

To
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Date: 26th June 2026

Dear Sir/Madam

Sub: Intimation of Credit Rating

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015.

In line with requirement of Regulation 30 read with schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015, this is to inform you that the Credit Rating of the Company has been assigned CARE Ratings Limited as mentioned below:

S. No	Facilities	Amount Crore(₹)	in	Rating	Rating Action
1	Long Term Bank Facilities	27.95		CARE BBB+ ; Stable	Assigned
2	Long Term / Short Term Bank Facilities	112.00		CARE BBB+; Stable / CARE A2	Assigned
3	Short Term Bank Facilities	10.00		CARE A2	Assigned

Please find the copy of Credit Rating Letter received by the company on 25th June 2026.

This is for your information and records.

Thanking You,

Yours Faithfully,

For **SHARAT INDUSTRIES LIMITED**

N. GANESAN
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO: A8407

Corporate Office:
Flat No.4, 3rd Floor, Pallavi Apartments,
No.57/11, Old No. 29/TF4, 1st Main Road,
HDFC Bank Compound, R.A Puram,
Chennai - 600 028
Email: chennai@sharatindustries.com
Phone: 044-43114304

Registered Office:
Feed Plant, Hatchery & Farm,
Venkanna Palem Village,
T.P. Gudur Mandal,
Nellore, A.P - 524 002

Processing Plant:
Mahalakshimpuram Village,
T.P. Gudur Mandal,
Nellore, A.P - 524 002
Email: accounts@sharatindustries.com

No. CARE/CRO/RL/2026-27/1033**Shri S Sharat Reddy**
Executive Director**Sharat Industries Limited**

S.No.34/1, Kotha Koduru Road, Mahalakshmpuram Village, Venkanapalem, Sri Potti Sri Ramulu

Nellore
Andhra Pradesh 524002

June 24, 2026

Confidential

Dear Sir,

Credit rating for bank facilities

Please refer to your request for rating the bank facilities of your Company

2. The following ratings have been assigned by our Rating Committee:

Facilities	Amount (₹ crore)	Rating¹	Rating Action
Long Term Bank Facilities	27.95	CARE BBB+; Stable	Assigned
Long Term / Short Term Bank Facilities	112.00	CARE BBB+; Stable / CARE A2	Assigned
Short Term Bank Facilities	10.00	CARE A2	Assigned

3. Refer **Annexure 1** for details of rated facilities.
4. The above rating is normally valid for a period of one year from the date of our initial communication of rating to you (that is June 23, 2026).
5. The rating report for the rating and a write-up (press release) will be communicated to you separately.
6. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.

¹Complete definitions of the ratings assigned are available at www.careratings.com and in other CARE Ratings Ltd.'s publications.

CARE Ratings Limited

Unit No: O-509/C, Spencer Plaza, 5th Floor,
No. 769, Anna Salai, Chennai - 600 002
Phone: +91-44-2849 0811 / 13 / 76Corporate Office :4th Floor, Godrej Coliseum,
Somaiya Hospital Road, Off Eastern Express
Highway, Sion (E), Mumbai - 400 022
Phone: +91-22-6754 3456 • www.careedge.in

CIN-L67190MH1993PLC071691

7. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.
8. Our ratings do not take into account the sovereign risk, if any, attached to the foreign currency loans, and the ratings are applicable only to the rupee equivalent of these loans.
9. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.
10. Users of this rating may kindly refer our website www.careratings.com for latest update on the outstanding rating.
11. CARE Ratings Ltd. ratings are **not** recommendations to sanction, renew, disburse or recall any bank facilities.
12. If you need any clarification, you are welcome to approach us in this regard. We are indeed, grateful to you for entrusting this assignment to CARE Ratings Ltd..

Thanking you,

Yours faithfully,



Mathew Jacob
Assistant Director
mathew.jacob@careedge.in



Ratheesh Kumar
Associate Director
ratheesh.kumar@careedge.in

Encl.: As above

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Annexure 1
Details of Rated Facilities

1. Long Term Facilities

1.A. Term Loans

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms
1.	Axis Bank Ltd.	14.00	36 instalments starting - Apr-2027
2.	Union Bank of India	4.99	36 instalments starting - Apr-2027
3.	Axis Bank Ltd.	3.01	60 instalments starting - Jun- 2026
4.	Axis Bank Ltd.	2.71	78 instalments starting - Nov-2021
5.	State Bank of India	2.54	57 instalments starting - Oct-2025
6.	Axis Bank Ltd.	0.70	50 instalments starting - Nov-2022
	Total	27.95	

Total Long Term Facilities : Rs.27.95 crore

2. Short Term Facilities

2.A. Non-Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
1.	Axis Bank Ltd.	7.00	LC
2.	Axis Bank Ltd.	3.00	BG
	Total	10.00	

Total Short Term Facilities : Rs.10.00 crore

3. Long Term / Short Term Facilities

3.A. Fund Based Limits

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
1.	Axis Bank Ltd.	63.00	PC/PCFC
2.	Union Bank of India	25.00	PC/FDBD/PSCFC
3.	Axis Bank Ltd.	15.00	CC

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Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Remarks
4.	Axis Bank Ltd.	5.00	FBP/FBD/EBRD/PSCFC
5.	Proposed	4.00	-
	Total	112.00	

Total Long Term / Short Term Facilities : Rs.112.00 crore

Total Facilities (1.A+2.A+3.A) : Rs.149.95 crore

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