

Rakesh R. Shah

18, Gokul Vrundavan, Jivanpura Road, Telav, Ahmedabad – 382210

Date: September 28, 2026

To,
BSE Limited
Corporate Relations Department,
P.J. Towers, Dalal Street, Fort, Mumbai – 400 001

To,
ECS Biztech Limited
B-02, The First, ECS Corporate House,
behind Keshvbaug Party Plot, off 132 Ft. Road,
Vastrapur, Ahmedabad-380015, Gujarat, India

Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the Captioned Subject, please find enclosed here with disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 1,15,00,000 Equity Share representing 55.95% Equity Share Capital of ECS Biztech Limited pursuant to Share Purchase Agreement (“SPA”) dated July 29, 2026. I, along with another Acquirer Komal Infotech Private Limited have acquired an aggregate 1,22,30,916 Equity Share representing 59.50% Equity Share Capital of ECS Biztech Limited pursuant to Share Purchase Agreement (“SPA”) dated July 29, 2026.

Please take the same on your record and oblige us.

Thanking You,

**RAKESH
RAMANLAL
SHAH**

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**Rakesh Ramanlal Shah
(Acquirer)**

Place: Ahmedabad

Enclosed: As Above

Rakesh R. Shah

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Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

1.	Name of the Target Company (TC)	ECS Biztech Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rakesh Ramanlal Shah Komal Infotech Private Limited		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes (please refer note 1)		
4.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5.	Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of :-				
a) Shares carrying voting rights				
Rakesh Ramanlal Shah		0	0	0
Komal Infotech Private Limited		0	0	0
b) Shares encumbered with the acquirer		-	-	-
c) VRs otherwise than by equity shares		-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
Total (a+b+c+d)		0	0	0
Details of acquisition/sale:				
a) Shares carrying voting rights acquired/sold				
Rakesh Ramanlal Shah		1,15,00,000	55.95	55.95
Komal Infotech Private Limited		7,30,916	3.56	3.56
b) VRs acquired /sold otherwise than by equity shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d) Shares encumbered / invoked/released by the acquirer				
Total (a+b+c+/-d)		1,22,30,916	59.50	59.50
After the acquisition/, holding of:				
a) Shares carrying voting rights				
Rakesh Ramanlal Shah		1,15,00,000	55.95	55.95
Komal Infotech Private Limited		7,30,916	3.56	3.56
b) Shares encumbered with the acquirer		-	-	-
c) VRs otherwise than by equity shares		-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition: -		-	-	-
Total (a+b+c+d)		1,22,30,916	59.50	59.50

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6.	Mode of acquisition / sale	Off-market purchase through Share Purchase Agreement dated July 29, 2026
7.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-
8.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 24, 2026 to September 25, 2026
9.	*Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 20,55,50,470 divided into 2,05,55,047 Equity shares of ₹10 each
10.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 20,55,50,470 divided into 2,05,55,047 Equity shares of ₹10 each
11.	**Total diluted share/voting capital of the TC after the said acquisition / sale	₹ 20,55,50,470 divided into 2,05,55,047 Equity shares of ₹10 each

Part-B***

Name of the Target Company: ECS Biztech Limited

Note-1: At present, the acquirers doesn't belong to promoter & promoter group of the ECS Biztech Limited. However, Share Purchase Agreement dated July 29, 2026 entered into by Mr. Rakesh Ramanlal Shah and Komal Infotech Private Limited with promoter & promoter group selling shareholders of the ECS Biztech Limited had triggered an Open offer under provisions of SEBI (SAST) Regulations. Pursuant to the Open Offer and the transactions contemplated in the Share Purchase Agreement, the Acquirers shall become part of the promoter and Promoter Group of the Target Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Rakesh Ramanlal Shah
(Acquirer)

Place: Ahmedabad