RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C.Ramasamy Raja Salai,
Post Box No. 1, Rajapalaiyam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298
PAN : AAACR8897F
GSTIN : 33AAACR8897F1Z1

Telephone : 91 4563 235666 (5 lines)
Fax : 91 4563 236520
E-mail : rajacot@ramcotex.com
rajacot@bsnl.in
Website : www.rajapalayammills.co.in

M/s. BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 532503

Date : 13-08-2026

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 13-08-2026 and Disclosure under Reg 30 of SEBI (LODR) Regulations, 2015.

This is to inform you that, the Board of Directors of the company at their meeting held today have inter alia considered and made the following decision:

1. The Board has approved the Un-audited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2026.

   Pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015, we also enclose the following, duly approved by the Board:

   a. Standalone and Consolidated Un-audited Financial Results for the quarter ended 30th June, 2026, along with the Auditor's Limited Review Report thereon as **Annexure - A**.

   b. Copy of Consolidated Un-audited Financial Results for the quarter ended 30th June, 2026 being published in newspaper as per regulation 47(1) of SEBI (LODR) Regulations, 2015, as **Annexure - B**.

Time of commencement of the Board Meeting	-	12:00 P.M.
Time of completion of the Board Meeting	-	12:30 P.M.

Thanking you,
For RAJAPALAYAM MILLS LIMITED

K.
MAHESWARAN

Digitally signed by K. MAHESWARAN
DN: c=IN, postalCode=641023, st=TAMIL NADU, street=131 J ,METTUR MAIN ROAD ,COIMBATORE,641023, l=COIMBATORE, o=Personal, serialNumber=b9593e959c8dbda0ac191fe4f21c6012d76d5eecb0581287376fede1618940b5, pseudonym=1b6c41c3f8514d7c9118d7e0bbd1cba1, 2.5.4.20=927c0766ca3f40db0a55b7f13e4ad4e9d42e3fadcc0e76e1012a8be5fcb22eae, email=MAHES.SECRETARY@GMAIL.COM, cn=K. MAHESWARAN
Date: 2026.08.13 12:36:48 +05'30'

K. MAHESWARAN
SECRETARY

Encl: As above.

Annexure - A

RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Rajapalaiyam - 626 117, Tamil Nadu.
CIN: L17111TN1936PLC002298
Telephone No. 04563-235666, Fax No. 04563-236520
E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

STANDALONE UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	**Income**				
	a. Revenue from Operations	**26,127.64**	26,934.20	18,856.76	94,204.11
	b. Other Income	**507.12**	521.18	357.60	2,484.65
	Total Income	**26,634.76**	27,455.38	19,214.36	96,688.76
2	**Expenses**				
	a. Cost of Materials Consumed	**11,250.74**	10,773.69	10,603.04	43,589.34
	b. Purchases of Stock-in-Trade	**2,635.00**	2,671.39	655.11	6,106.04
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade	**(1,196.00)**	593.70	(2,034.61)	(1,147.83)
	d. Employee Benefits Expenses	**3,563.50**	3,329.69	3,190.17	13,052.76
	e. Finance Costs	**2,105.00**	2,172.67	2,374.29	9,209.11
	f. Depreciation and Amortisation Expenses	**1,885.54**	1,859.54	1,877.92	7,539.23
	g. Power & Fuel	**1,758.01**	2,050.65	1,005.65	5,581.87
	h. Other Expenditure	**4,349.41**	4,530.57	3,149.67	14,869.81
	Total Expenses	**26,351.20**	27,981.90	20,821.24	98,800.33
3	Profit / (Loss) from ordinary activities before tax and exceptional items(1-2)	**283.56**	(526.52)	(1,606.88)	(2,111.57)
4	Exceptional items (Refer Note No. 3)	**(100.60)**	55.69	(21.84)	84.40
5	Profit / (Loss) Before Tax (3 + 4)	**182.96**	(470.83)	(1,628.72)	(2,027.17)
6	Tax Expenses				
	-Current Tax Expenses / (Savings)	**-**	-	-	-
	-Deferred Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
	Total Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
7	Net Profit / (Loss) for the period (5-6)	**111.59**	(344.22)	(1,224.30)	(1,512.38)
8	Other Comprehensive Income/(Loss), net of tax	**0.92**	76.76	0.66	177.20
9	Total Comprehensive Income / (Loss) after tax for the period (7+8)	**112.51**	(267.46)	(1,223.64)	(1,335.18)
10	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	**922.02**	922.02	922.02	922.02
11	Other Equity				40,753.89
12	Net Worth				41,675.91
13	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	**1.21**	(3.73)	(13.28)	(16.40)

RAJAPALAYAM MILLS LIMITED RAJAPALAIYAM

Notes:

1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 13-08-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

2) On 21-11-2025, the Central Government notified the Code on Social Security, 2020, the Industrial Relations Code, 2020, the Code on Wages 2019 and the Occupational Safety. Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), subsuming various existing labour and industrial laws governing employee benefits during employment and post employment period. The Ministry of Labour & Employment has notified the Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation in accordance with Ind AS 19 Employee Benefits read with FAQ issued by Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continue to monitor the finalisation of State Rules and any further clarifications issued by the Government in relation to the Labour Codes and will appropriately give effect to such changes in the books, as and when required.

3) Exceptional items represent the following:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	**-**	-	-	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(100.60)**	55.69	(21.84)	64.07
Total	**(100.60)**	55.69	(21.84)	84.40

4) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	**-**	95.88	-	196.30
Gain / (Loss) on Equity Instruments through OCI (net of tax)	**0.92**	(19.12)	0.66	(19.10)
Total	**0.92**	76.76	0.66	177.20

5) The Company is primarily engaged in the manufacture and sale of textiles products. From the current quarter, the power segment is considered as part of textile business for internal reporting purposes as entire power is captively consumed for textile operations. Hence, as per Ind AS 108, "Operating Segments", no disclosure related to segments are presented. The Company adjusted power generated from windmill with power cost on actual consumption basis.

6) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

7) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

RAJAPALAYAM,
13-08-2026

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Rajapalayam Mills Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors
RAJAPALAYAM MILLS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone financial results of **RAJAPALAYAM MILLS LIMITED** ("the Company") for the quarter ended 30th June 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the 'Listing Regulations').

2. This Statement is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the company personnel responsible for financial and accounting matter and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

M.A. JAYARAMAN & CO. CHARTERED ACCOUNTANTS CHENNAI FRN-001310S

5. Attention is drawn to the fact that the figures for the three months ended 31st March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For N.A. JAYARAMAN & Co.,
Chartered Accountants
Firm Regn. No 001310S

T.G. Harisha
Partner
Membership No. 246983
UDIN: 26246983XEKRJT7280

For SRSV & Associates
Chartered Accountants
Firm Regn. No 015041S

V. Rajeswaran
Partner
Membership No. 020881
UDIN: 26020881ITMVQP9831

Place: Chennai
Dated: 13th August 2026

RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
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Rajapalaiyam - 626 117, Tamil Nadu.
CIN: L17111TN1936PLC002298
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E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER 30TH JUNE, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	**Income**				
	a. Revenue from Operations	**26,127.64**	26,934.20	18,856.76	94,204.11
	b. Other Income	**507.12**	521.19	357.60	1,723.34
	Total Income	**26,634.76**	27,455.39	19,214.36	95,927.45
2	**Expenses**				
	a. Cost of Materials Consumed	**11,250.74**	10,773.69	10,603.04	43,589.34
	b. Purchases of Stock-in-Trade	**2,635.00**	2,671.39	655.11	6,106.04
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade.	**(1,196.00)**	593.70	(2,034.61)	(1,147.83)
	d. Employee Benefits Expenses	**3,563.50**	3,329.69	3,190.17	13,052.76
	e. Finance Costs	**2,105.00**	2,172.67	2,374.29	9,209.11
	f. Depreciation and Amortisation Expenses	**1,885.54**	1,859.54	1,877.92	7,539.23
	g. Power & Fuel	**1,758.01**	2,050.65	1,005.65	5,581.87
	h. Other Expenditure	**4,349.41**	4,530.58	3,149.67	14,869.82
	Total Expenses	**26,351.20**	27,981.91	20,821.24	98,800.34
3	Profit / (Loss) from ordinary activities before exceptional items and tax (1-2)	**283.56**	(526.52)	(1,606.88)	(2,872.89)
4	Exceptional items (Refer Note No.5)	**(100.60)**	55.69	(21.84)	84.40
5	Profit / (Loss) Before Tax (3 + 4)	**182.96**	(470.83)	(1,628.72)	(2,788.49)
6	Tax Expenses				
	- Current Tax Expenses / (Savings)	**-**	-	-	-
	- Deferred Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
	Total Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
7	Net Profit / (Loss) for the period before share of profit of Associates (5-6)	**111.59**	(344.22)	(1,224.30)	(2,273.70)
8	Share of Net Profit of Associates, net of tax	**1,643.68**	3,305.05	2,036.68	13,709.83
9	Profit / (Loss) for the period (7+8)	**1,755.27**	2,960.83	812.38	11,436.13
10	Other Comprehensive Income, net of tax	**0.92**	76.76	0.66	177.20
11	Share of OCI of Associates, net of tax	**(39.08)**	(428.72)	271.86	(228.20)
12	Total Comprehensive Income / (Loss) after tax for the period (9+10+11)	**1,717.11**	2,608.87	1,084.90	11,385.13
13	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	**920.41**	920.41	920.41	920.41
14	Other Equity				2,41,858.13
15	Net Worth				2,42,778.54
16	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	**19.07**	32.17	8.83	124.25

RAJAPALAYAM MILLS LIMITED RAJAPALAYAM

Notes:

1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 13-08-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

2) The Consolidated financial results have been prepared in accordance with Ind AS 110 read with Ind AS 28. The consolidated results include the standalone results of parent Company (Rajapalayam Mills Limited) and its Associates viz., The Ramco Cement Limited, Ramco Industries Limited and Ramco Systems Limited.

3) On 21-11-2025, the Central Government notified the Code on Social Security, 2020, the Industrial Relations Code, 2020, the Code on Wages 2019 and the Occupational Safety. Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), subsuming various existing labour and industrial laws governing employee benefits during employment and post employment period. The Ministry of Labour & Employment has notified the Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation in accordance with Ind AS 19 Employee Benefits read with FAQ issued by Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continue to monitor the finalisation of State Rules and any further clarifications issued by the Government in relation to the Labour Codes and will appropriately give effect to such changes in the books, as and when required.

4) Key standalone financial information: (₹ in Lakhs)

Particulars	**Quarter ended**			**Year ended**
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Total Income	**26,634.76**	27,455.38	19,214.36	96,688.76
Net Profit / (Loss) before exceptional items and tax	**283.56**	(526.52)	(1,606.88)	(2,111.57)
Net Profit / (Loss) before tax	**182.96**	(470.83)	(1,628.72)	(2,027.17)
Net Profit / (Loss) after tax	**111.59**	(344.22)	(1,224.30)	(1,512.38)

The standalone financial results of the Company are available on the Bombay Stock Exchange website www.bseindia.com and the Company's website www.rajapalayammills.co.in

5) Exceptional items represent the following: (₹ in Lakhs)

Particulars	**Quarter ended**			**Year ended**
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	**-**	-	-	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(100.60)**	55.69	(21.84)	64.07
Total	**(100.60)**	55.69	(21.84)	84.40

6) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

(₹ in Lakhs)

Particulars	**Quarter ended**			**Year ended**
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	**-**	95.88	-	196.30
Gain / (Loss) on Equity Instruments through OCI (net of tax)	**0.92**	(19.12)	0.66	(19.10)
Total	**0.92**	76.76	0.66	177.20

7) The Company is primarily engaged in the manufacture and sale of textiles products. From the current quarter, the power segment is considered as part of textile business for internal reporting purposes as entire power is captively consumed for textile operations. Hence, as per Ind AS 108, "Operating Segments", no disclosure related to segments are presented. The Company adjusted power generated from windmill with power cost on actual consumption basis.

8) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

9) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,

RAJAPALAYAM MILLS LIMITED RAJAPALAYAM

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

RAJAPALAYAM,
13-08-2026

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Rajapalayam Mills Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

The Board of Directors of RAJAPALAYAM MILLS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated financial results of **RAJAPALAYAM MILLS LIMITED** ("the Company") and its share of net profit after tax and total comprehensive income of its associates for the quarter ended 30th June 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing obligations and Disclosure Requirements) regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of the following Associates:

   a) The Ramco Cements Limited
   b) Ramco Industries Limited
   c) Ramco Systems Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying statements, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

CHENNAI FRN-001310S CHARTERED ACCOUNTANTS

6. The consolidated interim unaudited financial results include the Company's share of net profit after tax of Rs. 1,642.50 Lakhs and total comprehensive income of Rs. 1,605.08 Lakhs for the quarter ended 30th June 2026 in respect of two associates. The interim unaudited financial results have been reviewed by one of us as joint auditor and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter.

7. We did not review the interim unaudited financial results of one associate included in the consolidated unaudited financial results, whose financial statements reflect the Company's share of net profit after tax of Rs. 1.18 Lakhs and total comprehensive loss of Rs. 0.48 Lakhs for the quarter ended 30th June 2026. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this associate, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter.

8. Attention is drawn to the fact that the figures for the three months ended 31st March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For N.A. JAYARAMAN & Co.,
Chartered Accountants
Firm Regn. No 001310S

T.G. Harisha
Partner
Membership No. 246983
UDIN: 26246983UTQVMA9189

For SRSV & Associates
Chartered Accountants
Firm Regn. No. 015041S

V. Rajeswaran
Partner
Membership No. 020881
UDIN: 26020881YAYBXN8256

Place: Chennai
Dated: 13th August 2026

N.A. JAYARAMAN & CO. CHARTERED ACCOUNTANTS CHENNAI FRN-001310S

Annexure - B

RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Post Box No.1, Rajapalaiyam - 626 117, Tamil Nadu.
CIN No.: L17111TN1936PLC002298
Telephone No. 04563-235666, Fax No. 04563-236520
E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

EXTRACT OF CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER 30TH JUNE, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	Total Income from operations	**26,634.76**	27,455.39	19,214.36	95,927.45
2	Net Profit / (Loss) for the period (before tax, exceptional items)	**283.56**	(526.52)	(1,606.88)	(2,872.89)
3	Net Profit / (Loss) for the period before tax (after Exceptional items) (Refer Note No.3)	**182.96**	(470.83)	(1,628.72)	(2,788.49)
4	Net Profit / (Loss) for the period after tax (after Exceptional items) (*)	**1,755.27**	2,960.83	812.38	11,436.13
5	Total Comprehensive Income / (Loss) for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax)	**1,717.11**	2,608.87	1,084.90	11,385.13
6	Equity Share Capital (face value of ₹ 10/- each)	**920.41**	920.41	920.41	920.41
7	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year.				2,41,858.13
8	Earning Per Share of ₹ 10/- each, (Not Annualised) (in ₹)				
	Basic	**19.07**	32.17	8.83	124.25
	Diluted	**19.07**	32.17	8.83	124.25
	(*) Includes Share of Net Profit of Associates, Net of Tax	***1,643.68***	*3,305.05*	*2,036.68*	*13,709.83*

Notes:

1) The above is an extract of the detailed format of quarter ended unaudited statement of profit and loss that has been filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarter ended unaudited statement of profit and loss (Standalone and Consolidated) are available on the Company's website at www.rajapalayammills.co.in and on the website of the Bombay Stock Exchange www.bseindia.com.

2) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 13-08-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

3) Net Profit / (Loss) for the period before tax includes exceptional items, which represent the following items:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	-	-	-	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(100.60)**	55.69	(21.84)	64.07
Total	**(100.60)**	55.69	(21.84)	84.40

4) Key standalone financial information:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Total Income	**26,634.76**	27,455.38	19,214.36	96,688.76
Net Profit / (Loss) before exceptional items and tax	**283.56**	(526.52)	(1,606.88)	(2,111.57)
Net Profit / (Loss) before tax	**182.96**	(470.83)	(1,628.72)	(2,027.17)
Net Profit / (Loss) after tax	**111.59**	(344.22)	(1,224.30)	(1,512.38)

5) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

6) The Previous period figures have been re-grouped / re-stated wherever necessary.

7) The aforementioned Audited Financial Results are available on the Company's website at https://rajapalayammills.co.in/wp-content/uploads/2026/07/FY-2026-27-Q1.pdf and can also be accessed by scanning a Quick Response Code given below:

For RAJAPALAYAM MILLS LIMITED,

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

RAJAPALAYAM,
13-08-2026