

**Date: -07/03/2026****The BSE Limited**

1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Building  
Phiroze Jeejeebhoy Towers, Dalal  
Street, Fort Mumbai - 400001

**Scrip Code: 540168****Dear Sirs/Madam,**

Subject: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Board of Directors of Supra Pacific Financial Services Ltd (the "Company") held on March 7, 2026:

This is further to the meeting of the Board of Directors of the Company (the "Board") held on January 6, 2026 read with February 7, 2026, approving the offer and issuance of equity shares of the Company (the "Rights Equity Shares") for an amount not exceeding ₹ 5000.00 Lakhs, by way of a rights issue ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated March 4, 2026.

Pursuant to the above referred, we wish to inform you that the Board at its meeting held today, i.e. on March 7, 2026, has inter alia considered and approved the following terms of the Rights Issue:

- (a) Instrument: Fully paid-up equity shares of face value of ₹ 10 each.
- (b) Total number of Rights Equity Shares and Rights Issue size: 21739130 Rights Equity Shares each for an amount aggregating to ₹5000.00 Lakhs (assuming full subscription and payment of call monies).
- (c) Rights Issue Price: ₹23 (Rupees Twenty Three only) per Rights Equity Share (including a premium of ₹13 (Rupees Thirteen only) per Rights Equity Share).
- (d) Concept of Rights Entitlement (RE): The shareholders holding equity shares of the Company as on the Record date ("eligible equity shareholders") will be entitled to Rights Entitlement ("REs"). REs shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders ("RE Holders") under the ISIN allotted for the Purpose of RE The Company has made necessary arrangements with NSDL and CDSL for credit of REs in the respective demat account of the eligible equity shareholders. RE holders can apply for Rights Issue or renounce the REs in full or in part.

The Renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below. To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account or have purchased REs renounced by other RE holders) are required to make application for Rights Issue on or before Issue closing date by paying the full application amount. If no application for Rights Issue is made by the RE holders on or before Issue

Corporate Office

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Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them. For more details and terms, please refer to the Letter of Offer available on the website of the Company.

(e) Record date: Thursday, March 12, 2026

(f) Rights Issue Period:

<b>LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS</b>	Monday, March 16, 2026
<b>ISSUE OPENING DATE</b>	Friday, March 20, 2026
<b>LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS*</b>	Monday, March 23, 2026
<b>ISSUE CLOSING DATE**</b>	Friday, March 27, 2026
<b>FINALISATION OF BASIS OF ALLOTMENT</b>	Monday, March 30, 2026
<b>DATE OF ALLOTMENT</b>	Monday, March 30, 2026
<b>DATE OF CREDIT OF RIGHTS EQUITY SHARES</b>	Tuesday, March 31, 2026
<b>DATE OF LISTING OF RIGHTS EQUITY SHARES</b>	Tuesday, March 31, 2026

*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.*

*\*\*Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

(g) Outstanding Equity Shares:

1. Prior to the Rights Issue: 3,32,87,741 Equity Shares of the Company;

2. Post Rights Issue# : 5,50,26,871 Equity Shares of the Company.

# Assuming full subscription

(h) Other terms of the Rights Issue (including fractional entitlements): To be included in the Letter of Offer to be filed by the Company.

(i) Rights Entitlement Ratio: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 32 (Thirty Two) Rights Equity Shares for every 49 (Forty Nine) fully paid-up Equity Shares held on the Record Date.

Additionally, the Board also approved the Letter of Offer to be filed with BSE Limited.

The meeting of the Board commenced at 10.30 a.m. and completed at 5:30 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it to your members.

**For Supra Pacific Financial Services Limited**

**Joby George**  
**Managing Director**  
**DIN: 06429801**

**Date: 07.03.2026**

**Place: Mumbai**