



KALPA-TARU®

August 04, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Listing Operation Department,
20th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: KALPATARU

Scrip Code: 544423

Dear Sir/ Madam,

Sub: Newspaper Publication

Ref: Regulation 47 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 47 of the SEBI Listing Regulations, please find enclosed the extract of Newspaper Publication published today i.e. Tuesday, August 04, 2026 in the Newspapers viz. – Financial Express (English) and Loksatta (Marathi), on the Unaudited Standalone and Consolidated Financial Results of the Company for the first quarter ended June 30, 2026 (“**Financial Results**”), approved by the Board of Directors at their Meeting held on Monday, August 03, 2026.

The said newspaper publications also includes a Quick Response (QR) Code and the link of webpage to access the Financial Results.

This intimation is also being uploaded on the Company’s website at [Kalpataru | Investor Corner](#).

You are requested to take the same on record.

Thanking You,
Yours faithfully,

For Kalpataru Limited

Gajendra Mewara
Company Secretary & Compliance Officer

Enclosed: as above

KALPATARU LIMITED

CIN No.: L45200MH1988PLC050144

91, Kalpataru Synergy, Opposite Grand Hyatt, Santacruz (E), Mumbai 400 055, India
Tel +91 22 3064 5000 ■ www.kalpataru.com ■ Investor.cs@kalpataru.com

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meetings held on August 03, 2026. The unaudited financial results for the current quarter ended June 30, 2026 have been reviewed by the Statutory Auditors of the Company. The unmodified audit report of the Statutory Auditors is being filed with the BSE and National Stock Exchange of India Limited.
- The above is the extract of the detailed form of the unaudited quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full form of the unaudited quarterly ended financial results are available on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and the company's website at www.ethiowatches.com.

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**EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED
JUNE 30, 2026**

Notes:

1. The key standalone financial information of the Company is as under:

S. No.	Particulars	Quarter Ended		Year Ended
		30-Jun-26	30-Jun-25	31-Mar-26
		(Unaudited)		(Audited)
1	Total Income from Operations	28,200.97	24,979.86	1,06,049.17
2	Net Profit for the period before Tax (after Exceptional Items)	4,210.98	3,006.71	13,868.45
3	Net Profit for the period after Tax	3,105.11	2,141.72	10,344.15

2. The unaudited financial results for the quarter ended June 30, 2026 were reviewed by the Audit Committee at its meeting held on August 3, 2026 and have been approved by the Board of Directors of the Company at its meeting held on August 3, 2026.

3. The above is an extract of the detailed format of quarter ended June 30, 2026 financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended June 30, 2026 financial results (Consolidated/ Standalone) are available on the Stock Exchange websites (National Stock Exchange of India Limited (www.nseindia.com) & BSE Limited (www.bseindia.com)) and on the Company's website (www.artermishospitals.com/investors). The same can also be accessed by scanning the Quick Response (QR) code provided below:

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, AS AMENDED ("SEBI ICDR REGULATIONS").

(Please scan this Code to view this Draft Abridged Prospectus)



Our Company was originally incorporated as a partnership firm under the Partnership Act, 1932 in the name of "M/s. Ajuen Jewellers", pursuant to a Partnership deed dated September 1, 2017. Subsequently, the partnership firm was converted to a private limited company under the Companies Act, 2013 in the name of "Ajuen Jewellers Private Limited" pursuant to a certificate of incorporation dated January 1, 2020 issued by the Registrar of Companies, Central Registration Centre ("CRC"). Our Company was thereafter converted from a private limited company into a public company pursuant to a resolution dated July 3, 2025 passed by our Board of Directors and a special resolution dated July 14, 2025 passed by our Shareholders and consequently the name of our Company was changed to Ajuen Jewellers Limited and a fresh certificate of incorporation dated July 14, 2025 was issued by the Registrar of Companies, Central Processing Centre, ("RoPC"). For further details on the changes in the name and registered and corporate office of our Company, see "*History and Central Corporate Matters-Changes in the registered and corporate office of our Company*" on page 239 of the Draft Red Herring Prospectus dated August 1, 2025 ("DRHP").

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ARJUN JEWELLERS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 2,000 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹16 EACH. THE ISSUE PRICE IS [a] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [a]. AN ENGLISH NATIONAL DAILY NEWSPAPER (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [a]. A HINDI NATIONAL DAILY NEWSPAPER (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [a] EDITIONS OF [a] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF RAJKOT). GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SEE AND USE (TOGETHER WITH THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA/SEBI OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2011; AS AMENDED (THE "SEBI ICDR REGULATIONS").

In the case of any revision to the Price Band, the Issuer Profile will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Bank Running Lead Manager, for reasons to be recorded in writing, extend the Bid Issue Period for a minimum of one Working Day, subject to the Bid Issue Period not exceeding 10 Working Days. The Issuer Profile shall be extended by at least three additional Working Days following such extension of the Bid Issue Period not exceeding 10 Working Days, by issuing a public notice, and also by indicating the change on the respective websites of the Bank Running Lead Manager and at the terminals of the Syndicate Members and any Intimation to Self-Certified Syndicated Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI (ICDR) Regulations, 2009, and Regulation 32 of the SEBI (ICDR) Regulations, 2009, and Regulation 32(1) of the SEBI (ICDR) Regulations, 2009, where more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, "QIB Portion", provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Category to Non-Institutional Bidders who are eligible to participate in the auction process. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds; and (ii) 6.67% for Life Insurance Companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds, Life Insurance Companies and pension funds at or above the Anchor Investor Allocation Price. Any under-subscription in the reserved category specified in clause (i) above may be allocated to domestic institutional bidders. In the event of such allocation, the Anchor Investor Portion, the balance equity shares of the same face value of Rs. 10 each shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if there is no bid received at or above the Issue Price, then the entire Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-institutional Bidders among of which (a) one-third of such portion shall be reserved for bidders with application size of more than Rs.2 million and up to Rs.10 million and (b) the balance portion shall be available for allocation on a proportionate basis to all non-institutional Bidders. Notwithstanding to the above, either of such sub-categories may be allocated to bidders in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application-Support by Booked Amount ("ASBA") facility for subscription of the Issue. The ASBA facility shall be available to all potential investors. The ASBA facility shall be available to all potential investors. The corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, specific attention invited to "Issue Procedure" on page 401 of the

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI (CDR) Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of regulatory approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the issue and under the DRHP dated April 1, 2026, with the Securities and Exchange Board of India (SEBI) as the regulatory authority. The DRHP is available for public inspection at the following link: <https://www.sebi.gov.in/web/sebi/public/makepublicforcomment.asp>. If, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in/web/sebi/public/makepublicforcomment.asp, the Stock Exchanges at www.bseindia.com and www.resindia.com, on the website of the Company at www.gujpawellers.in and on the website of the Book Running Lead Manager (BRLM) at www.brlm.com, the DRHP is available for public inspection at the following link: <https://www.sebi.gov.in/web/sebi/public/makepublicforcomment.asp>. The DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the DRHP on or before the last date of public inspection of the DRHP.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be based solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 88 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on pages 239 of the DRHP.

REGISTRAR TO THE ISSUE



Saffron Capital Advisors Private Limited
605, Sixth Floor, Centre Point, Andheri Kurla Road,
JB Nagar, Andheri East, Mumbai-400 059, Maharashtra, India.
Tel : +91-22-49730394
E-mail : ipos@saffronadvisor.com
Website: www.saffronadvisor.com
Investor grievance E-mail: investorgrievance@saffronadvisor.com
Contact Person: Mr Vipin Gupta / Mr Sachin Prapajati
SEBI Registration No: INM000011211

MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)
C- 101, Embassy 247, L.B.S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India
Telephone: + 91 810 811 4949
E-mail: arjunjewellers ipo@in.mpmis.mufg.com
Investor grievance e-mail: arjunjewellers_ipo@in.mpmis.mufg.com
Website: www.in.mpmis.mufg.com
Contact Person: Shanti Gopalakrishnan
SEBI registration number: INR0000040568

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ARJUN JEWELLERS LIMITED**
On behalf of the Board of Directors
Sd/-
Limbsiya Pradip Mansukhbhai,
Company Secretary and Compliance Officer

Place: Rajkot, Gujarat.
Date: August 3, 2026

ARJUN JEWELLERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated August 1, 2023, with the SEBI and the Stock Exchanges on August 1, 2026. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.arjunjewellers.in and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited (www.saffronadvisors.com). Any potential investors should note that investing in equity shares involves a high degree of risk and for this reason, the DRHP is not intended to constitute an offer of securities. The DRHP is not intended to constitute an offer of securities and should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP for Investment/Investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as “**U.S. QIBs**”), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions with investors who are not U.S. persons and who are not subject to the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

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