,997 Equity Shares of Rs. 10/- (Rupee Ten Only) each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure-2 to this letter.

The Meeting commenced at 05.00 PM. and was concluded at 05.30 PM

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You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Seshachal Technology Limited

RAJESH
GANDHI

Digitally signed by
RAJESH GANDHI
Date: 2026.10.03
17:57:45 +05'30'

Rajesh Gandhi
Director
DIN: 02120813

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Annexure-1

LIST OF ALLOTTEES OF CONVERSION OF WARRANTS INTO EQUITY SHARES ALLOTTED TO THE "NON-PROMOTER, PUBLIC CATEGORY, ON PREFERENTIAL BASIS:

S. No.	Name of the Allottees	Equity shares allotted
1	Amee Tushar Shah	5,05,000
2	Kapadia Finwealth LLP	5,05,000
3	Sanyuktaben Suryakant Mehta	5,05,000
4	Tushar Shashikant Shah	5,05,000
5	Tushar Shashikantbhai Shah HUF	5,05,000
6	Equifin Capital Private Limited	5,05,000
7	Arunaben Vinodchandra Dhandhara	5,05,000
8	Hemal Sanjaykumar Shah	5,05,000
9	Nishil Financial Advisors LLP	5,05,000
10	Sanjaykumar Sevantilal Shah	5,05,000
11	Sanjaykumar Sevantilal Shah HUF	5,05,000
12	Sahaj Trading	5,90,910
13	Jhaveri Virali Vicky	5,90,910
14	Narendra Harising Chaudhari	2,86,136
15	Dahiben Narendra Chaudhari	2,86,136
16	Yash Raj Khargandhi	4,54,545
17	Daxaben Dharmendrabhai Doshi	7,20,000
18	Dharmendra Champaklal Doshi	7,20,000
19	Forum Kirtan Doshi	7,20,000
20	Kirtankumar D Doshi	7,20,000
21	Bhushan Manharbhai Soni	7,20,000
Total		1,13,63,637

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Annexure-2

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are as under:

S. No.	Particulars	Disclosures																																														
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																																														
2	Type of issuance	Preferential Allotment																																														
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,13,63,637 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 22/- each (including a premium of Rs. 12/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 22/- each upon receipt of balance amount at the rate of Rs. 16.50 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 18,75,00,010.50/-																																														
Additional information in case of preferential issue:																																																
4	Name and number of the Investor(s)	As per Annexure-1																																														
5	Post allotment of securities - outcome of the subscription,	<table><tr><th rowspan="2">Name of the Allottee(s)</th><th colspan="2">Pre- Issue Equity holding before the allotment</th><th rowspan="2">No. of Shares allotted upon conversion of warrant</th><th colspan="2">Post issue Equity Holding after exercise of Warrants</th></tr><tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr><tr><td>Amee Tushar Shah</td><td>0</td><td>0.00</td><td>5,05,000</td><td>5,05,000</td><td>4.19</td></tr><tr><td>Kapadia Finwealth LLP</td><td>0</td><td>0.00</td><td>5,05,000</td><td>5,05,000</td><td>4.19</td></tr><tr><td>Sanyuktab en Suryakant Mehta</td><td>0</td><td>0.00</td><td>5,05,000</td><td>5,05,000</td><td>4.19</td></tr><tr><td>Tushar Shashikant Shah</td><td>0</td><td>0.00</td><td>5,05,000</td><td>5,05,000</td><td>4.19</td></tr><tr><td>Tushar Shashikant bhai Shah HUF</td><td>0</td><td>0.00</td><td>5,05,000</td><td>5,05,000</td><td>4.19</td></tr><tr><td>Equifin Capital</td><td>0</td><td>0.00</td><td>5,05,000</td><td>5,05,000</td><td>4.19</td></tr></table>	Name of the Allottee(s)	Pre- Issue Equity holding before the allotment		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Amee Tushar Shah	0	0.00	5,05,000	5,05,000	4.19	Kapadia Finwealth LLP	0	0.00	5,05,000	5,05,000	4.19	Sanyuktab en Suryakant Mehta	0	0.00	5,05,000	5,05,000	4.19	Tushar Shashikant Shah	0	0.00	5,05,000	5,05,000	4.19	Tushar Shashikant bhai Shah HUF	0	0.00	5,05,000	5,05,000	4.19	Equifin Capital	0	0.00	5,05,000	5,05,000	4.19
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		Private Limited					
		Arunaben Vinodchandra Dhandhara	0	0.00	5,05,000	5,05,000	4.19
		Hemal Sanjaykumar Shah	0	0.00	5,05,000	5,05,000	4.19
		Nishil Financial Advisors LLP	0	0.00	5,05,000	5,05,000	4.19
		Sanjaykumar Sevantilal Shah	0	0.00	5,05,000	5,05,000	4.19
		Sanjaykumar Sevantilal Shah HUF	0	0.00	5,05,000	5,05,000	4.19
		Sahaj Trading	0	0.00	5,90,910	5,90,910	4.90
		Jhaveri Virali Vicky	0	0.00	5,90,910	5,90,910	4.90
		Narendra Harising Chaudhari	0	0.00	2,86,136	2,86,136	2.37
		Dahiben Narendra Chaudhari	0	0.00	2,86,136	2,86,136	2.37
		Yash Raj Khargandhi	0	0.00	4,54,545	4,54,545	3.77
		Daxaben Dharmendrabhai Doshi	0	0.00	7,20,000	7,20,000	5.97
		Dharmendra Champaklal Doshi	0	0.00	7,20,000	7,20,000	5.97
		Forum Kirtan Doshi	0	0.00	7,20,000	7,20,000	5.97
		Kirtankumar D Doshi	0	0.00	7,20,000	7,20,000	5.97

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	issue price / allotted price (in case of convertibles),	Bhushan Manharbh ai Soni	0	0.00	7,20,000	7,20,000	5.97
		Warrants had been allotted on August 10, 2026, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 5.50 per warrant (25% of the issue price per warrant). Now, 1,13,63,637 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 16.50/- per warrant (75% of the issue price per warrant)					
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,13,63,637 warrants into 1,13,63,637 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 22/- each(including a premium of Rs. 12/- per share)					

For Seshachal Technology Limited

RAJESH
GANDHI

Digitally signed by
RAJESH GANDHI
Date: 2026.10.03
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Rajesh Gandhi
Director
DIN: 02120813