

29th October, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Allotment of United States Dollar (USD) Denominated Senior Secured floating rate bonds (Notes)

Dear Sir / Madam,

Pursuant to Regulation 30 and 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and further to our earlier intimations dated 14th October, 2026, and 28th October, 2026, we wish to inform you that the Committee of the Board of Directors of Lloyds Metals and Energy Limited (“**the Company**”), by way of a circular resolution dated 29th October, 2026, has, inter alia, considered and approved the allotment of U.S. dollar denominated Senior, Secured, Floating rate bonds (“**Notes**”), for an amount aggregating up to USD 130,000,000 (United States Dollar One Hundred and Thirty Million only).

The details pursuant to the Listing Regulations read with Master Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper bearing reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11th July, 2025 are given in the enclosed “**Annexure A**”.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Lloyds Metals and Energy Limited

Akshay
Pankaj Vora

Digitally signed by
Akshay Pankaj Vora
Date: 2026.10.29
16:06:25 +05'30'



Akshay Vora
Company Secretary

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Chugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

“Annexure A”

Sr. No.	Particulars	Details
1.	Type of Securities	Senior Secured Notes
2.	Type of Issue	Private Placement under Reg S under the U.S. Securities Act of 1933
3.	Total Number of Securities Issued and Allotted	1300
4.	ISIN	XS3548822561
5.	Issue size	USD 130,000,000 (United States Dollar One Hundred and Thirty Million only)
6.	Date of Allotment / Deemed Date of Allotment	29 th October, 2026
7.	Tenor Original	3 (Three) Years
8.	Date of Maturity / Redemption Date	29 th October, 2029
9.	Coupon Rate	3 Month Term SOFR + 4.5% margin
10.	Redemption Amount	At face value, USD 100,000 per Bond
11.	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal (actual due dates)	Interest Date and Principal Date: Quarterly Interest payment starting from 29 th January, 2027 till 29 th October, 2029 Principal: Bullet payment on 29 th October, 2029.
12.	Charge/security, if any, created over the assets	a. Second pari passu ranking charge by way of hypothecation by the Company over the movable fixed assets of the BHQ Plant; b. the first ranking assignment over Lloyds Global Resources FZCO's ("LGRF") rights and all proceeds under the LGRF Loan Documents and c. the first ranking share pledge over 49% (Forty nine percent) of the shares in Virtus Lloyds granted by LGRF.
13.	Use of Proceeds	a. Capital expenditure relating to the BHQ Plant b. Reimbursement of capital expenditure incurred in relation to the BHQ Plant and further use of same in India c. Offshore investments by any member of the Group for the repayment or purchase of agreed indebtedness d. paying all fees, costs and expenses payable in relation to the Facility.
14.	Special right / interest/ privileges attached to the instrument, and changes Thereof	Terms and conditions as more particularly set out in the transaction documents proposed to be executed in relation to the Notes.

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Sr. No.	Particulars	Details
15.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
16.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	Not applicable
17.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable
18.	Proposed to be Listed on	Unlisted
19.	Credit Rating	Not applicable
20.	Details of redemption	3 years from date of allotment
21.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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