ESTD 1946 **VTM** LTD

VTM :CS:Qtr-1/26-27 12.08.2026

Corporate Relationship Dept. - CRD
Bombay Stock Exchange Limited (BSE)
Regd. Office: Floor 25, PJ Towers,
Dalal Street,
MUMBAI – 400 001.

Dear Sir,

Sub: Outcome-Un-audited Financial Results for the Quarter ended 30.06.2026-reg.

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We enclose the Unaudited results as per SEBI Circular No.CIR/CFD/FAC/ 62/2016 dated 6th July 2016. Also the Company has opted to submit Un-audited standalone financial results from the quarter ended 30th June 2017 onwards. We enclose herein for the Quarter ended 30.06.2026, with Ind-AS compliant financial results. As already intimated we hereby inform you that the Company shall submit standalone financial results for the quarters ending on and after 30th June, 2017 as per above circular.

We also wish to inform you that as per the exchange circular dated March 30, 2017, filings for Financial Results (Regulation 33 / Regulation 52) in XBRL mode will be made within 24 hours of submission of results in PDF mode through CAFS.

Kindly also note that the **Company Does not have any Subsidiary**.

A Copy of unaudited financial results for the quarter ended 30th June, 2026 along with Limited Review Report, is enclosed.

The Meeting commenced at 11 AM and concluded at 01.00 PM.

This is for your kind information please.

Thanking you,

Yours faithfully,

For VTM LIMITED

VTM LIMITED VTM Chairman Office MADURAI

K. PREYATHARSHINE
Company Secretary
M.No: A58314

Chairman's Office: Thiagarajar Mills Premises, **KAPPALUR** - 625 008, Madurai, India.
Regd. Office: **SULAKARAI**, Virudhunagar - 626 003.

CIN No. : L17111TN1946PLC003270
GST No. : 33AAACV3775E1ZG
PAN No. : AAACV3775E

Phone : 91-452-2482595 (4 lines) / 2487449
: 73977 33144, 73977 33145
Fax : 91-452-2486085
E-mail : office@tmills.com
: gmm@tmills.com
Web : www.vtmill.com

VTM Limited

Regd. Office: Sulakarai, Virudhunagar

CIN: L17111TN1946PLC003270, Website: www.vtmill.com

Statement of Unaudited Financial Results for the quarter ended June 30, 2026

(in INR Lakhs)

S. No	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
	Income from Operations				
1	(a) Net Sales/ Income from operations	9,840.41	11,016.68	7,198.71	37,198.13
2	(b) Other Income (Net)	63.67	26.55	86.66	340.83
3	Total Income (1+2)	9,904.08	11,043.23	7,285.37	37,538.96
4	Expenses				
	(a) Cost of materials consumed	7,338.01	7,284.40	5,098.42	25,377.55
	(b) Changes in inventories of finished goods, work in progress and stock in trade	(658.91)	(296.35)	(968.62)	(1,993.27)
	(c) Employee benefits expense	839.96	763.81	567.88	2,662.79
	(d) Finance Cost	79.91	58.08	39.50	179.55
	(e) Depreciation and amortisation expense	307.37	286.68	278.95	1,134.94
	(f) Other expenses	1,738.40	2,536.80	1,658.59	8,378.71
	Total Expenses	9,644.74	10,633.42	6,674.72	35,740.27
5	Profit before exceptional items and tax (3-4)	259.34	409.81	610.65	1,798.69
6	Exceptional items	-	(277.13)	-	(302.32)
7	Profit before tax (5+6)	259.34	132.68	610.65	1,496.37
8	Tax expense				
	Current tax	61.09	(9.22)	152.84	376.35
	Tax adjustments based on assessments received	-	17.04	-	19.22
	Deferred tax	5.01	35.21	(2.66)	(19.06)
	Total Tax Expenses	66.10	43.03	150.18	376.51
9	Net profit for the period (7-8)	193.24	89.65	460.47	1,119.86
10	Other comprehensive income , net of income tax				
	a) (i) items that will not be reclassified to profit or loss	88.26	163.88	147.41	576.77
	(ii) income tax (charge)/ reversal relating to items that will not be reclassified to profit or loss	(13.08)	(21.28)	(21.62)	(85.73)
	b) (i) items that will be reclassified to profit or loss	-	-	-	-
	(ii) income tax (charge)/ reversal relating to items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income, net of income tax	75.18	142.60	125.79	491.04
11	Total comprehensive income for the period (9+10)	268.42	232.25	586.26	1,610.90
12	Paid-up equity share capital	1,005.69	1,005.69	1,005.69	1,005.69
	Face value per share (Rs.)	1.00	1.00	1.00	1.00
13	Reserves (excluding Revaluation Reserve)	NA	NA	NA	30,493.39
14	Earning per share (Rs.) (not annualised)				
	- Basic	0.19	0.09	0.46	1.11
	- Diluted	0.19	0.09	0.46	1.11

Explanatory Notes to the Statement of Unaudited Financial Results for the quarter ended June 30, 2026

1 The above results for the quarter ended June 30, 2026 as reviewed and recommended by the Audit committee of the Board has been approved by the Board of Directors at its meeting held on August 12, 2026. The statutory auditors of the Company have carried out a limited review of the above unaudited results and issued an unmodified limited review report on the above results.

2 These results have been prepared in accordance with the Indian Accounting Standard 2015 (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended

3 The format for audited quarterly results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated November 30, 2015 has been modified to comply with the requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III (Part II) to the Companies Act, 2013, which are applicable to companies that are required to comply with Ind AS.

CNGSN & ASSOCIATES LLP ★ CHENNAI ★ CHARTERED ACCOUNTANTS

VTM LIMITED ★ Chairman Office ★ KAPPALUR, MADURAI

4 The Company is engaged in the business of "manufacturing of textile" and therefore, has only one reportable segment in accordance with Ind AS 108 "Operating Segments".

5 Textile Industry being seasonal in nature, the Quarterly results cannot be taken as an indicator of the full year's working results.

6 In the board meeting held on January 14, 2026, the Board of Directors have approved the Company's proposal to list its equity shares on the National Stock Exchange of India Limited (NSE). The Company is in the process of complying with the required procedures for the same.

7 The figures for the three months ended March 31, 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been subjected to limited review and not subjected to audit. Previous period figures have been regrouped/ reclassified, where necessary.

for VTM Limited

K. Thiagarajan
Chairman and Managing Director

Place : Kappalur
Date : August 12, 2026

Initialled for identification purposes

CNGSN & ASSOCIATES LLP CHENNAI CHARTERED ACCOUNTANTS

VTM LIMITED Chairman Office KAPPALUR, MADURAI

VTM Limited

Regd. Office: Sulakarai, Virudhunagar

CIN: L17111TN1946PLC003270, Website: www.vtmill.com

Statement of Unaudited Financial Results for the quarter ended June 30, 2026

(in INR Lakhs)

S. No	Particulars	Quarter ended June 30, 2026 (Unaudited)	Quarter ended March 31, 2026 (Audited)	Corresponding quarter of previous year ended June 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
1	Total Income from Operations	9,904.08	11,043.23	7,285.37	37,538.96
2	Net Profit/ (Loss) for the period (before tax and exceptional items)	259.34	409.81	610.65	1,798.69
3	Net Profit/ (Loss) for the period before tax (after exceptional items)	259.34	132.68	610.65	1,496.37
4	Net Profit/ (Loss) for the period after tax (after exceptional items)	193.24	89.65	460.47	1,119.86
5	Other comprehensive income (net of tax)	75.18	142.60	125.79	491.04
6	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	268.42	232.25	586.26	1,610.90
7	Equity Share Capital	1,005.69	1,005.69	1,005.69	1,005.69
8	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	NA	NA	NA	30,493.39
9	Earnings Per Share (of Rs.1/- each) (not annualised)				
	a. Basic	0.19	0.09	0.46	1.11
	b. Diluted	0.19	0.09	0.46	1.11

Note:

1. The above results for the quarter ended June 30, 2026 as reviewed and recommended by the Audit committee of the Board has been approved by the Board of Directors at its meeting held on August 12, 2026. The statutory auditors of the Company have carried out a limited review of the above unaudited results and issued an unmodified limited review report on the above results.

2. The above is an extract of the detailed format of the audited financial results for the quarter and year ended June 30, 2026 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Obligations Disclosure Requirements) Regulations, 2015. The full format of the audited financial results for the quarter and year ended June 30, 2026 are available on the website of the BSE Limited i.e. www.bseindia.com, on the Stock Exchange where the Company's shares are listed and on the website of the Company i.e. www.vtmill.com

for VTM Limited

K. Thiagarajan
Chairman and Managing Director

VTM LIMITED ★ MADURAI
VTM Chairman Office
KAPPALUR,

Place : Kappalur
Date : August 12, 2026

CNGSN & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
Anand Seethakathi Business Centre, 2nd Floor, No. 684-690
Anna Salai, Thousand Lights, Chennai - 600 006. India.
Tel : +91 - 44 - 4554 1480 / 81 / 82
Web : www.cngsn.com ; Email : info@cngsn.com

Limited Review Report
on the Unaudited Financial Results for the quarter ended June 30, 2026 of M/s VTM Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors
VTM Limited
Kappalur, Madurai

1. We have reviewed the unaudited financial results of VTM Limited (the "Company") for the quarter ended June 30, 2026 which are included in the accompanying 'Statement of Unaudited Financial Results for the quarter ended June 30, 2026 together with the notes thereon (the "Statement").The Statement has been prepared by the Company's management pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), as amended, which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's Management and has been approved by its Board of Directors which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.

   Our responsibility is to express a conclusion on the Statement based on our review.

2. We have conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

CNGSN & ASSOCIATES LLP
CHENNAI
CHARTERED ACCOUNTANTS

4. Attention is drawn to the fact that the figures for the three months ended March 31, 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been subjected to limited review and not subjected to audit.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNGSN & ASSOCIATES LLP
Chartered Accountants
Firm Registration No.004915S/ S200036

E.K. Srivatsan

(E. K. SRIVATSAN)
Partner
Membership No. 225064
UDIN: 26225064GDSZFC9195

CNGSN & ASSOCIATES LLP CHENNAI CHARTERED ACCOUNTANTS

Place: Chennai
Date: August 12, 2026

ESTD 1946 **VTM** LTD

Ref: VTM:CS Q1

12.08.2026

Corporate Relationship Dept. - CRD
Bombay Stock Exchange Limited (BSE)
Regd. Office: Floor 25, PJ Towers,
Dalal Street,
MUMBAI – 400 001.

Dear Sirs,

Sub: Declaration with respect to Auditor's report with unmodified opinion to the Standalone Un-Audited Financial Results for the Quarter ended 30.06.2026 - reg.

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Pursuant to Regulation 33(3)(d) of SEBI (LODR)Regulations 2015 we do hereby confirm that the Statutory auditors of the Company M/s. CNGSN & Associates LLP, Chartered Accountants, (ICAI Firm Regn. No.004915S /S200036) have not expressed any modified opinion in Standalone Unaudited Financial Results of company for the Quarter ended 30.06.2026.

Thanking you,

Yours faithfully,

VTM LIMITED VTM Chairman Office MADURAI

For VTM LIMITED

K. PREYATHARSHINE
Company Secretary
M.No: A58314

Chairman's Office: Thiagarajar Mills Premises, **KAPPALUR** - 625 008, Madurai, India.
Regd. Office: **SULAKARAI**, Virudhunagar - 626 003.

CIN No. : L17111TN1946PLC003270
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Phone : 91-452-2482595 (4 lines) / 2487449
: 73977 33144, 73977 33145
Fax : 91-452-2486085
E-mail : office@tmills.com
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