

NICOINDIA CONSULTANCY LLP

LLPIN- ACK-2950

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Email Id : nicoindia2024@gmail.com

02-03-2026

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To, HIKLASS TRADING AND INVESTMENT LIMITED 02, Shanti Kutir Building, Shivaji Road, M G Road, Kandivali West, Mumbai, Maharashtra, 400067
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Sub: Intimation/Disclosures under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we at **NICOINDIA CONSULTANCY LLP**, Promoter of **Hi-Klass Trading and Investment Limited** ("the Company") wish to inform that pursuant to allotment of **9,60,000 Equity Shares pursuant to Convertible warrants** of Rs. 5/- each of the Company were allotted to me on Preferential Allotment basis at an offer price of Rs.25/- by the company.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely

FOR NICO INDIA CONSULTANCY LLP

Suman
Jain

Digitally signed by
Suman Jain
Date: 2026.03.02
12:47:00 +05'30'

Suman Jain
Designated Partner

Place: Kolkata

Encl.: as above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	HIKLASS TRADING AND INVESTMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NICO INDIA CONSULTANCY LLP		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	5906720	21.83%	17.62%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1255000	4.63%	3.74%
e) Total (a+b+c+d)	7161720	26.47%	21.37%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ held	960000	3.17%	2.86%
b) VRs acquired / held otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	Nil	N.A.	N.A.

in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	960000	3.17%	2.86%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	68,66,720	22.72%	20.49%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	295000	0.98%	0.88%
e) Total (a+b+c+d)	71,61,720	23.70%	21.37%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS		
Date of acquisition / sale of shares / VR or receipt of intimation of allotment of shares, whichever is applicable	02-03-2026		
Equity shares capital / total voting capital of the TC before the said acquisition / sale	2,70,54,900 Equity Shares of Re. 5/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition / sale	3,02,17,400 Equity Shares of Re. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,35,12,400 Equity Shares of Re. 5/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR NICO INDIA CONSULTANCY LLP

Suman Jain Digitally signed by
Suman Jain
Date: 2026.03.02
12:46:03 +05'30'

Suman Jain
Designated Partner

Date: 02-03-2026