



VERTEX SECURITIES LIMITED

(A Subsidiary of transwarranty finance Limited)

Thottathil Towers, II Floor Market Road, Ernakulam, Kochi - 682018

Telephone : 0484 - 2384848 Website : www.vertexbroking.com

E-Mail : compliance@vertexbroking.com

CIN - L67120KL1993PLC007349

To,

Date: March 06, 2026

**Department of Corporate Service (DCS-CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.**

Scrip Code: 531950

Dear Sir / Madam,

Subject: Outcome of Board Meeting held on Friday, March 06, 2026 under Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company dated January 28, 2026, where the raising of funds, through the issuance of equity shares of the Company (the "Equity Shares") was approved by way of a rights issue for an amount not exceeding Rs. 15 crores (Fifteen Crores only) , in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Companies Act, 2013 and other applicable laws, as amended from time to time, at such price and on such terms and conditions as may be decided by the Board or a duly constituted committee of the Board in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

In terms of Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Vertex Securities Limited in their meeting held on Friday, March 06, 2026 at the Registered Office of the Company inter alia, considered and approved the following terms of the Rights Issue:

- a) **Instrument:** Partly paid-up Equity Shares of face value of Rs. 2 each;
- b) **Total number of Equity Shares and Rights Issue size:** up to 7,40,12,189 fully paid-up Equity Shares of face value Rs.2/- each aggregating up to Rs. 1,480.24 lakhs;
- c) **Rights Issue Price:** Rs. 2 per Rights Equity Share, when fully paid up (Being issued at par)

| Amount Payable per Equity Share | Face Value (Rs.) | Premium (Rs.) | Total Amount (Rs.) |
|---|------------------|---------------|--------------------|
| On Application | 0.50 | 0.00 | 0.50* |
| Not more than two Calls, both to be completed on or before March 30, 2027, and the terms and conditions, such as the timing and quantum, of each Call, as may be decided by the | 1.50 | 0.00 | 1.50** |

| | | | |
|---|------|------|------|
| Board/Rights issue Committee from time to time, pursuant to the Payment schedule. | | | |
| Total | 2.00 | 0.00 | 2.00 |

**Constitutes 25% of the Issue Price*

***Constitutes 75% of the Issue Price*

d) **Record Date:** Thursday, March 12, 2026, designated for the purpose of determining the existing equity shareholders entitled to receive the Rights Entitlement in the Rights Issue (“**Eligible Equity Shareholders**”);

e) **Rights Issue Period:**

i) Rights Issue Opening Date: Friday, March 20, 2026

ii) Rights Issue Closing Date: Friday, March 27, 2026

f) **Outstanding Equity Shares:**

i) Prior to the Rights Issue: 7,40,12,189 fully paid-up Equity shares

ii) Post Rights Issue#: 14,80,24,378 fully paid - up Equity shares

#assuming full subscription

g) **Rights Entitlement Ratio:** 1:1; Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 1 (One) Rights Equity Share for every 1 (One) Equity Share held by an Eligible Equity Shareholder.

h) **Other terms of the Rights Issue (including fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India and BSE Limited.

Further, in terms of SEBI Master Circular bearing number HO/49/14/14(2)2026-CFD-POD2/I/4518/2026 dated February 09, 2026, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the Eligible Equity Shareholders as on the Record Date. The ISIN of such Rights Entitlement is INE316D20016. The rights entitlement of the Eligible Equity Shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the Eligible Equity Shareholders under the aforementioned ISIN.



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Additionally, the Board also approved the Letter of Offer to be submitted with Securities and Exchange Board of India and BSE Limited.

The Board Meeting commenced today at 05.00 P.M. and concluded at 5:47 P.M.

Requesting you to take the above information into your records.

Thanking you.

Yours faithfully

FOR VERTEX SECURITIES LIMITED

**VENKITESH IYER
COMPANY SECRETARY AND COMPLIANCE OFFICER
MEM NO:A 77011**