



AUTHUM INVESTMENT & INFRASTRUCTURE LTD.

CIN : L51109MH1982PLC319008

February 27, 2026

To,
**Department of Corporate Relationship
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
Scrip Code: 539177**

**National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol – AIIIL**

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein, we make the necessary disclosure in the form specified under the said Regulations.

We request you to kindly take the above information on your record.

Thank You,

For **Authum Investment & Infrastructure Limited**

Amit K Digitally signed
Dangi by Amit K Dangi
Date: 2026.02.27
16:58:50 +05'30'

Amit Dangi
Whole Time Director
Encl: As above

CC:

**Company Secretary & Compliance Officer
SPICEJET LIMITED
Reg. Address: Indira Gandhi International Airport Terminal 1D, India,
Taluka - Southwest Delhi
New Delhi, 110037**

Registered Office : 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

Ph.: (022) 6747 2117 ✦ E-mail: info@authum.com ✦ Website : www.authum.com

Corporate Office: The Ruby, 11th Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

T +91 22 6838 8100 ✦ Customer Service: T +91 22 4741 5800 ✦ E-mail: customercare@authum.com

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Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SpiceJet Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Authum Investment & Infrastructure Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,72,14,108	2.44%	2.44%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	10,37,00,000	6.80%	6.80%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,09,14,108	9.23%	9.23%
Details of acquisition			
a) Shares carrying voting rights acquired	6,00,00,000 ⁽¹⁾	3.93% ⁽¹⁾	3.93% ⁽¹⁾
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	6,00,00,000⁽¹⁾	3.93%⁽¹⁾	3.93%⁽¹⁾

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,72,14,108 ⁽²⁾	6.37% ⁽²⁾	6.37% ⁽²⁾
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	4,37,00,000 ⁽²⁾	2.86% ⁽²⁾	2.86% ⁽²⁾
e) Total (a+b+c+d)	14,09,14,108⁽²⁾	9.23%⁽²⁾	9.23%⁽²⁾
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Invocation of pledge.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Ordinary equity shares having face value of Rs. 10 each and do not carry any special rights or salient features.		
Date of acquisition or date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 25, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 15,26,09,94,920 comprising of 1,52,60,99,492 equity shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 15,26,09,94,920 comprising of 1,52,60,99,492 equity shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,26,09,94,920 comprising of 1,52,60,99,492 equity shares of Rs. 10 each.		

⁽¹⁾ Pledge on 10,37,00,000 equity shares (representing 6.80% of the total share capital of the TC) earlier created in favour of Authum Investment & Infrastructure Limited has been invoked, out of which shares: (a) 6,00,00,000 equity shares (representing 3.93% of the total share capital of the TC) have been sold by Authum Investment & Infrastructure Limited for recovery of loan amount due; and (b) 4,37,00,000 equity shares (representing 2.86% of the total share capital of the TC) remain in the dematerialized account of Authum Investment & Infrastructure Limited as continuing security for outstanding loan.

⁽²⁾ 4,37,00,000 equity shares (representing 2.86% of the total share capital of the TC) remain in the dematerialized account of Authum Investment & Infrastructure Limited as continuing security for outstanding loan provided by Authum Investment & Infrastructure Limited.

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