



Ref No: CFL/SEC/2026-27/03

Date: April 17, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code: 535267

Dear Sir/Ma'am,

Subject: Outcome of Circular Resolution passed by the Board of Directors of the Company on Friday, April 17, 2026.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company have approved and passed the following resolution by circulation today i.e., Friday, April 17, 2026:

The conversion of 80,50,000 share warrants into 80,50,000 equity shares of face value of Rs. 02/- each (Rupees Two Only) by the way of preferential allotment to the persons/entities (as detailed in **Annexure - 'I'**) pursuant to the exercise of their right of conversion of share warrants into equity shares and accordingly the Board of Directors have allotted 80,50,000 equity shares of face value of Rs.02/- each fully paid up on account of conversion.

We would like to inform that the Company has received an amount aggregating to Rs. 5,43,37,500/- (Rupees Five Crore Forty Three Lakh Thirty Seven Thousand and Five Hundred Only) at the rate of Rs. 6.75/- (Six Rupees and Seventy-Five Paise Only) per warrant, being remaining 75% of the issue price per warrant.

The equity shares allotted upon conversion of share warrants shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity capital of the Company has increased from Rs. 18,00,13,000 consisting of 9,00,06,500 equity shares of Rs. 02/- each to Rs. 19,61,13,000 consisting of 9,80,56,500 equity shares of Rs. 02/- each.

The disclosures as required under Regulation 30 of the SEBI Listing Regulations is enclosed as **Annexure – 'II'**.

You are requested to take the above information on record.

The above information is also made available on the Company's website at: www.comfortfincap.com.

For Comfort Fincap Limited,

Ankur Agrawal
Director
DIN: 06408167

COMFORT FINCAP LIMITED

Registered Office :- 22, Block B, Camac Street, Behind
Pantaloons, Kolkata, West Bengal - 700016

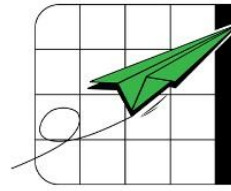
Corporate Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

CIN : L65923WB1982PLC035441

☎ 022- 6894-8500/08/09

✉ info@comfortfincap.com

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**COMFORT
FINCAP**

ANNEXURE –I

The conversion of 80,50,000 share warrants into 80,50,000 equity shares of face value of Rs. 02/- each (Rupees Two Only) by way of preferential allotment.

Sr. No	Investor Name/Proposed Allotee	Warrants Allotted as on 21.10.2024	Shares held prior to conversion on 17.04.2026	Warrants applied for Conversion as on 17.04.2026	Balance Paid on Warrants applied for Conversion on 17.04.2026 [13.04.2026 - 17.04.2026]	Total Amount Paid	Post Shareholding [No of Share]	Post Shareholding [% to Post Total No of Share]
1	Luharuka Investment & Consultants Private Limited	2,39,00,000	1,74,00,000	65,00,000	₹ 4,38,75,000	₹ 5,85,00,000	2,39,00,000	24.37%
2	Kalpesh Nitinkumar Mehta	9,00,000	3,00,025	6,00,000	₹ 40,50,000	₹ 54,00,000	9,00,025	0.92%
3	Darshan Mukesh Doshi	9,00,000	0	9,00,000	₹ 60,75,000	₹ 81,00,000	9,00,000	0.92%
4	Jignesh Hansraj Gala	1,00,000	15,423	50,000	₹ 3,37,500	₹ 4,50,000	65,423	0.07%
TOTAL				80,50,000	₹ 5,43,37,500	₹ 7,24,50,000	2,57,65,448	

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ANNEXURE II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on conversion of share warrants into equity shares.

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity shares allotted pursuant to conversion of fully paid share warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of share warrants into equity shares) in accordance with the SEBI (ICDR) Regulation, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 80,50,000 equity shares at an issue price of Rs. 9/- per warrant, on receipt of the balance amount at the rate of Rs. 6.75/- per warrant (75% of total balance consideration)
4.	<p>Additional details</p> <p>i. Names of the investors ii. No. of Investors</p> <p>In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>As per Annexure I 04</p> <p>Exercise by conversion of 80,50,000 share warrants into 80,50,000 fully paid-up equity shares.</p>

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