

HI-KLASS TRADING AND INVESTMENT LIMITED

Regd Off: 02, Shanti Kutir Building, Shivaji Road, Off M G Road, Kandivali West, Mumbai - 400067

CIN: L51900MH1992PLC066262, Website: www.hiklass.co.in

Contact: 8100121394, Email ID: info@hiklass.co.in

27-02-2026

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

**Sub: Outcome for the Board Meeting held on 27-02-2026 at 6:00 PM and concluded at 6:45 PM
Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

This is further to the intimation given by the Company on December 16, 2025 w.r.t allotment of 19300000 Convertible Warrants of Face Value Rs. 5/- Each on Preferential allotment basis at an Offer Price of Rs. 25/- Each and pursuant to members' approval dated September 27, 2025.

This is to inform you that the Securities Allotment Committee of the Board of Directors of the Company at its meeting held i.e. 27-02-2026 have approved the allotment of 31,62,500 Equity Shares of Rs. 25/- each pursuant to Conversion of Fully Convertible Equity Share Warrants ("Warrants") upon receipt of Rs. 18.75/- per warrant (being 75% of the issue price} aggregating to Rs. 5,92,96,875/- to the persons belonging to both promoter and non-promoter Category.

Pursuant to the above allotment, the issued and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	No. of Shares	Value (FV Rs.5/- Each)	No. of Shares	Value (FV Rs.5/- Each)
Issued Capital	2,70,54,900	13,52,74,500	3,02,17,400	15,10,87,000
Paid up Capital	2,70,54,900	13,52,74,500	3,02,17,400	15,10,87,000

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at Annexure-A.

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We request you to kindly take the said outcome on record.

Thanking You

Yours faithfully,

FOR HI-KLASS TRADING AND INVESTMENT LIMITED

**SANJAY KUMAR JAIN
MANAGING DIRECTOR
DIN: 00415316**

Encl.: As Above

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ANNEXURE A

SR. NO.	PARTICULARS OF SECURITIES	DETAILS
a.	Type of Securities Issued	Equity Shares issued upon exercise of the convertible warrants
b.	Type of Issue	Equity shares issued upon exercise of the Convertible Warrants which were issued by way of a preferential allotment.
c.	Issue Price	Rs. 25/- per warrant (at Premium of Rs. 20/-) as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):-	
1.	Name of Investors and their corresponding subscription of No. of Warrants	As Per Annexure I & Annexure II
2.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 31,62,500 fully convertible warrants into 31,62,500 fully paid-up Equity Shares of the Company of FV Rs.5 /- Each. 32,95,000 Convertible Warrants are outstanding and eligible to be converted into Equity Shares of the Company within 18 months from the date of the allotment of the Convertible warrants i.e. from December 16, 2025 subject to realisation of 75% of the balance offer price amount from the respective warrant holders.

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Annexure 1

Sr.No	Name of the Allottees	Pre-holding	Pre holding %	No. of Outstanding Warrants Pending Conversion	No. of Warrants Converted in to Equity Shares in BM held on 27-02-2026	Post allotment holding	Post holding %	Category
1	Nico India Consultancy LLP*	59,06,720	21.83%	12,55,000	9,60,000	68,66,720	22.72%	Promoter
2	Dipak Kumar Bajaj	0	0	4,00,000.00	4,00,000.00	4,00,000.00	1.32%	Public
3	Nitu Bajaj	0	0	3,25,000.00	3,25,000.00	3,25,000.00	1.08%	Public
4	Rahul Bajaj	0	0	1,77,500.00	1,77,500.00	1,77,500.00	0.59%	Public
5	Dinesh Goyal	0	0	4,00,000.00	4,00,000.00	4,00,000.00	1.32%	Public
6	Yatharth Goyal	0	0	3,00,000.00	3,00,000.00	3,00,000.00	0.99%	Public
7	Rashmi Goyal	0	0	4,00,000.00	4,00,000.00	4,00,000.00	1.32%	Public
8	Hilltop Healthcare Centre Limited*	0	0	2,00,000.00	2,00,000.00	2,00,000.00	0.66%	Public

*UBO details

Nico India Consultancy LLP is Suman Jain Pan - ACQPJ1880K

Hilltop Healthcare Centre Limited is Dinesh Goyal - ADQPG1810M

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Annexure II

Outstanding Convertible warrants details still pending as on date of this meeting:

Sr.No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	Balance Warrants Pending Conversion After 3rd Tranche of Conversion of Warrants
1	Nico India Consultancy LLP	PROMOTER	2,95,000
2	Ashok Kabra	NON PROMOTER	7,50,000
3	Vidhi Kabra	NON PROMOTER	7,50,000
4	Jugal Kabra	NON PROMOTER	7,50,000
5	Sangeeta Kabra	NON PROMOTER	7,50,000

For Hi-Klass Trading and Investment Limited

Sanjay Kumar Jain
(Managing Director)
DIN: 00415316