

Mitsu Chem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: October 22, 2026

To,

Listing/Compliance Department

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai- 400001

Scrip Code: 540078

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Fully Convertible Warrants

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and all other applicable provisions, we wish to inform you that the Board of Directors of Mitsu Chem Plast Limited, vide circular resolution passed on Thursday, October 22, 2026 has considered and approved the following:

1. In accordance with the shareholder's approval dated September 09, 2026 and the in-principle approval granted by BSE Limited (BSE) on October 09, 2026, the Board has approved allotment of 10,00,000 (Ten Lakh) Fully Convertible Warrants ("**Warrants/ Convertible Warrants**") into Equity Shares for cash at an issue price of Rs. 151/- (Rupees One Hundred and Fifty-One Only) per warrant convertible into equivalent number of Equity Shares of the Company having Face Value of Rs. 10/- (Rupees Ten Only) each, at a premium of Rs. 141/- (Rupees One Hundred and Forty-One Only) each to the following allottees, upon receipt of subscription amount equivalent to 25% of the issue price, in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"):

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-III: Survey No. 5/11, 5/12, 5/15, 5/8B/2 & 6/1,
Village – Manik Nagar, Post – Majgaon,
Opp. Birla Carbon (I) Pvt. Ltd.,
Tal – Khalapur, Dist – Raigad,
Pin – 410 220, Maharashtra, INDIA

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

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Sr. No.	Name of Allottees	Category	No. of Share Warrants allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1.	Manish Mavji Dedhia	Promoter	4,75,000	1,79,31,250
2.	Sanjay Mavji Dedhia	Promoter	3,25,000	1,22,68,750
3.	Rikhav Securities Limited	Non-Promoter	2,00,000	75,50,000

The convertible warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants. Further, these warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, as per the applicable provisions of SEBI ICDR Regulations. Since the Company has allotted warrants which are yet to be converted into equity shares, there is no change in the paid-up equity share capital of the Company.

Details relating to Preferential Issue of Warrants as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached as an "Annexure A"

This disclosure is available on the website of the Company at <https://www.mitsuchem.com/investors/>

***Note:** Majority approval by way of circular resolution was received at 11:30 A.M. on Thursday, October 22, 2026.

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You are requested to kindly take the above information on record.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

MANISH
MAVJI
DEDHIA

Digitally signed by MANISH MAVJI DEDHIA
DN: cn=MANISH MAVJI DEDHIA, o=MITSU CHEM PLAST LIMITED,
ou=FINANCE,
2.5.4.20=0bee1d784ebd7ec3d8ecdec0965
439e8bda9b91777116532f6e693439ba
63, postalCode=400080, st=Maharashtra,
serialNumber=02a04c2a6f58b43cc89
7657f9b3a022c3a0f6a2965d37c9769a89
c398f, cn=MANISH MAVJI DEDHIA
Date: 2026.10.22 15:22:09 +05'30'

Manish Mavji Dedhia
Managing Director and CFO
DIN: 01552841
Place: Mumbai

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"Annexure A"

Preferential Issue of Fully Convertible Warrants of the Company for consideration in cash

Particulars	Details
Type of securities ~~proposed to be issued~~	Fully Convertible Warrants, each convertible into equivalent number of fully paid up equity share of the Company at a face value Rs. 10/- each.
Type of issuance	Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), as amended read with the Companies Act, 2013 and rules made thereunder.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 10,00,000 (Ten Lakh) Fully Convertible Warrants ("Warrants/ Convertible Warrants") into Equity Shares for cash at an issue price of Rs. 151/- (Rupees One Hundred and Fifty-One Only) per warrant convertible into equivalent number of Equity Shares of the Company having Face Value of Rs. 10/- (Rupees Ten Only) at premium of Rs. 141/- (Rupees One Hundred and Forty-One Only) each aggregating to Rs.15,10,00,000/- (Rupees Fifteen Crore Ten Lakh Only) The preferential issue is being undertaken for cash consideration. An amount equivalent to 25 % of the Warrant Issue Price has already been received upfront and the balance 75 % shall be payable by the Warrant holder(s) on the exercise of conversion option attached with Warrant(s).
Issue price	Rs. 151/- (Rupees One Hundred and Fifty-One Only)
Tenure of share warrants	Up to 18 months from the date of allotment of share warrants.

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In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

Name of the Investors	1. Manish Mavji Dedhia 2. Sanjay Mavji Dedhia 3. Rikhav Securities Limited					
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Investor	Warrants allotted	Pre-Issue shareholding		Post-issue Shareholding *	
			No. of Shares	%	No. of Shares	%
	Manish Mavji Dedhia	4,75,000	16,74,720	12.34	21,49,720	14.75
	Sanjay Mavji Dedhia	3,25,000	12,71,922	9.37	15,96,922	10.95
	Rikhav Securities Limited	2,00,000	0	0	2,00,000	1.37
*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.						
Number of investors;	3					
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Same will be intimated to stock exchanges as and when warrants will be converted or lapsed.					
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable					
Lock-in requirements	The Warrants to be issued and allotted to promoters and subject to lock-in as per the requirement of the provision of SEBI (ICDR) Regulation 2018.					

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