



Mini Diamonds (India) Ltd.

DW-9020 Bharat Diamond Bourse, Bandra Kurla Complex, Bandra- East, Mumbai – 400051.
Email: accounts@minidiamonds.net Phone: 022 4964 1850, CIN: L36912MH1987PLC042515

Date: February 13, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400001

Scrip Code: 523373

Subject: Outcome of the Board of Directors' Meeting held today i.e., Friday, February 13, 2026 pursuant to Regulations 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 (read with Part A of Schedule III) and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. on Friday, February 13, 2026, *inter-alia*, considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2025.

In terms of the provisions of Regulation 33 of SEBI Listing Regulations, we are enclosing herewith copy of the Un-Audited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025 along with the Limited Review Reports received from the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 05:00 p.m. (IST) and concluded at 06:00 p.m. (IST).

We request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For **Mini Diamonds (India) Limited**

Upendra Narottamdas Shah

Managing Director

DIN: 00748451

Encl. A/a



Mini Diamonds (India) Ltd.

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

Sr. No.	Particulars	Standalone (in ₹ Lakhs, except EPS)					
		Quarter ended			Nine months ended		
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
a	Revenue from operations	16,663.59	14,944.43	11,565.94	41,653.92	30,878.38	40,566.68
b	Other income	12.58	26.75	10.83	39.36	10.83	35.38
	TOTAL INCOME	16,676.18	14,971.18	11,576.77	41,693.29	30,889.21	40,602.06
2	Expenses:						
a	Cost of Raw materials consumed	(3,963.38)	7,945.12	2,235.11	5,105.18	4,624.47	5,236.77
b	Purchase of stock-in-trade	19,256.13	7,589.70	10,678.31	35,110.58	29,873.09	35,259.94
c	Change in inventories of finished goods, WIP and Stock in trade	526.28	(1,153.70)	(1,964.54)	(532.25)	(4,969.32)	(1,619.02)
d	Employees benefit expense	27.21	2.76	24.24	50.86	58.43	72.86
e	Finance costs	1.40	0.54	5.46	2.13	7.31	9.40
f	Depreciation expense	17.96	12.56	14.11	40.09	38.61	42.32
g	Other expenses	375.27	235.65	359.27	897.27	642.89	1,064.65
	TOTAL EXPENSES	16,240.87	14,632.62	11,351.96	40,673.87	30,275.47	40,066.92
3	The Profit / (Loss) before exceptional items and tax (1-2)	435.30	338.56	224.81	1,019.42	613.74	535.14
4	Exception Items	-	-	-	-	-	-
5	Total Profit Before Tax	435.30	338.56	224.81	1,019.42	613.74	535.14
6	Tax expense						
a	Current tax	108.83	60.94	-	256.18	-	178.65
b	Deferred tax	(0.01)	(0.29)	-	0.38	-	(36.93)
	Short/(Excess) tax provision of earlier years	-	-	-	-	-	63.50
	Total tax expense	108.81	60.65	-	256.56	-	205.22
7	Net Profit for the period from continuing operations	326.49	277.91	224.81	762.86	613.74	329.92
8	Total profit for the period	326.49	277.91	224.81	762.86	613.74	329.92
9	Other Comprehensive Income/(Loss)						
	Items that will not be reclassified to statement of profit & loss	-	-	-	-	-	-
	Less: Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Other Comprehensive Income/(Loss) (net of taxes)	-	-	-	-	-	-
10	Total comprehensive income	326.49	277.91	224.81	762.86	613.74	329.92
11	Other equity Reserves	-	-	-	-	-	-
12	Details of Equity Share Capital						
	Paid-up equity share capital	2,356.91	2,356.91	2,356.91	2,356.91	2,356.91	2,356.91
	Face value of equity share capital (Rs.)	2.00	10.00	10.00	2.00	10.00	10.00
13	Earning per Equity Share Capital						
1	Basic earning per share from continuing and discontinued operations	0.28	1.18	0.95	0.65	2.60	1.40
2	Diluted earning per share from continuing and discontinued operations	0.28	1.18	0.95	0.65	2.60	1.40

Notes:

- The company's main business segment is manufacturing of Gems & Jewellery. Hence, there are no separate reportable segments as per Ind AS 108 "Operating Segment".
- The above financial results (standalone and consolidated) have been prepared in accordance with the Companies (Indian Accounting Standards), Rules, 2015 (Ind AS) as amended, prescribed under Section 133 of Companies Act, 2013, read with rules issued thereunder.
- The above results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 13, 2026. The Statutory Auditors have carried out limited review of the results for the quarter and nine months ended December 31, 2025.
- The Company has incorporated two subsidiary companies i.e. Namra Jewels Private Limited on July 22, 2024 and Pyramid Gold Assaying & Hallmarking Centre Private Limited on August 06, 2024 in India by way of subscription of equity shares and subsequently Namra Jewels Private Limited has commenced business operations after September 30, 2024 and Pyramid Gold Assaying & Hallmarking Centre Private Limited is awaiting some registrations and licenses to commence the business however the company has incurred some expenses, therefore the Un-Audited financial results for the quarter and nine months ended December 31, 2025, have been consolidated accordingly.
- The Board of Directors of the Company at their meeting held on September 08, 2025, have approved the sub-division/split of 1 (one) equity share of the Company of face value of INR 10/- (Indian Rupees Ten Only) each fully paid-up, into 5 (five) equity shares of face value of INR 2/- (Indian Rupees Two Only) each, fully paid-up. The members of the Company, by way of postal ballot, on November 02, 2025, have approved sub-division/split of 1 (one) equity share of the Company of face value of INR 10/- (Indian Rupees Ten Only) each fully paid-up, into 5 (five) equity shares of face value of INR 2/- (Indian Rupees Two Only) each, fully paid-up with the requisite majority. The record date for the said sub-division/split was December 02, 2025. Accordingly, as on the record date 2,35,69,116 equity shares of face value of INR 10/- (Indian Rupees Ten Only) each, fully paid up were sub-divided/ split into 11,78,45,580 equity shares of face value of INR 2/- (Indian Rupees Two Only) each, fully paid-up.
- The earning per share in respect of the previous periods has been restated considering the aforesaid sub division of shares in line with the requirements of Ind AS 33 "Earning Per Share".
- Previous year/quarters figures have been regrouped/reclassified, wherever necessary.
- The above results are available on website of the Company (www.minidiamonds.net) and also on the website of BSE Limited (www.bseindia.com).

Place : Mumbai
Dated : 13TH FEBRUARY, 2026

MINI DIAMONDS INDIA LTD.
MUMBAI
Mr. Upendra Narottamdas Shah
DIN: 00748451
Chairman & Managing Director



Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
Board of Directors of
MINI DIAMONDS (INDIA) LIMITED

We have reviewed the accompanying statement of unaudited financial results of MINI DIAMONDS (INDIA) LIMITED for the third quarter and nine month ended 31st December, 2025 and year to date results for the period from 1st April, 2025 to 31st December, 2025 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rule, 2015, as amended and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards i.e. Indian accounting Standards "Ind AS" prescribed under s.133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MITAL & ASSOCIATES

Chartered Accountants

Firm Reg.No.106456W


CA Mukesh Sharma

PARTNER

M.No.134020

UDIN:

26134020VOZNMG7238

Date: 13th February, 2026



Place: Mumbai



Mini Diamonds (India) Ltd.

DW-9020 Bharat Diamond Bourse, Bandra Kurla Complex, Bandra- East, Mumbai – 400051.
Email: accounts@minidiamonds.net Phone: 022 4964 1850. CIN: L36912MH1987PLC042515

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

Sr. No.	Particulars	Consolidated (₹ Lakhs, except EPS)					
		Quarter ended			Nine months ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
a	Revenue from operations	16,719.65	14,945.83	11,571.04	41,723.26	30,883.49	40,566.68
b	Other income	12.60	26.75	10.83	39.38	10.83	35.38
	TOTAL INCOME	16,732.24	14,972.58	11,581.87	41,762.64	30,894.32	40,602.06
2	Expenses :						
a	Cost of Raw materials consumed	(3,963.38)	7,945.12	2,235.11	5,105.18	4,624.47	5,236.77
b	Purchase of stock-in-trade	19,270.56	7,595.11	10,762.23	35,232.12	29,957.02	35,259.94
c	Change in inventories of finished goods, WIP and Stock in trade	577.05	(1,155.58)	(2,045.04)	(578.67)	(5,049.82)	(1,619.02)
d	Employees benefit expense	30.69	6.86	25.01	62.23	59.20	72.86
e	Finance costs	1.80	0.54	5.46	2.53	7.31	9.40
f	Depreciation expense	18.82	11.56	14.41	40.95	38.91	42.32
g	Other expenses	380.56	246.54	368.12	917.61	651.74	1,064.65
	TOTAL EXPENSES	16,316.11	14,650.14	11,365.30	40,781.96	30,288.83	40,066.92
3	The Profit / (Loss) before exceptional items and tax (1-2)	416.13	322.43	216.57	980.68	605.49	535.14
4	Exception Items	-	-	-	-	-	-
5	Total Profit Before Tax	416.13	322.43	216.57	980.68	605.49	535.14
6	Tax expense						
a)	Current tax	132.11	60.94	-	256.18	-	178.65
b)	Deferred tax	(0.01)	(0.29)	-	0.38	-	(36.93)
	Short/(Excess) tax provision of earlier years	-	-	-	-	-	63.50
	Total tax expense	132.10	60.65	-	256.56	-	205.22
7	Net Profit for the period from continuing operations	284.03	261.79	216.57	724.13	605.49	329.92
8	Total profit for the period	284.03	261.79	216.57	724.13	605.49	329.92
9	Other Comprehensive Income/(loss)						
	Items that will not be reclassified to statement of profit & loss	-	-	-	-	-	-
	Less: Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Other Comprehensive Income/Loss (net of taxes)	-	-	-	-	-	-
10	Total comprehensive income	284.03	261.79	216.57	724.13	605.49	329.92
11	Other equity Reserves	-	-	-	-	-	-
12	Details of Equity Share Capital						
	Paid-up equity share capital	2,356.91	2,356.91	2,356.91	2,356.91	2,356.91	2,356.91
	Face value of equity share capital (Rs.)	2.00	10.00	10.00	2.00	10.00	10.00
13	Earning per Equity Share Capital						
1	Basic earning per share from continuing and discontinued operations	0.24	1.11	0.92	0.61	2.57	1.40
2	Diluted earning per share from continuing and discontinued operations	0.24	1.11	0.92	0.61	2.57	1.40

Notes:

- The company's main business segment is manufacturing of Gems & Jewellery. Hence, there are no separate reportable segments as per Ind AS 108 "Operating Segment".
- The above financial results (standalone and consolidated) have been prepared in accordance with the Companies (Indian Accounting Standards), Rules, 2015 (Ind AS) as amended, prescribed under Section 133 of Companies Act, 2013, read with rules issued thereunder.
- The above results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 13, 2026. The Statutory Auditors have carried out limited review of the results for the quarter and nine months ended December 31, 2025.
- The Company has incorporated two subsidiary companies i.e. Namra Jewels Private Limited on July 22, 2024 and Pyramid Gold Assaying & Hallmarking Centre Private Limited on August 06, 2024 in India by way of subscription of equity shares and subsequently Namra Jewels Private Limited has commenced business operations after September 30, 2024 and Pyramid Gold Assaying & Hallmarking Centre Private Limited is awaiting some registrations and licenses to commence the business however the company has incurred some expenses, therefore the Un-Audited financial results for the quarter and nine months ended December 31, 2025, have been consolidated accordingly.
- The Board of Directors of the Company at their meeting held on September 08, 2025, have approved the sub-division/split of 1 (one) equity share of the Company of face value of INR 10/- (Indian Rupees Ten Only) each fully paid-up, into 5 (five) equity shares of face value of INR 2/- (Indian Rupees Two Only) each, fully paid-up. The members of the Company, by way of postal ballot, on November 02, 2025, have approved sub-division/split of 1 (one) equity share of the Company of face value of INR 10/- (Indian Rupees Ten Only) each fully paid-up, into 5 (five) equity shares of face value of INR 2/- (Indian Rupees Two Only) each, fully paid-up with the requisite majority. The record date for the said sub-division/split was December 02, 2025. Accordingly, as on the record date 2,35,69,116 equity shares of face value of INR 10/- (Indian Rupees Ten Only) each, fully paid up were sub-divided/ split into 11,78,45,580 equity shares of face value of INR 2/- (Indian Rupees Two Only) each, fully paid-up.
- The earning per share in respect of the previous periods has been restated considering the aforesaid sub division of shares in line with the requirements of Ind AS 33 "Earning Per Share".
- Previous year/quarters figures have been regrouped/reclassified, wherever necessary.
- The above results are available on website of the Company (www.minidiamonds.net) and also on the website of BSE Limited (www.bseindia.com).

Place : Mumbai
Dated : 13TH FEBRUARY ,2026

www.minidiamonds.net



Minendra Narottamas Shah
DIN: 00748451
Chairman & Managing Director



Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

Board of Directors of
MINI DIAMONDS (INDIA) LIMITED

We have reviewed the accompanying statement of unaudited consolidated financial results of MINI DIAMONDS (INDIA) LIMITED (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the third quarter and nine month ended 31st December, 2025 and year to date results for the period from 1st April, 2025 to 31st December, 2025 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rule, 2015, as amended and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

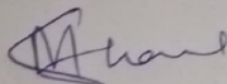
The Statement includes the results of the Parent and its subsidiary- M/s Namra Jewels Private Limited and M/s Pyramid Gold Assaying and Hallmarking Centre Private Limited.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards i.e. Indian accounting Standards („Ind AS“) prescribed under s.133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5th July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter:

The consolidated unaudited financial results include the interim financial results and other financial information, in respect of its subsidiary (M/s Namra Jewels Private Limited and M/s Pyramid Gold Assaying and Hallmarking Centre Private Limited), whose interim financial result/information reflects total revenue of Rs. 69.34 Lacs & NIL for the quarter ended 31st December 2025 and net Profit/(loss) after tax of Rs. (35.69) Lacs & (3.04) Lacs respectively for the quarter ended 31st December 2025 respectively. These interim financial results and other financial information have been provided to us by the management and which have been reviewed by their respective Independent Auditors, as required under the Listing Regulations

For MITAL & ASSOCIATES
Chartered Accountants
Firm Reg.No.106456W



CA Mukesh Sharma
Partner
M.No.134020
UDIN: 26134020IBZCAS4820
Date: 13.02.2026
Place: Mumbai