

SEC/PPNCD/BSE-NSE/2026/290-14

12 June 2026

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| TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001 | TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051 |
| SCRIP CODE: 500034 | SCRIP CODE: BAJFINANCE - EQ |

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 12 June 2026, allotted 4,50,000 NCDs, at face value of Rs. 1 Lakh each aggregating to Rs. 4,505.15 Crore on private placement basis. The details of the said allotment are as under:

| Sr. No. | Particulars | Details | |
|---------|---|--|---|
| | | OPTION I | OPTION II |
| 1 | Size of the issue | 2,00,000 NCDs of face value of Rs. 1,00,000 each aggregating to Rs. 2,000.90 crore | 2,50,000 NCDs of face value of Rs. 1,00,000 each aggregating to Rs. 2,504.25 crore |
| 2 | Whether proposed to be listed? If yes, name of the stock exchange(s) | The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited. | The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited. |
| 3 | ISIN | FRESH - INE296A07TZO | REISSUE - INE296A07TX5 |
| 4 | Tenure of the instrument | 1096 Days | 1795 (Residual days) |
| | Date of allotment | 12 June 2026 | 12 June 2026 |
| | Date of maturity | 12 June 2029 | 12 May 2031 |
| 5 | Coupon/interest offered | 7.93% p.a. Coupon payment frequency: First coupon payable on 12 June 2027 and annually and on maturity thereafter | 8.00% p.a. Coupon payment frequency: First coupon payable on 12 May 2027 and annually and on maturity thereafter |

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

| Sr. No. | Particulars | Details | |
|---------|---|--|--|
| 6 | Schedule of payment of coupon/interest and principal | 12-06-2027 12-06-2028 12-06-2029 | 12-05-2027 12-05-2028 12-05-2029 12-05-2030 12-05-2031 |
| 7 | Charge/security, if any, created over the assets | The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document. | |
| 8 | Special right/interest/ privileges attached to the instrument and changes thereof | Not applicable | Not applicable |
| 9 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not applicable | Not applicable |
| 10 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not applicable | Not applicable |
| 11 | Details of redemption of debentures | Redeemable on maturity | Redeemable on maturity |

The meeting commenced at 1:40 p.m. and concluded at 2:10 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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