

Date: June 19, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001
E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Hindustan Zinc Limited
Yashad Bhawan, Yashadgarh
Udaipur, Rajasthan – 313 004
E-mail: hzl.secretarial@vedanta.co.in

Dear Sir/Madam,

Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).

We, Vedanta Limited (the “**Company**”), refer to our previous disclosure dated July 18, 2024 (“**Earlier Disclosure**”), wherein, we had informed regarding the creation of encumbrance over the equity shares of Hindustan Zinc Limited (“**HZL**”), a subsidiary of the Company.

Pursuant to the prepayment on June 17, 2026 of the Facility as disclosed under the Earlier Disclosure, all the Encumbrances created pursuant to the Facility Agreement and as disclosed under the Earlier Disclosure have now been fully released with effect from the date of prepayment.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein which are being released are likely to fall within the definition of the term ‘encumbrance’ provided under Chapter V of the Takeover Regulations.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term “encumbrance” for the purposes of Chapter V of the Takeover Regulations.

Request you to kindly take the above on record.

Yours faithfully,

For and on behalf of Vedanta Limited

Authorised Signatory

Encl.: a/a

VEDANTA LIMITED

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CIN: L132O9MH1965PLC291394

ANNEXURE – 1

Disclosure by the Promoters to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)					Hindustan Zinc Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited and National Stock Exchange of India Limited								
Date of reporting					June 19, 2026								
Names of the promoters or PAC on whose shares encumbrance has been created / released /invoked					VEDANTA LIMITED								
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)] }	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
Vedanta Limited	2,56,52,71,353	60.71	2,32,58,03,748	55.04	Release	June 17, 2026	Others. (Please refer to the Note 1 below)	Please refer to the Note 1 below.	2,11,68,84,819	50.10	Victory XII Pte. Ltd. (Please refer to the Note 1 below)	2,32,58,03,748 (Refer Note 2)	55.04 (Refer Note 2)
Total	2,56,52,71,353	60.71	2,32,58,03,748	55.04	-	-	-	-	2,11,68,84,819	50.10	-	2,32,58,03,748	55.04

Note 1:

We, Vedanta Limited (the “**Company**”), refer to our previous disclosure dated July 18, 2024 (“**Earlier Disclosure**”), wherein, we had informed regarding the creation of encumbrance over the equity shares of Hindustan Zinc Limited (“**HZL**”), a subsidiary of the Company.

Pursuant to the prepayment on June 17, 2026 of the Facility as disclosed under the Earlier Disclosure, all the Encumbrances created pursuant to the Facility Agreement and as disclosed under the Earlier Disclosure have now been fully released with effect from the date of prepayment.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein which are being released are likely to fall within the definition of the term ‘encumbrance’ provided under Chapter V of the Takeover Regulations.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term “encumbrance” for the purposes of Chapter V of the Takeover Regulations.

Note 2:

There are various existing encumbrances including encumbrances by way of pledge and non-disposal undertaking on holding in HZL created through depository system for facilities entered by the Company, for which required disclosures have been filed from time to time. The current encumbrance on 50.1% has been released due to the nature of the conditions and arrangements under the Facility Agreement i.e., the Company is required to directly or indirectly hold at least 50.1% of the entire issued share capital of or voting rights in HZL and directly or indirectly control HZL. Hence, the "Post event holding of encumbered shares" shall not aggregate to the sum of "Promoter holding already encumbered" and "Details of events pertaining to encumbrance".

**Signature of the Authorized Signatory
For and on behalf of Vedanta Limited**

Place: New Delhi

Date: June 19, 2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.