



August 18, 2026

To,

BSE Ltd. Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001. (Scrip Code: Equity - 544484),	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. (Symbol: BLUESTONE, Series EQ)
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Dear Sirs/ Madam,

Sub: Intimation under Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the copies of newspaper advertisements published in today's Financial Express (English) and Vishwavani (Kannada), in compliance with the relevant circulars issued by the Ministry of Corporate Affairs, from time to time, intimating the members regarding E-Voting, completion of sending e-mails to the members of the Company regarding Annual Report for the F.Y. 2025-26 and the Notice of the 15th (Fifteen) Annual General Meeting of the Company which is to be held on Monday, September 14, 2026 at 04:30 P.M. (IST) through Video Conferencing / Other Audio Visual Means and intimation of Book Closure.

Thanking you,

Yours Faithfully,

For BlueStone Jewellery and Lifestyle Limited
(Formerly known as BlueStone Jewellery and Lifestyle Private Limited)

Gaurav Singh Kushwaha
Managing Director
DIN: 01674879

Encl: As above

BLUESTONE

BlueStone Jewellery and Lifestyle Limited

[Formerly Known as BlueStone Jewellery and Lifestyle Private Limited]

Reg. off: Site No. 89/2 Lava Kusha Arcade, Munnekolal Village, Outer Ring Road, Marathahalli, Bangalore - 560037

statutorycompliance@bluestone.com

www.bluestone.com

CIN: L72900KA2011PLC059678

Corporate off: 302, Dhantak Plaza, Makwana Road, Marol, Andheri East, Mumbai - 400 059, Maharashtra.

Contact No: 080 4514 6904

dhani

DHANI LOANS AND SERVICES LIMITED
(CIN: U74899DL1994PLC062407)

Registered Office: A-2, First Floor, Kirli Nagar, New Delhi-110015
Email: loansupport@indiabulls.com, Tel: 011-41052775, Fax: 011-42137986
Website: www.dhaniloansandservices.com

Public Notice of Branch Closure

We hereby inform all our stakeholders and customers that our **Sonipat Branch**, situated at 1510/31,1st Floor, Kadyan Complex, Shashtri colony, Gohana Road Sonipat, Near Police Line, Haryana-131001 is to be closed. Please note that closing the above branch will not affect the company's servicing of our customers in any manner. All our existing/prospective customers are hereby requested to contact our customer helpline number 0124-6555-555 from 8.00 AM to 8.00 PM. Alternatively write to our customer care e-mail loansupport@indiabulls.com for all queries/Payments/Loan or any other related matters.

Sd/-
Authorized Officer
For Dhani Loans and Services Limited



BLUESTONE

BlueStone Jewellery and Lifestyle Limited

[Formerly Known as BlueStone Jewellery and Lifestyle Private Limited]

CIN: LT2900KA2011PL0059678

Registered Office: Site No. 89/2 Lava Kusta Arcade, Munneskolei Village, Outer Ring Road, Marathahalli, Bangalore - 560037, Karnataka
Corporate Office: 302, Dhantak Plaza, Makwana Road, Marol, Andheri East, Mumbai - 400 059, Maharashtra. Contact No: 080 4514 6964,
Email Id: statutorycompliance@bluestone.com. Website: www.bluestone.com

NOTICE OF 15TH (FIFTEEN) ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE

In continuation of our newspaper notice published on Saturday, August 15, 2026, **NOTICE** is hereby given that the 15TH (Fifteen) Annual General Meeting ("AGM/the Meeting") of the Members of **BLUESTONE JEWELLERY AND LIFESTYLE LIMITED** ("the Company") will be held on **Monday, September 14, 2026 at 04:30 P.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the business as stated in the AGM Notice, in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with General Circular No. 20/2020 dated May 05, 2020 read with General Circular No. 21/2021 dated December 14, 2021, General Circular No. 2/2022 dated May 05, 2022, General Circular No. 10/2022 dated December 28, 2022, General Circular No. 9/2023 dated September 25, 2023, General Circular No. 9/2024 dated September 19, 2024 and General Circular No. 03/2025 dated September 22, 2025 and any amendment/ modification thereof issued by MCA and read with the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CMD1/ CIR/P/2020/79 dated May 12, 2020, Circular no. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, Circular No. SEBI/HO/CFD/ CMD2/CIR/P/2022/62 dated May 13, 2022, Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 (hereinafter referred to as "Circulars") and all other relevant circulars issued from time to time and all other relevant circulars issued from time to time, without the physical presence of the Members at a common venue.

The Annual Report of the Company including AGM Notice for the Financial Year ended March 31, 2026 ("Annual Report") were sent through electronic mode only to all those members whose email id's are registered with Company or its Registrar and Share Transfer Agent or the Depositories, in accordance with the MCA circulars and the SEBI circulars and the same has been completed on Monday, August 17, 2026 and as per Regulation 36 (1) (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations, 2015"), a letter providing web link is being sent to those member(s) who have not registered their email address(es) either with the Company or with any Depository or RTA of the Company. Members can join and participate in the AGM through VC / OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the AGM are provided in the Notice of the AGM. Members participating through the VC / OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The Annual Report is also available on the Company's website at <https://www.bluestone.com/investor-relations.html#governance> and on the website of the Stock Exchange i.e. BSE Limited website at www.bseindia.com and National Stock Exchange of India Limited website at www.nseindia.com and on the website of **National Securities Depository Limited ("NSDL")** at <https://nsdl.com/> (agency for providing the e-Voting facility).

Members holding shares in physical mode and / or who have not registered / updated their email address with the Company / its Registrar and Share Transfer Agent / the Depositories and / or who has acquired shares and become member of the Company after the dispatch of notice and holding shares as of the cut-off date i.e. September 07, 2026 can obtain Annual Report from website of Company / Stock Exchange(s) / NSDL and / or login details for joining the AGM through VC / OAVM facility including e-voting by sending scanned copy of: a) Copy of the signed request letter mentioning the folio number / DP Id and Client Id; name and address of the member; b) Self - attested copy of PAN Card; and c) Self-attested copy address proof (Eg. Aadhar, Driving license, Election Identity Card, Passport) of the member by email to secretarial@bluestone.com.

NOTICE is also hereby given that pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of SEBI Listing Regulations, the Company is providing a facility to the members to cast their votes electronically on all the resolutions set forth in the Notice convening the said meeting ("e-voting"). The Company has availed the services of NSDL to provide the facility of remote e-voting / e-voting at the AGM. Members whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting in the meeting. The voting rights of members shall be in proportion to their shares in paid up equity capital of the Company as on cut-off date i.e. September 07, 2026.

The Remote e-voting shall commence on Friday, September 11, 2026 at 09:00 A.M. (IST) and ends on Sunday, September 13, 2026 at 05:00 P.M. (IST). During this period members of the Company, holding shares either in physical form or in dematerialised form, as on the cut - off date i.e. September 07, 2026 may cast their vote electronically. The remote e-voting module shall be disabled by the NSDL for voting thereafter. The facility of e-voting will also be made available at the AGM. Only those members attending the AGM through VC/OAVM, who have not cast their vote by remote e-voting and are otherwise not barred from doing so, will be able to vote at the AGM. A member may participate in the general meeting even after exercising his right to vote through remote e-voting but shall not be allowed to e-vote again in the meeting.

Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the AGM Notice and holding shares as of the cut-off date may obtain login id and password by sending a request at evoting@nsdl.com and also refer to the voting instructions on the NSDL website. However, if he/she is already registered with NSDL for remote e-voting then he/ she can use his/her existing User ID and password for casting vote or following the procedure as mentioned in the AGM Notice. Further, any person, who ceases to be the member of the Company as on the cut-off date and is in receipt of this communication, shall treat the same for information purpose only.

The detailed instructions for joining the AGM through VC / OAVM and casting the vote through remote e voting / e-voting at the AGM is provided in the Notice of the AGM. Members are requested to carefully go through the same. Members, who need assistance and/or having any grievances before or during the AGM regarding e-voting facility and/or VC/OAVM facility, can send a request to Ms. Prajakta Pawle, Deputy Manager -NSDL, 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400 051 at evoting@nsdl.com or call on toll free no.: 022 - 4886 7000 or email at secretarial@bluestone.com.

NOTICE is also hereby given that pursuant to section 91 of the Act read with Rules made thereunder, the Register of Members and Share Transfer Books of the Company will remain closed from September 07, 2026 to September 14, 2026 (both days inclusive) for the purpose of Annual General Meeting.

For and on behalf of the Board of Directors
of BlueStone Jewellery and Lifestyle Limited

Sd/-

Gaurav Singh Kushwaha
Managing Director
DIN: 01674879

Date: August 18, 2026

Place: Mumbai

"IMPORTANT"

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



SYMBIOTEC PHARMALAB LIMITED

Symbiotec Pharnalab Limited (our "**Company**") was incorporated as 'Symbiotec Pharnalab Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 20, 2002, issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Subsequently, in the interest of business expansion and issuing fresh shares to the public to meet requirements of funds for a project being undertaken by the Company which would have resulted into increase in the members of the Company beyond fifty, our Company was converted from a private limited company to a public limited company, pursuant to the Board resolution dated September 22, 2005 and a resolution passed in the extraordinary general meeting of our Shareholders held on October 18, 2005 and the name of our Company was changed to Symbiotec Pharnalab Limited, and a certificate of change of name dated October 27, 2005 was issued to our Company by the Registrar of Companies, Madhya Pradesh & Chhattisgarh. Further, considering the absence of public involvement in the shareholding pattern and the management of the Company, our Company was converted to a private limited company pursuant to the Board resolution dated April 23, 2014 and a resolution passed in the extraordinary general meeting of our Shareholders on May 22, 2014 and the name of our Company was changed to Symbiotec Pharnalab Private Limited and a certificate of incorporation, consequent upon conversion to a private limited was issued by the RoC on July 25, 2014. Thereafter, as part of the Company's strategic vision for future growth and expansion, our Company was converted into a public company, pursuant to the Board resolution dated September 11, 2025 and a special resolution dated September 12, 2025 passed in the extraordinary general meeting of our Shareholders. Consequently the name of our Company was changed to Symbiotec Pharnalab Limited and a fresh certificate of incorporation dated September 26, 2025, consequent upon conversion to a public company, was issued by the Registrar of Companies, Central Processing Centre. For further details on the changes in the name and registered office of our Company, see "*History and Certain Corporate Matters*" on page 269 of the draft red herring prospectus dated December 19, 2025 ("DRHP").

Corporate Identity Number: U24232MP2002PLC015293; Website: www.symbiotec.com

Registered and Corporate Office: 385/2, Pigdamber, Rau, Mhow, Indore – 453 331, Madhya Pradesh, India

Contact Person: Salil Jain, Company Secretary and Compliance Officer; Telephone: +91 731 667 6405; Email: secretarial@symbiotec.com

THE PROMOTERS OF OUR COMPANY: ANIL SATWANI, KASHISH SATWANI, SUSHIL SATWANI AND SATWANI HOLDINGS LLP

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹21,800.00 MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,500.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹20,300.00 MILLION, COMPRISING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,800.00 MILLION BY SATWANI HOLDINGS LLP (THE "PROMOTER SELLING SHAREHOLDER"), UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹12,500.00 MILLION BY ROSEWOOD INVESTMENTS AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹6,000.00 MILLION BY INDIA BUSINESS EXCELLENCE FUND – III (THE "INVESTOR SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

IN ACCORDANCE WITH AND SUBJECT TO REGULATION 33 OF THE SEBI ICDR REGULATIONS, THE OFFER MAY INCLUDE A RESERVATION OF UP TO [●] EQUITY SHARES (OF FACE VALUE OF ₹2 EACH), AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO 5% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●]%(EQUIVALENT TO ₹[●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER APPLICABLE LAW, AT ITS DISCRETION, AGGREGATING UP TO ₹300.00 MILLION (THE "PRE-IPO PLACEMENT"), PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THAT THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN THE LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS, AND DETAILS OF THE PRE-IPO PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS, IN ACCORDANCE WITH REGULATION 54 OF THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE MINIMUM BID LOT AND THE EMPLOYEE DISCOUNT, IF ANY, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), HINDI ALSO BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

NOTICE TO INVESTORS ("Notice")

This is in relation to the DRHP dated December 19, 2025 ("DRHP"), filed by our Company with the Securities and Exchange Board of India ("SEBI") and the **Stock Exchanges** in connection with the Offer.

Potential bidders may note the following:

In this regard, our Company has received intimation letters each dated August 17, 2026, regarding the following transfers of Equity Shares:

- Transfer by Anil Satwani, our Individual Promoter, of 340,000 Equity Shares having face value of ₹2 each, for cash at a price of ₹ 988.00 per Equity Share, aggregating to ₹ 335.92 million, to Motilal Oswal India Excellence Fund – Mid to Mega Series III, pursuant to share purchase agreement dated August 17, 2026;
- Transfer by Satwani Holdings LLP, our Corporate Promoter, of 165,000 Equity Shares having face value of ₹2 each for cash at a price of ₹ 988.00 per Equity Share, aggregating to ₹ 163.02 million, to Motilal Oswal India Excellence Fund – Mid to Mega Series III, pursuant to share purchase agreement dated August 17, 2026;
- Transfer by India Business Excellence Fund – III, our Investor Selling Shareholder, of 197,244 Equity Shares having face value of ₹2 each for cash at a price of ₹ 200.00 per Equity Share, aggregating to ₹ 39.45 million, to Satwani Holdings LLP, pursuant to share purchase agreement dated August 17, 2026;
- Transfer by Rosewood Investments, our Investor Selling Shareholder, of 1,508,478 Equity Shares, having face value of ₹2 each, for cash at a price of ₹ 200.00 per Equity Share, aggregating to ₹ 301.70 million, to Satwani Holdings LLP, pursuant to share purchase agreement dated August 17, 2026;
- Transfer by Mahendra Fulchand Sundesha, of 4,282 Equity Shares having face value of ₹2 each for cash at a price of ₹ 200.00 per Equity Share, aggregating to ₹ 0.86 million, to Satwani Holdings LLP pursuant, to share purchase agreement dated August 17, 2026; and
- Transfer by Namaranyan Nathmal Saraf jointly with Indra Saraf, of 2,340 Equity Shares having face value of ₹2 each for cash at a price of ₹ 200.00 per Equity Share, aggregating to ₹ 0.47 million, to Satwani Holdings LLP, pursuant to share purchase agreement dated August 17, 2026.

S. No.	Date of transfer	Name of Transferor	Name of Transferee	Number of equity shares transferred	Percentage of pre-Offer share capital of our Company	Face value per equity share (₹)	Transfer price per equity share (₹)	Nature of consideration	Total consideration (₹ in million)
1.	August 17, 2026	Anil Satwani	Motilal Oswal India Excellence Fund – Mid to Mega Series III	340,000	0.54	2	988.00	Cash	335.92
2.	August 17, 2026	Satwani Holdings LLP		165,000	0.26	2	988.00	Cash	163.02
		Total		505,000	0.80				498.94
3.	August 17, 2026	India Business Excellence Fund – III	Satwani Holdings LLP	197,244	0.31	2	200.00	Cash	39.45
4.	August 17, 2026	Rosewood Investments		1,508,478	2.40	2	200.00	Cash	301.69
5.	August 17, 2026	Mahendra Fulchand Sundesha		4,282	0.01	2	200.00	Cash	0.86
6.	August 17, 2026	Narnarayan Nathmal Saraf jointly with Indra Saraf		2,340	Negligible	2	200.00	Cash	0.47
		Total		1,712,344	2.73				342.47

Please note that the Equity Shares transferred pursuant to the Secondary Sale, being the pre-Offer Equity share capital held by persons other than the Promoters shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.

Except for Satwani Holdings LLP, which is the Corporate Promoter of our Company, Motilal Oswal India Excellence Fund – Mid to Mega Series III is not connected with the Company, our Promoters, the Promoter Group, the Directors, the Key Managerial Personnel, the Subsidiaries or its directors or key managerial personnel, in any manner.

The above Notice is to be read in conjunction with the DRHP. Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP. Accordingly, this Notice does not include all the changes and/or updates that will be included in the RHP and the Prospectus to be filed with the Registrar of Companies, Madhya Pradesh at Gwalior ("RoC") and thereafter with SEBI and the Stock Exchanges, as applicable. Please note that the information included in the DRHP will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the RHP and the Prospectus. Investors should not rely on the DRHP or this Notice for any investment decision, and should read the RHP, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
JM Financial Limited 7 th Floor, Cnergy Appasaheb Marathe Mung Prabhadevi, Bandra 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: symboltec ipo@jmfll.com Investor Grievance email: grievance.ibd@jmfll.com Website: www.jmfll.com Contact person: Prachee Dhuri SEBI Registration No.: INM000010361	Avendus Capital Private Limited Platina Building, 9 th Floor, 901, Plot No C-59, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 6648 0050 Email: symbiotec.ipo@avendus.com Investor grievance email: investorgrievance@avendus.com Website: www.avendus.com Contact person: Sarthak Sawa / Ananya Chawla SEBI Registration No: INM000011021	Motilal Oswal Investment Advisors Limited ^{AA} Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai – 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: sp.ipo@motalaloswal.com Investor Grievance E-mail: moiapredressal@motalaloswal.com Website: www.motalaloswal.com Contact Person: Kunal Thakkar/Vaibhav Shah SEBI Registration No.: INM000011005	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11, Plot F, Shiv Sagar Estate, Dr. Annie Besant Marg, Worli, Mumbai – 400 018, Maharashtra, India Telephone: +91 22 4037 4037 E-mail: symbiotecipo@nomura.com Investor Grievance E-mail: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Contact Person: Vishal Kanjani / Chirag Shah SEBI Registration No.: INM000011419	MUFU Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: symbiotecpharmalab.ipo@in.mpmf.com Investor grievance email: symbiotecpharmalab.ipo@in.mpmf.com Website: www.in.mpmf.com Contact person: Shanti Gopalkrishnan SEBI Registration No: INR000004058
COMPANY SECRETARY AND COMPLIANCE OFFICER				
Salil Jain , 385/2, Pigdamber, Rau, Mhow, Indore – 453 331, Madhya Pradesh, India; Email: secretarial@symbiotec.com				

^{AA}In compliance with the proviso to regulation 21A(1) and explanation (iii) to regulation 21A(1) of the SEBI Merchant Bankers Regulations, and regulation 23(3) of the SEBI ICDR Regulations, Motilal Oswal Investment Advisors Limited will be involved only in marketing the Offer. Motilal Oswal Investment Advisors Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

For Symbiotec Pharnalab Limited

On behalf of the Board of Directors

Sd/-

Salil Jain

Company Secretary and Compliance Officer

Place: Madhya Pradesh, India

Date: August 17, 2026

Symbiotec Pharnalab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated December 19, 2025 with the SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.symbiotec.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e., JM Financial Limited, Avendus Capital Private Limited, Motilal Oswal Investment Advisors Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.jmfll.com, www.avendus.com, www.motalaloswalgroup.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "**Risk Factors**" on page 42 of the DRHP and the details set out in the Red Herring Prospectus, when filed. Any potential investors should not rely on the DRHP for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

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